

Oilmeal Daily Fundamental Report

Aug 05, 2011

Oil Meal Fundamentals:

Oilmeal prices featured slight gains on supportive domestic buying coupled with dry weather in US, which is unfavourable for US soybean crop. *India continues to export the soy meal to SE Asia, West Asia and Africa continue either due to logistics advantage, proximity or due to non-GMO meal demand of Indian origin from some of the countries.*

Spot Market Watch

Soy DOC Rates at Different Centers

Cantana	Ex-factory rates (Rs/ton)			
Centers	04/08/11	03/08/11	Parity To	
Indore (MP)	17200	17100	Gujarat, MP	
Kota	17200	17100	Rajasthan, Del, Punjab, Haryana	
Akola	17600	17600	Andhra, Chattisgarh, Orrisa,Jhark hand, WB	
Hingoli	19000	18300	Andhra, Chattisgarh, Orrisa,Jhark hand, WB	
Nanded/Latur	18300	18300	Andhra, AP, Kar ,TN	
Dhulia/Jalna	18000- 18300	18000- 18300	Mumbai, Maharashtra	
Nagpur (42/46)	17500- 17600	17700- 17800	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN	
Sangli	19000	19000	Local and South	
Solapur	18600	18700	Local and South	

CBOT Soy Meal Futures:

Contract	Open	High	Low	Close	+/-
Jul-11					
Aug-11					
Sep-11					
Oct-11					
Dec-11					

^{*}The above tab will be updated tomorrow by 10.00 am.

Soy DOC at Ports

0 1	Port Price			
Centers	04/08/11	03/08/11		
Kandla (FOR) (INR/MT)	18250-18450	18300-18400		
Kandla (FAS) (USD/MT)	411-415	412-415		

International Soy DOC

Argentina FOB \$/MT	04/08/11	03/08/11	+/-
Soybean Pellets	379	380	-1
Soybean Cake Meal	379	380	-1
Soybean Meal	387	388	-1
Soy Expellers	387	388	-1

Sunflower Meal Rates

Camtana	Ex-factory rates (Rs/ton)			
Centers	04/08/11	03/08/11	Change	
Adoni	14200	14200	Unch	
Khamgaon	13200	13200	Unch	
Latur	13800	13800	Unch	
Parli	13800	13800	Unch	

Groundnut Meal	04/08/11	03/08/11	Chg
Basis 45% O&A, Saurashtra	15500	15400	+100
Basis 40% O&A, Saurashtra	14500	14400	+100
GN Cake, Gondal	16000	16500	-500

Mustard DOC/Meal	04/08/11	03/08/11	Chg
Jaipur (Plant Delivery)	6700	7000	-300
Kandla (FOR)	7900	7950	-50
Sri Ganganagar	953	946	+7



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Mumbai Oil Meal Quotes:

Rs/M.T.	04/08/11	03/08/11	+/-
G.N. Extr (45%)	15400	15400	Unch
Kardi Extr	7200	7200	Unch
Undec Cottonseed Exp	14200	14300	-100
Rice Bran Extr.	6200	6200	Unch
Sunflower Extr.	-	-	-
Rapeseed Extr.	8300	8300	Unch
Soymeal 48%	18400	18400	Unch
Castor Extr.	4300	4300	Unch

Outlook:

Domestic soy meal prices are expected to improve towards in near-term in anticipation of rise in meal demand from poultry feed industry.

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