

**Pulses Domestic Fundamentals:**

- Mostly a weak tone feature in all the pulses during the Thursday's trade.
- Reportedly dull demand for both chana and peas at higher levels weighed on prices. Increased supplies at higher price levels further added weakness.
- Comfortable stocks of tur in the markets keeping prices in check while regular inflow of imported urad and subdued trade pressured prices.
- Urad sowing lags in key southern states (Maharashtra, Karnataka and AP), however, the decline in area is compensated by increase in area in MP, UP and Rajasthan as normal rains helped in sowing of the commodity.
- Total area in the six states namely Maharashtra, Karnataka, AP, MP, UP and Rajasthan as of Aug. 2<sup>nd</sup> stood at 15.79 lakh hectares as against 15.16 lakh hectares corresponding period last year.
- So far overall the sown area under tur and moong lags in all the key growing states, except in Rajasthan where moong area as of Aug 2<sup>nd</sup> increased to 944,900 hectares as against 855,000 hectares same period last year.
- Kharif 2011 pulses crop condition is reportedly good in all the major growing regions of the country. However, August rains will remain the key for healthy growth and yield.

**Pulses International Fundamental:**

- Harvesting of peas and lentils has started in US as around 6% of the total crop in Washington has been harvested during the week ending August 02, 2011.
- Around 96% of peas were at flowering stage in North Dakota and only 8% of peas were reported as mature, below 5 year's average of 73%.

**Outlook:** overall pulses are expected to remain range bound with slight weakness during the next trading day.

**Indicative International Prices (C&F, \$/MT): August 02, 2011**

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania		
Tur Lemon	Burmese	630-35	640-45
Tur FAQ	African		
Tur	Malawi/Mozambique		
Yellow Lentils (Richleas)*	Canadian		
Yellow Lentils (Laird)*	Canadian		
Red Lentils (Oct-Nov)	Canadian		
Yellow Peas*	Canadian	475	465
Yellow Peas	Ukrainian	435	425
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese	800	810
Urad SQ*(New)	Burmese	900	910
Chickpea	Australian	720	710
Moong Pedishewa*	Burmese	1000	1010
Moong	Tanzania		
Moong Annashewa	Burmese	-	-

**FOREX**

Currency	04-08-11	02-08-11
US Dollar	44.41	44.37
Euro	63.55	62.87
Yen (100)	55.93	57.50
GBP	72.69	72.20

**NCDEX Pulses Futures**

Contract	+/-	Open	High	Low	Close
Aug-11	-18	3082	3115	3074	3080
Sep-11	-13	3178	3209	3166	3173
Oct-11	-10	3242	3280	3236	3247
Nov-11	-6	3316	3347	3310	3322
Dec-11	-15	3381	3410	3375	3378

Contract	Volume	Change	OI	Change
Aug-11	196980	-5010	171650	-11550
Sep-11	204280	-5610	257310	5960
Oct-11	16290	3680	21660	1270
Nov-11	8200	1750	36150	640
Dec-11	3700	-580	237	-18323

Spread	Aug-11	Sep-11	Oct-11	Nov-11
Spot	-130	-223	-297	-372
Aug-11		93	167	242
Sep-11			74	149
Oct-11				75

Stocks	Demat	In-Process	Total	FED
	03.08.11	03.08.11	03.08.11	01.08.11
Bikaner	59739	478	60217	59780
Delhi	84664	201	84865	84664
Indore	13791	0	13791	13701
Dewas	1445	0	1445	1445

**Pulses Prices at Key Spot Markets:**

Commodity	Centre		Prices (Rs/Qtl)		Change
			<b>04-08-2011</b>	<b>03-07-2011</b>	
<b>Chana</b>	Mumbai	Australian	2650-2700	2550-2675	+25
	Delhi	Rajasthan	2950	3000	-50
		Madhya Pradesh	2950	3015	-65
	Bikaner	Desi	2950	2970	-20
	Indore	Kantewala	2925	2950	-25
	Kanpur	Desi	3030	3070	-40
	Latur	Gauran	-	2600-2650	-
		Annagiri	2950-3000	2950-3000	-
		G-12	2750	2750	-
<b>Peas</b>	Mumbai	White American	2075	2080-2090	-15
		White Canadian	2021	2031	-10
		Green American	2500-2525	2500-2525	-
		Green Canadian	2100-2250	2100-2250	-
	Kanpur	Desi	2370	2380	-10
<b>Tur</b>	Mumbai	Burmese Lemon	2811	2825	-14
	Delhi	Burmese Lemon	3000-3050	3000	+50
	Chennai	Burmese Lemon	2850	2850	-
	Gulbarga	Red	-	3475	-
	Latur	Red	2300-2800	3000-3500	-700
	Jalna	Red	2200-2600	2200-2600	-
	Jalgaon	Red	3000-3000	3000-3300	-
<b>Masoor</b>	Mumbai	Red Lentils	2650-2700	2500-2700	-
	Delhi	Chanti Export	3850-3975	3900-3975	-
		MP/ Kota Line	2650-2750	2650-2800	-50
		UP/ Sikri Line	2950-3000	3000-3050	-50
	Kanpur	Mill Delivery	2760	2770	-10
		Bareilly Delivery	2790	2820	-30
	Indore	Masra	2825	2775	+50
<b>Moong</b>	Mumbai	Annaseva	3700	3700	
	Chennai	Pedishwa	5000	5000	-

	Delhi	M.P	4650	4650	-
		Gujarat Line New	-	-	-
	Indore	Chamki	4400	-	-
	Kanpur	Desi	3600-3650	3600-3650	-
	Jaipur	Desi	4000	4000	-
Urad	Mumbai	Burmese FAQ	3600	3625	-25
	Delhi	Burmese FAQ	3850-3900	3850-3900	-
	Chennai	Burmese FAQ	3625	3650	-25
		Burmese SQ	4125-4130	4150	-20
	Indore	Desi	3600	-	-
		Maharashtra Line	4000	-	-
	Vijayawada	Polished	-	-	-
	Jalgaon	Desi	4000-4200	4000-4200	-
	Ashoknagar	Desi	-	3000-3300	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

**Pulses Arrivals in Key Centers**

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			04-08-2011	03-07-2011	
	Delhi*	Rajasthan	50	40-45	+05
		Madhya Pradesh	50	40-45	+05
	Indore	Kantewala	1000	5000	-4000
	Latur	Gauran	-	200	-
		Annagiri	50	100	-50
		G-12	100	200	-100
Tur	Gulbarga	Red	-	6000	-
	Latur	Red	200	500	-300
	Jalna	Red	-	-	-
	Jalgaon	Red	100	100-200	-100
Masoor	Indore	Masra	500-600	200-300	-300
Moong	Kanpur	Desi	50-100	-	-
	Indore	Chamki	500-700	-	-
Urad	Jalgaon	Desi	50-100	50-100	-
	Vijayawada	Polish	-	-	-
	Ashoknagar	Desi	-	50	-

\*arrival in motors (1 motor=15MT)

**Processed Pulses Prices (Dal, Rs/Qtl):**

Commodity	Centre	Price (Rs/Qtl)		Change
<b>Tur</b>		<b>04-08-2011</b>	<b>03-07-2011</b>	
	Jalgaon	5800-5900	5900-6000	-100
	Latur	5900	5800	+100
	Indore	5200-5300	5300-5350	-50
	Gulbarga	-	5200-5400	-
	Katni	5150-5250	5150-5250	-
	Katni (Sava)	3900-4000	3900-4000	-
<b>Masoor</b>	Kanpur (Malka)	3160	3200	-40
	Indore	3375	-	-
	Delhi (Badi Masoor)	3350-3400	3400	-
	Delhi (Choti Masoor)	3850-3900	3850-3950	-50
	Katni	3125-3325	3125-3325	-
<b>Chana</b>	Jalgaon	3600-3700	3600-3700	-
	Latur	3300	3300	-
	Akola	3300-3600	3300-3600	-
	Kanpur	3450	3450	-
	Bikaner	3500	3600	-100
	Indore	3700-3725	3725	-
	Delhi	2975-3000	3475-3550	-550
	Gulbarga	-	3750-3800	-
<b>Urad</b>	Jalgaon	5600-5700	5600-5700	-
	Bikaner (Split)	5050	5050	-
	Indore	6000-6100	6000-6200	-100
<b>Moong</b>	Jalgaon	5600-5700	5700-5800	-100
	Bikaner (Split)	5400-5600	5400-5600	-
	Indore	5800-5900	5800-5900	-

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