

Oilseeds Domestic Fundamentals:

Steady to firm sentiments noticed in the domestic oilseeds cash market. Gains in the Malaysian Palm Oil lend support to our domestic seed market. **China, has reportedly bought 5.35 million tonnes of soybeans in July, up 24.4 percent from 4.30 million tonnes in June. Imports of vegetable oils in July were 700,000 tonnes, up 48.9 percent from the previous month. China is the world's largest soybuyer. The Korea Feed Association (KFA) has imported 110,000 tonnes of soy meal of South American origins for November 30 delivery (55,000 T @ \$414.41 C&F) this year and for January 5 delivery (55,000 T @ \$418.74 C&F) next year. Countries like Japan, Vietnam, Indonesia, China and Thailand remained the major destinations for Indian soy meal exports.**

International Oilseeds Fundamental:

Soybean disposals of the USA, Brazil and Argentina are likely to fall 3.2 Mn T from last year in June/Aug 2011. But latest indications point to Chinese buying picking-up and this is likely to lead to a recovery in G-3 exports of soybeans in August.

Outlook:

The domestic oilseeds prices are likely to gain as owing to renewed seasonal demand in the vegetable oils which will subsequently encourage the solvent extractors.

NCDEX Soybean Futures

Contract	+/-	Open	High	Low	Close
Aug-11	2.5	2425	2440	2408	2411
Sep-11	11.5	2418	2437	2395.5	2403
Oct-11	17.5	2240	2252	2214	2221
Nov-11	23.5	2234	2243	2212	2217

Contract	Volume	Change	OI	Change
Aug-11	11280	-7950	33530	31140.5
Sep-11	47390	2150	123990	121580
Oct-11	20710	4900	75060	72798
Nov-11	7170	-5100	30510	28259

Spread	Aug-11	Sep-11	Oct-11	Nov-11
Spot	-11	-3	179	183
Aug-11	0	-8	-190	-194
Sep-11		0	-182	-186
Oct-11			0	-4

*Far Month Contract Vs Near Month Contract. Spot -Future.

Stocks	Demat 11.08.11	In-Process 11.08.11	Total 11.08.11	FED 08.08.11
Akola				
Indore				
Kota	416	0	416	
Sagar	60	0	60	447

*SBN Fed Stocks Expiry on 5 Sep '11

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Aug-11	15	2890	2897	2874	2874
Sep-11	18	2927	2935	2907	2910
Oct-11	23	2964	2973	2942	2944
Nov-11	17	3007	3025	2991	2991

Contract	Volume	Change	OI	Change
Aug-11	45690	8790	93820	-10310
Sep-11	55860	9640	114990	8880
Oct-11	13100	5330	56850	3140
Nov-11	2540	1660	11050	1100

Spread	Aug-11	Sep-11	Oct-11	Nov-11
Spot	99	63	29	-18
Aug-11	0	36	70	117
Sep-11		0	34	81
Oct-11			0	47

*Far Month Contract Vs Near Month Contract. Spot - Future.

Stocks	Demat 11.08.11	In-Process 11.08.11	Total 11.08.11	FED 08.08.11
S Ganganagar	70362	192	70554	
Bikaner	25201	50	25251	
Kota	14399	20	14419	
Jaipur	58292	0	58292	
Alwar	16194	0	16194	
Hapur	331	0	331	73534

*RMS Fed Stocks Expiry on 5 Feb '12

CBOT Soybean Futures:

Contract	+/-	Open	High	Low	Close
Aug-11					
Sep-11					
Nov-11					
Jan-11					
Mar-12					

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		11-08-2011	10-08-2011	
	Indore –Plant	2380-2420	2380-2415	+5
	Indore –Mandi	2270-2310	2260-2320	-10
	Nagpur-Plant	2440-2510	2400-2500	+10
	Nagpur – Mandi	2360-2420	2380-2475	+45
	Kota-Plant	2360-2400	2360-2400	Unch
	Kota – Mandi	2275-2325	2275-2375	-50
Rapeseed/Mustard	Jaipur – C	2970-2975	2970-2975	Unch
	Alwar – C	2850-2860	2850	+10
	SriGanganagar	2560	2500-2520	+40
	Kota (Non-Condition)	2600-2650	2700	-50
	Neewai	2965	2950	+15
	Delhi– C	2950	2940	+10
	Hapur (UP)	3035	3025	+10
Groundnut Seed	Rajkot	790	790	Unch
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Latur	3100-3150	3000-3300	-150
	Gulbarga	-	-	-
	Solapur	3150-3500	3150-3300	+200
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		11-08-2011	10-08-2011	
	Madhya Pradesh	25000	20000	+5000
	Maharashtra	10000	12000	-2000
	Rajasthan	5000	4000	+1000
Rapeseed/Mustard	Rajasthan	35000	40000	-5000
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	11/08/2011	10/08/2011	Change
Niger Seed (4% FM)	3675	3700	-25
Sesame White 98/2/1 FM	5300	5300	Unch
Sunflower Seed	3500	3500	Unch
Kardi Seed 2% Exp Quality	2700	2700	Unch
Groundnut Kernel	4825	4825	Unch
Castor Seed	5150	5150	Unch

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