

Pulses Domestic Fundamentals:

- Mostly steady to weak trend witnessed in cash pulses markets.
- Out of the purchase tender of 6000 tonnes of tur dall and urad dall (gotta) issued by TamilNadu government on Aug 12, 2011, government received bids only for 1000 tonnes of tur dall and 2750 tonnes of urad dall (gotta) at Rs 48870/ton and Rs 52550/ton respectively.
- TamilNadu government is expected to issue another purchase tender for purchase of 6000 tonnes of each tur dall and urad dall (gotta) in the last week of August 2011.
- Dull demand for tur in domestic markets has significantly reduced imported tur prices and at present Burmese tur is trading at its season's low of Rs 2700/qtl in Mumbai market.
- Marginal improvement of \$ 5/ton is recorded in C&F prices of Urad (FAQ) at Chennai port compared to previous day's prices but on contrary, domestic prices of Burmese urad in Chennai have reduced by Rs 25/qtl during the same period.
- IMD has forecasted widespread rainfall over northwest India and Maharashtra till last week of August 2011 which will be beneficial for the standing kharif pulses crops.

Pulses International Fundamental:

- Harvesting of lentils and peas has started in Saskatchewan. Average yields in different parts of Saskatchewan for lentils is predicted as 1000 lbs/ac in Southeastern, 1300 lbs/ac in Southwestern & West-Central and 1100 lbs/ac in East-Central.
- While average yields in different parts of Saskatchewan for peas is predicted as 29 bu/ac in Southeastern, 28 bu/ac in Southwestern, 37 bu/ac in East-Central, 36 bu/ac in Northeastern and 41 bu/ac in Northwestern.

(lbs – pound, bu- bushel, ac- acre)

Outlook: Chana and peas prices are expected to decline on weak demand at higher levels while prices of urad, tur and moong will take cue from rainfall activity and overseas price trend in coming days.

Indicative International Prices (C&F, \$/MT):August 18, 2011

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania		
Tur Lemon	Burmese	585	595
Tur FAQ	African		
Tur	Malawi/Mozambique		
Yellow Lentils (Richleas)*	Canadian		
Yellow Lentils (Laird)*	Canadian	590	580
Red Lentils (Oct-Nov)	Canadian		
Yellow Peas*	Canadian	475	465
Yellow Peas	Ukrainian	410	400
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese	785	795
Urad SQ*(New)	Burmese	880	890
Chickpea	Australian	670	680
Moong Pedishewa*	Burmese	1000	1010
Moong	Tanzania		
Moong Annashewa	Burmese	750	760

FOREX

Currency	19-08-11	18-08-11
US Dollar	45.74	45.61
Euro	65.76	65.68
Yen (100)	59.84	59.50
GBP	75.63	75.32

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Aug-11	+19	2995	3014	2970	3012
Sep-11	+5	3082	3102	3064	3096
Oct-11	+12	3170	3191	3151	3190
Nov-11	+10	3238	3263	3226	3260
Dec-11	+6	3311	3325	3285	3315

Contract	Volume	Change	OI	Change
Aug-11	15100	-6150	6880	-5310
Sep-11	201890	-58500	326970	-18130
Oct-11	85620	-16680	104660	16660
Nov-11	11490	-9650	56250	850
Dec-11	10300	-4020	31340	360

Spread	Aug-11	Sep-11	Oct-11	Nov-11
Spot	-27	-111	-205	-275
Aug-11		84	178	248
Sep-11			94	164
Oct-11				70

Stocks	Demat	In-Process	Total	FED
	18.08.11	18.08.11	18.08.11	13.08.11
Bikaner	61363	290	61653	61007
Delhi	85773	517	86290	85716
Indore	14484	31	14515	14143
Dewas	1445	0	1445	1445

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
Chana			19-08-2011	18-08-2011	
	Mumbai	Australian	2750	2750	-
	Delhi	Rajasthan	2965-2970	2975	-5
		Madhya Pradesh	2980-2985	2980-2985	-
	Bikaner	Desi	2875	2900	-25
	Indore	Kantewala	3000	2950	+50
	Kanpur	Desi	3090	3080	-
	Latur	Gauran	Closed	Closed	
		Annagiri	Closed	Closed	-
		G-12	Closed	Closed	-
Peas	Mumbai	White American	2035-2040	2040	-
		White Canadian	2001	2011	-10
		Green American	2400-2500	2400-2500	-
		Green Canadian	2150-2225	2225	-
	Kanpur	Desi	2375	2380	-5
Tur	Mumbai	Burmese Lemon	2700	2725	-25
	Delhi	Burmese Lemon	2900	2950-3000	-100
	Chennai	Burmese Lemon	2700	2700-2750	-50
	Gulbarga	Red	3475	3470	+5
	Latur	Red	Closed	Closed	-
	Jalna	Red	Closed	2200-2500	-
	Jalgaon	Red	3000-3200	3000-3200	-
Masoor	Mumbai	Red Lentils	2550-2700	2550-2700	-
	Delhi	Chanti Export	3850-3950	3850-3900	+50
		MP/ Kota Line	2650-2775	2650-2800	-25
		UP/ Sikri Line	3000	3000-3050	-50
	Kanpur	Mill Delivery	2810	2820	-10
		Bareilly Delivery	2840	2850	-10
	Indore	Masra	2850	2850	-
Moong	Mumbai	Annaseva	3750	3750	-

	Chennai	Pedishwa	5000	5000	-
	Delhi	M.P	4650	4650	-
	Indore	Chamki	4200	4200	-
	Kanpur	Desi	-	3600	-
	Jaipur	Desi	4000	4000	-
Urad	Mumbai	Burmese FAQ	3625	3600	+25
	Delhi	Burmese FAQ	3850	3850-3900	-50
	Chennai	Burmese FAQ	3650	3675	-25
		Burmese SQ	4225	4200	+25
	Indore	Desi	3700	3700	-
		Maharashtra Line	4100	4100	-
	Vijayawada	Polished	4375-4400	4400	-
	Jalgaon	Desi	4000-4200	4000-4200	-
	Ashoknagar	Desi	3000-3400	3000-3500	-100

Pulses Prices are in INR/bag. (1 bag=100 kg).

Pulses Arrivals in Key Centers

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			19-08-2011	18-08-2011	
	Delhi	Rajasthan	30	30	-
		Madhya Pradesh	30	30	-
	Indore	Kantewala	400-500	400-500	-
	Latur	Gauran	Closed	Closed	-
		Annagiri	Closed	Closed	-
		G-12	Closed	Closed	-
Tur	Gulbarga	Red	7000	3000	+4000
	Latur	Red	Closed	Closed	-
	Jalgaon	Red	100-200	100-200	-
Masoor	Indore	Masra	1000	1000	-
Moong	Indore	Chamki	500-700	1000	-300
Urad	Jalgaon	Desi	50-100	50-100	-
	Ashoknagar	Desi	75	50	+25

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
Tur		19-08-2011	18-08-2011	
	Jalgaon	5700-5800	5700-5800	-
	Latur	Closed	Closed	-
	Indore	5100	5150	-50
	Gulbarga	5200-5500	5200-5500	-
	Katni	5100-5200	5100-5200	-
	Katni (Sava)	3900-4000	3900-4000	-
Masoor	Kanpur (Malka)	3200	3220	-20
	Indore	3450	3450	-
	Delhi (Badi Masoor)	3350-3400	3350-3400	-
	Delhi (Choti Masoor)	3850-3875	3800-3900	-25
	Katni	3100-3325	3100-3325	-
Chana	Jalgaon	3600-3700	3600-3700	-
	Latur	Closed	Closed	-
	Akola	3300-3600	3300-3600	-
	Kanpur	3480	3490	-10
	Bikaner	3400	3350	+50
	Indore	3750	3725	+25
	Delhi	3425-3500	3450-3525	-25
	Gulbarga	3650-3700	3650-3700	-
Urad	Jalgaon	5600-5700	5600-5700	-
	Bikaner (Split)	4900	4900	-
	Indore	6000-6100	6000-6100	-
Moong	Jalgaon	5700-5800	5700-5800	-
	Bikaner (Split)	5200-5400	5200-5400	-
	Indore	5600-5700	5700-5800	-100

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