

**Pulses Domestic Fundamentals:**

- Recent rains in growing areas seem to be beneficial to the pulses crop. However, cash and future markets remained under pressure despite lagged sown area and fear of smaller crop due to weather aberration.
- Dull demand for tur in domestic markets has significantly reduced imported tur prices and at present Burmese tur is trading at its season's low of Rs 2700/qrtl in Mumbai market.
- Trading activities in various markets remain sluggish due to continuous holidays and normal activities are likely to resume after Janmastmi.
- Out of the purchase tender of 6000 tonnes of tur dall and urad dall (gotta) issued by TamilNadu government on Aug 12, 2011, government received bids only for 1000 tonnes of tur dall and 2750 tonnes of urad dall (gotta) at Rs 48870/ton and Rs 52550/ton respectively.
- TamilNadu government is expected to issue another purchase tender for purchase of 6000 tonnes of each tur dall and urad dall (gotta) in the last week of August 2011.
- Marginal improvement of \$ 5/ton is recorded in C&F prices of Urad (FAQ) at Chennai port compared to previous day's prices but on contrary, domestic prices of Burmese urad in Chennai have reduced by Rs 25/qrtl during the same period
- IMD has forecasted widespread rainfall over northwest India and Maharashtra till last week of August 2011.

**Pulses International Fundamental:**

- Harvesting of lentils and peas has started in Saskatchewan. Average yields in different parts of Saskatchewan for lentils is predicted as 1000 lbs/ac in Southeastern, 1300 lbs/ac in Southwestern & West-Central and 1100 lbs/ac in East-Central.
- While average yields in different parts of Saskatchewan for peas is predicted as 29 bu/ac in Southeastern, 28 bu/ac in Southwestern, 37 bu/ac in East-Central, 36 bu/ac in Northeastern and 41 bu/ac in Northwestern.

(lbs – pound, bu- bushel, ac- acre)

**Indicative International Prices (C&F, \$/MT):August 18, 2011**

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania		
Tur Lemon	Burmese	585	595
Tur FAQ	African		
Tur	Malawi/Mozambique		
Yellow Lentils (Richleas)*	Canadian		
Yellow Lentils (Laird)*	Canadian	590	580
Red Lentils (Oct-Nov)	Canadian		
Yellow Peas*	Canadian	475	465
Yellow Peas	Ukrainian	410	400
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese	785	795
Urad SQ*(New)	Burmese	880	890
Chickpea	Australian	670	680
Moong Pedishewa*	Burmese	1000	1010
Moong	Tanzania		
Moong Annashewa	Burmese	750	760

**FOREX**

Currency	19-08-11	20-08-11
US Dollar	45.74	45.61
Euro	65.76	65.68
Yen (100)	59.84	59.50
GBP	75.63	75.32

**NCDEX Pulses Futures**

Contract	+/-	Open	High	Low	Close
Aug-11	-	-	-	-	-
Sep-11	24	3099	3128	3098	3120
Oct-11	25	3190	3218	3186	3211
Nov-11	23	3270	3289	3260	3283
Dec-11	26	3327	3352	3319	3345

Contract	Volume	Change	OI	Change
Aug-11	-	-	-	-
Sep-11	152140	-59750	318620	-21240
Oct-11	81800	-2920	117080	13660
Nov-11	13300	1810	61150	4560
Dec-11	3480	-5820	30340	-1000

Spread	Aug-11	Sep-11	Oct-11	Nov-11
Spot	-27	-111	-205	-275
Aug-11		84	178	248
Sep-11			94	164
Oct-11				70

Stocks	Demat	In-Process	Total	FED
	20.08.11	20.08.11	20.08.11	16.08.11
Bikaner	61363	290	61653	61007
Delhi	85773	517	86290	85716
Indore	14484	31	14515	14143
Dewas	1445	0	1445	1445

**Pulses Prices at Key Spot Markets:**

Commodity	Centre		Prices (Rs/Qtl)		Change
<b>Chana</b>			<b>20-08-2011</b>	<b>19-08-2011</b>	
	Mumbai	Australian	2750	2750	-
	Delhi	Rajasthan	3000	2965-2970	+30
		Madhya Pradesh	3020	2980-2985	+35
	Bikaner	Desi	2850	2875	-25
	Indore	Kantewala	3000-3025	3000	+25
	Kanpur	Desi	3100	3090	+10
	Latur	Gauran	Closed	Closed	
		Annagiri	Closed	Closed	-
		G-12	Closed	Closed	-
<b>Peas</b>	Mumbai	White American	2040-2050	2035-2040	+10
		White Canadian	2011	2001	+10
		Green American	2400-2500	2400-2500	-
		Green Canadian	2100-2225	2150-2225	-
	Kanpur	Desi	2390	2375	+15
<b>Tur</b>	Mumbai	Burmese Lemon	2675	2700	-25
	Delhi	Burmese Lemon	2900	2900	-
	Chennai	Burmese Lemon	2700	2700	-
	Gulbarga	Red	3450	3475	-25
	Latur	Red	Closed	Closed	-
	Jalna	Red	2200-2500	Closed	-
	Jalgaon	Red	3000-3200	3000-3200	-
<b>Masoor</b>	Mumbai	Red Lentils	2550-2700	2550-2700	-
	Delhi	Chanti Export	3850-3950	3850-3950	*
		MP/ Kota Line	2650-2775	2650-2775	-
		UP/ Sikri Line	3000	3000	-
	Kanpur	Mill Delivery	2825	2810	+15
		Bareilly Delivery	2860	2840	+20
	Indore	Masra	2850	2850	-
<b>Moong</b>	Mumbai	Annaseva	3700	3750	-50

	Chennai	Pedishwa	5150	5000	+150
	Delhi	M.P	4650	4650	-
	Indore	Chamki	4300	4200	+100
	Kanpur	Desi	3600-3650	-	-
	Jaipur	Desi	4100	4000	+100
Urad	Mumbai	Burmese FAQ	3625	3625	-
	Delhi	Burmese FAQ	3850	3850	-
	Chennai	Burmese FAQ	3650	3650	-
		Burmese SQ	4200-4250	4225	+25
	Indore	Desi	3600-3700	3700	-
		Maharashtra Line	4100	4100	-
	Vijayawada	Polished	4500	4375-4400	+100
	Jalgaon	Desi	4000-4200	4000-4200	-
	Ashoknagar	Desi	3000-3500	3000-3400	+100

Pulses Prices are in INR/bag. (1 bag=100 kg).

### Pulses Arrivals in Key Centers

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			20-08-2011	19-08-2011	
	Delhi	Rajasthan	40	30	+10
		Madhya Pradesh	40	30	+10
	Indore	Kantewala	500-700	400-500	+200
	Latur	Gauran	Closed	Closed	-
		Annagiri	Closed	Closed	-
		G-12	Closed	Closed	-
Tur	Gulbarga	Red	3000	7000	-4000
	Latur	Red	Closed	Closed	-
	Jalgaon	Red	100-200	100-200	-
Masoor	Indore	Masra	1000	1000	-
Moong	Indore	Chamki	400-500	500-700	
Urad	Jalgaon	Desi	50-100	50-100	-
	Ashoknagar	Desi	100	75	+25

**Processed Pulses Prices (Dal, Rs/Qtl):**

Commodity	Centre	Price (Rs/Qtl)		Change
<b>Tur</b>		<b>20-08-2011</b>	<b>19-08-2011</b>	
	Jalgaon	5700-5800	5700-5800	-
	Latur	Closed	Closed	-
	Indore	5100	5100	
	Gulbarga	5200-5500	5200-5500	-
	Katni	5100-5200	5100-5200	-
	Katni (Sava)	3900-4000	3900-4000	-
<b>Masoor</b>	Kanpur (Malka)	3230	3200	+30
	Indore	3425	3450	-25
	Delhi (Badi Masoor)	3350-3400	3350-3400	-
	Delhi (Choti Masoor)	3850-3875	3850-3875	-
	Katni	3100-3325	3100-3325	-
<b>Chana</b>	Jalgaon	3600-3700	3600-3700	-
	Latur	Closed	Closed	-
	Akola	3300-3600	3300-3600	-
	Kanpur	3500	3480	+20
	Bikaner	3450	3400	+50
	Indore	3775	3750	+25
	Delhi	3425-3500	3425-3500	-
	Gulbarga	3650-3700	3650-3700	-
<b>Urad</b>	Jalgaon	5600-5700	5600-5700	-
	Bikaner (Split)	4900	4900	-
	Indore	6000-6100	6000-6100	-
<b>Moong</b>	Jalgaon	5700-5800	5700-5800	-
	Bikaner (Split)	5200-5400	5200-5400	-
	Indore	5600-5700	5600-5700	-

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