

Pulses Domestic Fundamentals:

- Significant improvement in chana prices over NCDEX manipulated physical market of chana. But demand for the commodity remained sluggish at higher levels.
- Considerable improvement in chana prices encouraged chana stockists to dispose of chana stock at current higher levels. Chana arrivals at Indore rose to 4000 bags compared to previous day's arrivals of 700 bags.
- Notable improvement in international tur prices has also influenced spot tur prices as imported tur prices rose by Rs 175/qrtl at Mumbai market compared to the previous day's prices.
- Little buying support for masoor from processors front also recorded in most of the markets which has put cap on its falling prices.
- TamilNadu government is expected to issue another purchase tender for purchase of 6000 tonnes of each tur dall and urad dall (gotta) in the last week of August 2011.
- Trickle weather condition in all the key pulses producing regions during current year has resulted in significant fall in seeded area. Acreage under tur, urad & moong till August 19, 2011 reported at 35.88 lakh ha, 21.13 lakh ha & 22.33 lakh ha compared to previous year's area of 42.82 lakh ha, 22.18 lakh ha & 26.80 lakh ha respectively during the same period.

Pulses International Fundamental:

- Tanzania government stayed food export ban till February 2012.
- Harvesting of lentils and peas has started in Saskatchewan. Average yields in different parts of Saskatchewan for lentils is predicted as 1000 lbs/ac in Southeastern, 1300 lbs/ac in Southwestern & West-Central and 1100 lbs/ac in East-Central. While average yields in different parts of Saskatchewan for peas is predicted as 29 bu/ac in Southeastern, 28 bu/ac in Southwestern, 37 bu/ac in East-Central, 36 bu/ac in Northeastern and 41 bu/ac in Northwestern. (lbs – pound, bu- bushel, ac- acre)

Outlook: Chana and peas prices are expected to decline on weak demand at higher levels while prices of urad, tur and moong will take cue from rainfall activity and overseas price trend in coming days.

Indicative International Prices (C&F, \$/MT):August 23, 2011

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania		
Tur Lemon	Burmese	595-600	605-10
Tur FAQ	African		
Tur	Malawi/Mozambique		
Yellow Lentils (Richleas)*	Canadian		
Yellow Lentils (Laird)*	Canadian	590	580
Red Lentils (Oct-Nov)	Canadian		
Yellow Peas*	Canadian	475	465
Yellow Peas	Ukrainian	410	400
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese	790	800
Urad SQ*(New)	Burmese	885	895
Chickpea	Australian	670	680
Moong Pedishewa*	Burmese	1050	1060
Moong	Australia	1200	1210
Moong Annashewa	Burmese	750	760

FOREX

Currency	23-08-11	20-08-11
US Dollar	45.68	45.61
Euro	65.77	65.68
Yen (100)	59.54	59.50
GBP	75.29	75.32

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Sep-11	-26	3245	3258	3203	3207
Oct-11	-26	3357	3359	3293	3299
Nov-11	-31	3414	3414	3365	3371
Dec-11	-34	3471	3472	3425	3429

Contract	Volume	Change	OI	Change
Aug-11	-	-	-	-
Sep-11	242320	90180	312370	-6250
Oct-11	136220	54420	134220	17140
Nov-11	10260	-3040	67520	6370
Dec-11	4200	720	32430	2090

Spread	Sep-11	Oct-11	Nov-11	Dec-11
Spot	-7	-99	-171	-229
Sep-11		92	164	222
Oct-11			72	130
Nov-11				58

Stocks	Demat	In-Process	Total	FED
	20.08.11	20.08.11	20.08.11	16.08.11
Bikaner	61363	290	61653	61007
Delhi	85773	517	86290	85716
Indore	14484	31	14515	14143
Dewas	1445	0	1445	1445

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
Chana			23-08-2011	20-08-2011	
	Mumbai	Australian	2850-2900	2750	+150
	Delhi	Rajasthan	3175	3000	+175
		Madhya Pradesh	3200	3020	+180
	Bikaner	Desi	3050	2850	+200
	Indore	Kantewala	3100	3000-3025	+175
	Kanpur	Desi	3230	3100	+130
	Latur	Gauran	Closed	Closed	
		Annagiri	Closed	Closed	-
		G-12	Closed	Closed	-
Peas	Mumbai	White American	2100	2040-2050	+50
		White Canadian	2051-2061	2011	+50
		Green American	2400-2500	2400-2500	-
		Green Canadian	2100-2225	2100-2225	-
	Kanpur	Desi	2450	2390	+60
Tur	Mumbai	Burmese Lemon	2825-2850	2675	+175
	Delhi	Burmese Lemon	3025	2900	+125
	Chennai	Burmese Lemon	2700-2725	2700	+25
	Gulbarga	Red	3450	3450	-
	Latur	Red	Closed	Closed	-
	Jalna	Red	-	2200-2500	-
	Jalgaon	Red	3000-3200	3000-3200	-
Masoor	Mumbai	Red Lentils	2550-2700	2550-2700	-
	Delhi	Chanti Export	4000-4050	3850-3950	+100
		MP/ Kota Line	2850-2900	2650-2775	+125
		UP/ Sikri Line	3125	3000	+125
	Kanpur	Mill Delivery	2940	2825	+115
		Bareilly Delivery	3020	2860	+160
	Indore	Masra	2850	2850	-
Moong	Mumbai	Annaseva	3875	3700	+175

	Chennai	Pedishwa	5150	5150	-
	Delhi	M.P	4600-4700	4650	+100
	Indore	Chamki	4200	4300	-100
	Kanpur	Desi		3600-3650	-
	Jaipur	Desi	3800	4100	-300
Urad	Mumbai	Burmese FAQ	3675	3625	+50
	Delhi	Burmese FAQ	3900	3850	+50
	Chennai	Burmese FAQ	3650	3650	-
		Burmese SQ	4250-4275	4200-4250	+25
	Indore	Desi	3700	3600-3700	-
		Maharashtra Line	4100	4100	-
	Vijayawada	Polished	Closed	4500	-
	Jalgaon	Desi	4000-4200	4000-4200	-
	Ashoknagar	Desi	3000-3500	3000-3500	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

Pulses Arrivals in Key Centers

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			23-08-2011	20-08-2011	
	Delhi	Rajasthan	40-45	40	+5
		Madhya Pradesh	40-45	40	+5
	Indore	Kantewala	3000-4000	500-700	+2300
	Latur	Gauran	Closed	Closed	-
		Annagiri	Closed	Closed	-
		G-12	Closed	Closed	-
Tur	Gulbarga	Red	4000	3000	+1000
	Latur	Red	Closed	Closed	-
	Jalgaon	Red	100-200	100-200	-
Masoor	Indore	Masra	1000	1000	-
Moong	Indore	Chamki	400-500	400-500	
Urad	Jalgaon	Desi	50-100	50-100	-
	Ashoknagar	Desi	100	100	-

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
Tur		23-08-2011	20-08-2011	
	Jalgaon	5800-5900	5700-5800	-
	Latur	Closed	Closed	-
	Indore	5200	5100	+100
	Gulbarga	5200-5400	5200-5500	-100
	Katni	5100-5200	5100-5200	-
	Katni (Sava)	3900-4000	3900-4000	-
Masoor	Kanpur (Malka)	3350	3230	+120
	Indore	3500	3425	+75
	Delhi (Badi Masoor)	3600	3350-3400	+200
	Delhi (Choti Masoor)	3900	3850-3875	+25
	Katni	3100-3325	3100-3325	-
Chana	Jalgaon	3600-3700	3600-3700	-
	Latur	Closed	Closed	-
	Akola	3300-3600	3300-3600	-
	Kanpur	3650	3500	+150
	Bikaner	3600	3450	+150
	Indore	3900	3775	+125
	Delhi	3750-3850	3425-3500	+350
	Gulbarga	3650-3700	3650-3700	-
Urad	Jalgaon	5600-5700	5600-5700	-
	Bikaner (Split)	4900	4900	-
	Indore	6100	6000-6100	-
Moong	Jalgaon	5700-5800	5700-5800	-
	Bikaner (Split)	5000-5200	5200-5400	-200
	Indore	5800	5600-5700	+100

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