

Pulses Domestic Fundamentals:

- As per the latest data released by Ministry of Agriculture, the sown area under kharif pulses as of August 2th, 2011 is down by 11% to 102.64 lakh hectares as compared to 115.65 lakh hectares corresponding period last year.
- Tur has been sown in 37.02, Urad 21.97 and Moong 22.92 lakh hectares respectively as against last year's sown area of 44.19, 23.82 and 27.67 lakh hectares.
- Continuous rainfall in Southern India & Maharashtra has hindered fresh moong crop arrivals. In Jalgaon in last couple of days arrivals reduced to 100 bags against 500-550 bags earlier. Tur crop is in vegetative stage in Maharashtra and rainfall at this stage is beneficial for the standing crop growth.
- Reportedly good demand from retailer for processed tur in markets of A.P. motivated millers to remain active in the market which is supporting the tur prices.
- Lower supply of bold quality urad in Chennai market has resulted in around 4% improvement in urad prices during last one week.
- Chana prices mostly remain up in all the key markets on reportedly good demand and restricted supply. As per the sources, arrivals in Indore declined to around 1700 bags due to rains over the region.
- Demand for pulses is expected to remain good in coming day following forthcoming festivities which may support the prices in days to come.

Pulses International Fundamental:

- Tanzanian Prime Minister clarifies that the ban on the export of the food crops is only applies to the maize. As earlier it is misinterpreted by the government officials and now there is no ban on pulses export.
- Canadian peas demand is being reduced in international markets due to the arrivals of cheaper Ukrainian peas in global markets.

Indicative International Prices (C&F, \$/MT):August 25, 2011

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania		
Tur Lemon	Burmese	620-25	635
Tur FAQ	African		
Tur	Malawi/Mozambique		
Yellow Lentils (Richleas)*	Canadian		
Yellow Lentils (Laird)*	Canadian	590	580
Red Lentils (Oct-Nov)	Canadian		
Yellow Peas*	Canadian	475	465
Yellow Peas	Ukrainian	410	400
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese	800	910
Urad SQ*(New)	Burmese	890	900
Chickpea	Australian	695	705
Moong Pedishewa*	Burmese	1050	1060
Moong	Australia	1200	1210
Moong Annashewa	Burmese	780	790

FOREX

Currency	26-08-11	27-08-11
US Dollar	45.05	46.12
Euro	66.43	66.87
Yen (100)	59.79	60.14
GBP	75.44	75.13

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Sep-11	43	3233	3274	3233	3227
Oct-11	43	3322	3363	3322	3316
Nov-11	42	3391	3434	3391	3387
Dec-11	39	3454	3491	3453	3449
Jan-12	25	2555	2590	2555	2556

Contract	Volume	Change	OI	Change
Sep-11	176,360	-17,700	296280	-8480
Oct-11	86,360	-11,500	146620	5880
Nov-11	8,760	-3,980	68510	800
Dec-11	3,130	20	33980	760
Jan-12	19,550	-	10320	-

Spread	Sep-11	Oct-11	Nov-11	Dec-11
Spot	-27	-116	-187	-249
Sep-11		89	160	222
Oct-11			71	133
Nov-11				62

Stocks	Demat	In-Process	Total	FED
	26.08.11	26.08.11	26.08.11	22.08.11
Bikaner	62338	561	62899	61909
Delhi	86442	272	86714	86442
Indore	14422	0	14422	14515
Dewas	1444	0	1444	1445

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
Chana			27-08-2011	26-08-2011	
	Mumbai	Australian	3000	2750-2950	+50
	Delhi	Rajasthan	3170	3150	+20
		Madhya Pradesh	3200	3150	+50
	Bikaner	Desi	3050	3025	+25
	Indore	Kantewala	3200	3160	+40
	Kanpur	Desi	3270	3230	+40
	Latur	Gauran	2900	2800-2900	-
		Annagiri	3100-3200	3100-3200	-
		G-12	-	-	-
Peas	Mumbai	White American	2090	2060-2070	+20
		White Canadian	2051	2031	+20
		Green American	2550	2400-2500	+50
		Green Canadian	2300	2300	-
	Kanpur	Desi	2460	2460	-
Tur	Mumbai	Burmese Lemon	3025-3050	2951	+99
	Delhi	Burmese Lemon	3125	3125	-
	Chennai	Burmese Lemon	2800-2850	2800-2850	-
	Gulbarga	Red	3469	3450	+19
	Latur	Red	3200-3300	3200-3225	+75
	Jalna	Red		2200-2500	-
	Jalgaon	Red	3000-3300	3000-3300	-
Masoor	Mumbai	Red Lentils	2600-2700	2550-2700	-
	Delhi	Chanti Export	4000-4050	4000-4025	+25
		MP/ Kota Line	2750-2925	2700-2925	-
		UP/ Sikri Line	3050-3100	3050-3100	-
	Kanpur	Mill Delivery	2920	2920	-
		Bareilly Delivery	2960	2960	-
	Indore	Masra	2900	2900	-
Moong	Mumbai	Annaseva	4000	4000	-

	Chennai	Pedishwa	-	5150	-
	Delhi	M.P	4600-4700	4600-4700	-
	Indore	Chamki	4200	4200	-
	Kanpur	Desi	3450-3600	3450-3600	-
	Jaipur	Desi	4100	4000	-
Urad	Mumbai	Burmese FAQ	3800	3750	+50
	Delhi	Burmese FAQ	4000	3900-3925	+75
	Chennai	Burmese FAQ	3900	3800	+100
		Burmese SQ	4450	4350-4400	+50
	Indore	Desi	3700-3800	3700	+100
		Maharashtra Line	4200	4200	-
	Vijayawada	Polished	4400	4400	-
	Jalgaon	Desi	4000-4200	4000-4200	-
	Ashoknagar	Desi	3100-3500	3000-3500	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

Pulses Arrivals in Key Centers

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			27-08-2011	26-08-2011	
	Delhi	Rajasthan	65	60-65	-
		Madhya Pradesh	65	60-65	+
	Indore	Kantewala	1600-1700	4000-5000	+1200
	Latur	Gauran	-	-	-
		Annagiri	-	-	-
		G-12	-	-	-
Tur	Gulbarga	Red	-	-	-
	Latur	Red	-	-	-
	Jalgaon	Red	100	100-200	-100
Masoor	Indore	Masra	-	500-700	
Moong	Indore	Chamki	400-500	400-500	-
Urad	Jalgaon	Desi	50-100	50-100	-
	Ashoknagar	Desi	100	100	-

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
Tur		27-08-2011	26-08-2011	
	Jalgaon	5900-6000	5900-6000	-
	Latur	-	5500-5700	-
	Indore	-	-	-
	Gulbarga	5200-5500	5200-5500	-
	Katni	5400-5500	5300-5400	+100
	Katni (Sava)	4200-4300	4000-4100	+200
Masoor	Kanpur (Malka)	3340	3330	+10
	Indore	-	-	-
	Delhi (Badi Masoor)	3550-3650	3600-3650	-
	Delhi (Choti Masoor)	3900-4000	3900-4000	-
	Katni	3250-3350	3225-3350	-
Chana	Jalgaon	3900-4000	3800-3900	+100
	Latur	-	-	-
	Akola	3600-3900	3600-3900	-
	Kanpur	3725	3700	+25
	Bikaner	3550	3600	-50
	Indore	-	-	-
	Delhi	3675-3800	3675-3750	+50
	Gulbarga	3900-4000	3800-3900	+100
Urad	Jalgaon	5600-5700	5600-5700	-
	Bikaner (Split)	5000	4900	+100
	Indore	3700-3800	-	-
Moong	Jalgaon	5700-5800	5700-5800	-
	Bikaner (Split)	5000	4800-5000	-
	Indore	-	-	-

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