

Pulses Domestic Fundamentals:

- As per the sources revealed, stock of chana is reported sufficient in AP market but trade participants are optimistic for further improvement in chana prices and this has resulted into supply shortage.
- Continuous rainfall in Maharashtra may leads to some quality concern in the standing moong crop and has also hindered new crop arrivals. Although there isn't be any report of crop damage in urad standing crop and its arrivals are expected from 15th Sep onwards.
- No news of Urad crop damage is been yet reported from MP and UP but if rainfall will occur during next couple of weeks then we might witness yield loss in the crop.
- As India based importer are finding pairty in imported tur therefore demand for Burmese Tur has improved in global markets.
- New moong crop from Maharashtra has already hit in the markets from but arrivals will gain momentum from first week of September onwards.
- Demand for pulses is expected to remain good in coming day following forthcoming festivities which may support the prices in days to come.

Pulses International Fundamental:

- As per the Statistics Canada this year the total chickpeas area in country is around 75,000 acres which is far behind from the earlier projections of 105,000 acres.
- It has been assumed that this year Canada has smallest chickpea crop since 2004.It might be less than half (around 53900MT) as compared to previous year 128,300 MT.

Indicative International Prices (C&F, \$/MT):August 29, 2011

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania		
Tur Lemon	Burmese	620-25	635
Tur FAQ	African		
Tur	Malawi/Mozambique		
Yellow Lentils (Richleas)*	Canadian		
Yellow Lentils (Laird)*	Canadian	590	580
Red Lentils (Oct-Nov)	Canadian		
Yellow Peas*	Canadian	475	465
Yellow Peas	Ukrainian	410	400
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese	800	910
Urad SQ*(New)	Burmese	890	900
Chickpea	Australian	695	705
Moong Pedishewa*	Burmese	1050	1060
Moong	Australia	1200	1210
Moong Annashewa	Burmese	780	790

FOREX

Currency	27-08-11	29-08-11
US Dollar	46.12	46.04
Euro	66.87	66.74
Yen (100)	60.14	60.06
GBP	75.13	75.42

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Sep-11	-12	3275	3278	3238	3258
Oct-11	-8	3360	3368	3327	3351
Nov-11	-5	3415	3438	3398	3424
Dec-11	-11	3474	3496	3457	3477
Jan-12	25	2555	2590	2555	2581

Contract	Volume	Change	OI	Change
Sep-11	188630	12270	296040	-240
Oct-11	99410	13050	155630	9010
Nov-11	6260	-2500	68400	-110
Dec-11	3810	680	35710	1730
Jan-12	19550	0	10320	0

Spread	Sep-11	Oct-11	Nov-11	Dec-11
Spot	-33	-126	-199	-252
Sep-11		93	166	219
Oct-11			73	126
Nov-11				53

Stocks	Demat	In-Process	Total	FED
	27.08.11	27.08.11	27.08.11	22.08.11
Bikaner	62418	628	63046	61909
Delhi	86522	192	86714	86422
Indore	14422	0	14422	14515
Dewas	1444	0	1444	1445

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
Chana			29-08-2011	27-08-2011	
	Mumbai	Australian	2950	3000	-50
	Delhi	Rajasthan	3200	3170	+30
		Madhya Pradesh	3225	3200	+25
	Bikaner	Desi	3075	3050	+25
	Indore	Kantewala	3175-3200	3200	-
	Kanpur	Desi	3325	3270	+55
	Latur	Gauran	2900	2900	-
		Annagiri	3100-3200	3100-3200	-
		G-12	-	-	-
Peas	Mumbai	White American	2080-2090	2090	-
		White Canadian	2051	2051	-
		Green American	2500	2550	-50
		Green Canadian	2300-2350	2300	+50
	Kanpur	Desi	2480	2460	+20
Tur	Mumbai	Burmese Lemon	3000	3025-3050	-50
	Delhi	Burmese Lemon	3125	3125	-
	Chennai	Burmese Lemon	2800-2850	2800-2850	-
	Gulbarga	Red	-	3469	-
	Latur	Red	3200-3300	3200-3300	-
	Jalna	Red	-	-	-
	Jalgaon	Red	-	3000-3300	-
Masoor	Mumbai	Red Lentils	2650-2700	2600-2700	-
	Delhi	Chanti Export	4000-4050	4000-4050	-
		MP/ Kota Line	2750-2950	2750-2925	+25
		UP/ Sikri Line	3100	3050-3100	-
	Kanpur	Mill Delivery	2950	2920	+30
		Bareilly Delivery	3000	2960	+40
	Indore	Masra	-	2900	-
Moong	Mumbai	Annaseva	3900-3950	4000	-50

	Chennai	Pedishwa	5150	5150	-
	Delhi	M.P	4600-4700	4600-4700	-
	Indore	Chamki	-	4200	-
	Kanpur	Desi	-	3450-3600	-
	Jaipur	Desi	4000	4100	-100
Urad	Mumbai	Burmese FAQ	3825	3800	+25
	Delhi	Burmese FAQ	4050	4000	+50
	Chennai	Burmese FAQ	3900	3900	-
		Burmese SQ	4475	4450	+25
	Indore	Desi	-	3700-3800	-
		Maharashtra Line	-	4200	-
	Vijayawada	Polished	-	4400	-
	Jalgaon	Desi	-	4000-4200	-
	Ashoknagar	Desi	-	3100-3500	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

Pulses Arrivals in Key Centers

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			29-08-2011	27-08-2011	
	Delhi	Rajasthan	80-90	65	+25
		Madhya Pradesh	80-90	65	+25
	Indore	Kantewala	-	1600-1700	-
	Latur	Gauran	-	-	-
		Annagiri	-	-	-
		G-12	-	-	-
Tur	Gulbarga	Red	-	-	-
	Latur	Red	-	-	-
	Jalgaon	Red	-	100	-
Masoor	Indore	Masra	-	-	-
Moong	Indore	Chamki	-	400-500	-
Urad	Jalgaon	Desi	-	50-100	-
	Ashoknagar	Desi	-	100	-

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
Tur		29-08-2011	27-08-2011	
	Jalgaon	-	5900-6000	-
	Latur	-	-	-
	Indore	-	-	-
	Gulbarga	-	5200-5500	-
	Katni	-	5400-5500	-
	Katni (Sava)	-	4200-4300	-
Masoor	Kanpur (Malka)	3350	3340	+10
	Indore	-	-	-
	Delhi (Badi Masoor)	3550-3650	3550-3650	-
	Delhi (Choti Masoor)	3900-4000	3900-4000	-
	Katni	-	3250-3350	-
Chana	Jalgaon	-	3900-4000	-
	Latur	-	-	-
	Akola	3600-3900	3600-3900	-
	Kanpur	3725	3725	-
	Bikaner	3600	3550	+50
	Indore	-	-	-
	Delhi	3675-3850	3675-3800	+50
	Gulbarga	-	3900-4000	
Urad	Jalgaon	-	5600-5700	-
	Bikaner (Split)	5100	5000	+100
	Indore	-	3700-3800	-
Moong	Jalgaon	-	5700-5800	-
	Bikaner (Split)	5100	5000	+100
	Indore	-	-	-

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