

**Pulses Domestic Fundamentals:**

- Mostly steady to firm sentiments witnessed in pulses markets.
- Continuous rainfall in Nasik and Amravati regions of Maharashtra has put farmers out of the fields, resulted into delay in harvesting of moong. It might also leads to the quality issues in fresh arrivals. Till date crop condition of urad and moong is reported well in Maharashtra but continuing rainfall affect the yield as well as quality of the corp.
- Reportedly regular rainfall in Maharashtra will be a negative factor for recently (Aug. 15<sup>th</sup> or onwards) sown tur crop.
- IMD has forecasted widespread rainfall over Maharashtra and Gujarat regions in the upcoming week which might further delay harvesting of moong in Maharashtra and might hinder the yield and quality of the crop.
- Renewed demand for chana in Delhi, Bikaner and in some markets of MP (Satna) supported the prices despite increased supply in Delhi markets.
- Fresh arrivals of urad new crop in Ashoknagar, MP are expected in upcoming 15-20 days.

**Pulses International Fundamental:**

- As per the Canadian Grain Commission the visible pea stock are 225,100 MT, which is 15,100 MT above from the previous year.
- In Canada, this year excessive moisture in many growing areas might leads to the smallest chickpea crop since 2004.It might be less than half (around 53900MT) as compared to previous year 128,300 MT.

**Outlook:** Demand for pulses is expected to remain good in coming day following forthcoming festivities which may support the prices in days to come.

**Indicative International Prices (C&F, \$/MT):August 30, 2011**

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania		
Tur Lemon	Burmese	640	650
Tur FAQ	African		
Tur	Malawi/Mozambique		
Yellow Lentils (Richleas)*	Canadian		
Yellow Lentils (Laird)*	Canadian	590	580
Red Lentils (Oct-Nov)	Canadian		
Yellow Peas*	Canadian	475	465
Yellow Peas	Ukrainian	410	400
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese	810	820
Urad SQ*(New)	Burmese	910	920
Chickpea	Australian	700	710
Moong Pedishewa*	Burmese	1050	1060
Moong	Australia	1200	1190
Moong Annashewa	Burmese	780	790

**FOREX**

Currency	29-08-11	30-08-11
US Dollar	46.04	46.01
Euro	66.74	66.69
Yen (100)	60.06	59.98
GBP	75.42	75.42

**NCDEX Pulses Futures**

Contract	+/-	Open	High	Low	Close
Sep-11	-9	3261	3278	3227	3256
Oct-11	-8	3360	3369	3324	3349
Nov-11	-4	3417	3438	3399	3422
Dec-11	-5	3475	3496	3460	3480
Jan-12	25	2555	2590	2555	2581

Contract	Volume	Change	OI	Change
Sep-11	221450	32820	280480	-15560
Oct-11	128200	28790	174320	18690
Nov-11	11500	5240	69510	1110
Dec-11	2310	-1500	35620	-90
Jan-12	19550	0	10320	0

Spread	Sep-11	Oct-11	Nov-11	Dec-11
Spot	-56	-149	-222	-280
Sep-11		93	166	224
Oct-11			73	131
Nov-11				58

Stocks	Demat	In-Process	Total	FED
	29.08.11	29.08.11	29.08.11	29.08.11
Bikaner	62746	477	63223	62746
Delhi	86643	160	86803	86643
Indore	14422	0	14422	14422
Dewas	1444	0	1444	1444

**Pulses Prices at Key Spot Markets:**

Commodity	Centre		Prices (Rs/Qtl)		Change
<b>Chana</b>			<b>30-8-2011</b>	<b>29-08-2011</b>	
	Mumbai	Australian	3000	2950	+50
	Delhi	Rajasthan	3175	3175	-
		Madhya Pradesh	3200	3180-90	+10
	Bikaner	Desi	3100	3075	+25
	Indore	Kantewala	3175-3200	3175-3200	-
	Kanpur	Desi	3350	3325	+25
	Latur	Gauran	-	2900	-
		Annagiri	-	3100-3200	-
		G-12	-	-	-
<b>Peas</b>	Mumbai	White American	2080-2090	2080-2090	-
		White Canadian	2041	2051	-10
		Green American	2500	2500	-
		Green Canadian	2300-2350	2300-2350	-
	Kanpur	Desi	2480	2480	-
<b>Tur</b>	Mumbai	Burmese Lemon	2975	3000	-25
	Delhi	Burmese Lemon	3150	3125	+25
	Chennai	Burmese Lemon		2800-2850	-
	Gulbarga	Red	3470	-	-
	Latur	Red	-	3200-3300	-
	Jalna	Red	-	-	-
	Jalgaon	Red	3000-3300	-	-
<b>Masoor</b>	Mumbai	Red Lentils	2500-2700	2650-2700	-
	Delhi	Chanti Export	4000-4050	4000-4050	-
		MP/ Kota Line	2750-2950	2750-2950	-
		UP/ Sikri Line	3100	3100	-
	Kanpur	Mill Delivery	2960	2950	+10
		Bareilly Delivery	3010	3000	+10
	Indore	Masra		-	-

Moong	Mumbai	Annaseva	3900	3900-3950	-50
	Chennai	Pedishwa		5150	-
	Delhi	M.P	4600-4700	4600-4700	-
	Indore	Chamki	4300	-	-
	Kanpur	Desi	3300-4000	-	-
	Jaipur	Desi	4200	4100	+100
Urad	Mumbai	Burmese FAQ	3825	3825	-
	Delhi	Burmese FAQ	4100	4050	+50
	Chennai	Burmese FAQ	3850	3900	-50
		Burmese SQ	4450	4475	-25
	Indore	Desi	3800	-	-
		Maharashtra Line	4300	-	-
	Vijayawada	Polished	4250	-	-
	Jalgaon	Desi	4000-4200	-	-
	Ashoknagar	Desi	3100-3500	-	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

### Pulses Arrivals in Key Centers

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			30-8-2011	29-08-2011	
	Delhi	Rajasthan	100	80-90	+10
		Madhya Pradesh	100	80-90	+10
	Indore	Kantewala	4000-5000	-	-
	Latur	Gauran	-	-	-
		Annagiri	-	-	-
		G-12	-	-	-
Tur	Gulbarga	Red	4000	-	-
	Latur	Red	-	-	-
	Jalgaon	Red	100	-	-
Masoor	Indore	Masra	1000	-	-
Moong	Indore	Chamki	400-500	-	-
Urad	Jalgaon	Desi	100	-	-
	Ashoknagar	Desi	100	-	-

**Processed Pulses Prices (Dal, Rs/Qtl):**

Commodity	Centre	Price (Rs/Qtl)		Change
<b>Tur</b>		<b>30-8-2011</b>	<b>29-08-2011</b>	
	Jalgaon	6000-6100	-	-
	Latur	-	-	-
	Indore	-	-	-
	Gulbarga	5200-5500	-	-
	Katni	5300-5400	-	-
	Katni (Sava)	4100-4200	-	-
<b>Masoor</b>	Kanpur (Malka)	3400	3350	+50
	Indore	-	-	-
	Delhi (Badi Masoor)	3550-3650	3550-3650	-
	Delhi (Choti Masoor)	3900-4000	3900-4000	-
	Katni	3250-3350	-	-
<b>Chana</b>	Jalgaon	3900-4000	-	-
	Latur	-	-	-
	Akola	3700-4000	3600-3900	+100
	Kanpur	3800	3725	+75
	Bikaner	3700	3600	+100
	Indore	-	-	-
	Delhi	3725-3775	3675-3850	-75
	Gulbarga	3900-4000	-	
<b>Urad</b>	Jalgaon	5800-5900	-	-
	Bikaner (Split)	5200	5100	+100
	Indore	-	-	-
<b>Moong</b>	Jalgaon	5700-5800	-	-
	Bikaner (Split)	5100	5100	-
	Indore	-	-	-

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