

**Pulses Domestic Fundamentals:**

- Most of the markets remained closed due to Eid and Ganesh Chaturthi. Open pulses markets remains steady to firm.
- Absence of fresh buying support resulted into marginal decline in prices in most of the open markets. Although imported pulses gain a little rise in prices.
- Continuous rainfall in Maharashtra has put farmers out of the fields, resulted into delay in harvesting of moong. It might also leads to the quality issues in fresh arrivals. Till date crop condition of urad and moong is reported well in Maharashtra but continuing rainfall affect the yield as well as quality of the crop.
- Reportedly regular rainfall in Maharashtra will be a negative factor for recently (Aug. 15<sup>th</sup> or onwards) sown tur crop.
- IMD has forecasted widespread rainfall over Maharashtra and Gujarat regions in the upcoming week which might further delay harvesting of moong in Maharashtra and might hinder the yield and quality of the crop.

**Pulses International Fundamental:**

- As per the Canadian Grain Commission the visible pea stock are 225,100 MT, which is 15,100 MT up from the previous year.
- In Canada, this year excessive moisture in many growing areas might leads to the smallest chickpea crop since 2004. It might be less than half (around 53900MT) as compared to previous year 128,300 MT.

**Outlook:** Demand for pulses is expected to remain good in coming day following forthcoming festivities which may support the prices in days to come.

**Indicative International Prices (C&F, \$/MT): August 31, 2011**

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania		
Tur Lemon	Burmese	640	650
Tur FAQ	African		
Tur	Malawi/Mozambique		
Yellow Lentils (Richleas)*	Canadian		
Yellow Lentils (Laird)*	Canadian	590	580
Red Lentils (Oct-Nov)	Canadian		
Yellow Peas*	Canadian	475	465
Yellow Peas	Ukrainian	410	400
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese	810	820
Urad SQ*(New)	Burmese	910	920
Chickpea	Australian	700	710
Moong Pedishewa*	Burmese	1050	1060
Moong	Australia	1200	1190
Moong Annashewa	Burmese	800	810

**FOREX**

Currency	30-08-11	31-08-11
US Dollar	46.01	45.86
Euro	66.69	66.28
Yen (100)	59.98	59.89
GBP	75.42	74.81

**NCDEX Pulses Futures**

No updates for today due to Ramzan and Ganesh Chaturthi, last updated as on 30th, 2011.

Contract	+/-	Open	High	Low	Close
Sep-11	-9	3261	3278	3227	3256
Oct-11	-8	3360	3369	3324	3349
Nov-11	-4	3417	3438	3399	3422
Dec-11	-5	3475	3496	3460	3480
Jan-12	25	2555	2590	2555	2581

Contract	Volume	Change	OI	Change
Sep-11	221450	32820	280480	-15560
Oct-11	128200	28790	174320	18690
Nov-11	11500	5240	69510	1110
Dec-11	2310	-1500	35620	-90
Jan-12	19550	0	10320	0

Spread	Sep-11	Oct-11	Nov-11	Dec-11
Spot	-56	-149	-222	-280
Sep-11		93	166	224
Oct-11			73	131
Nov-11				58

Stocks	Demat	In-Process	Total	FED
	29.08.11	29.08.11	29.08.11	29.08.11
Bikaner	62746	477	63223	62746
Delhi	86643	160	86803	86643
Indore	14422	0	14422	14422
Dewas	1444	0	1444	1444

**Pulses Prices at Key Spot Markets:**

Commodity	Centre		Prices (Rs/Qtl)		Change
<b>Chana</b>			<b>31-8-2011</b>	<b>30-08-2011</b>	
	Mumbai	Australian	3050-3075	3000	+75
	Delhi	Rajasthan	3165-3170	3175	-5
		Madhya pradesh	3185-3190	3200	-10
	Bikaner	Desi	Closed	3100	-
	Indore	Kantewala	Closed	3175-3200	-
	Kanpur	Desi	3350	3350	-
	Latur	Gauran	Closed	-	-
		Annagiri	Closed	-	-
		G-12	Closed	-	-
<b>Peas</b>	Mumbai	White American	2070-2080	2080-2090	-10
		White Canadian	2031-2041	2041	-
		Green American	Closed	2500	-
		Green Canadian	Closed	2300-2350	-
	Kanpur	Desi	2480	2480	-
<b>Tur</b>	Mumbai	Burmese Lemon	2925-2950	2975	-25
	Delhi	Burmese Lemon	3100	3150	-50
	Chennai	Burmese Lemon	2900-2950	2900-2950	-
	Gulbarga	Red	Closed	3470	-
	Latur	Red	Closed	-	-
	Jalna	Red	Closed	-	-
	Jalgaon	Red	Closed	3000-3300	-
<b>Masoor</b>	Mumbai	Red Lentils	2500-2700	2500-2700	-
	Delhi	Chanti Export	4000	4000-4050	-
		MP/ Kota Line	2750-2950	2750-2950	-
		UP/ Sikri Line	3100	3100	-
	Kanpur	Mill Delivery	2950	2960	-10
		Bareilly Delivery	3010	3010	-
	Indore	Masra	Closed		-

<b>Moong</b>	Mumbai	Annaseva	3975	3900	+75
	Chennai	Pedishwa	5150	5150	-
	Delhi	M.P	4600-4700	4600-4700	-
	Indore	Chamki	Closed	4300	-
	Kanpur	Desi	Closed	3300-4000	-
	Jaipur	Desi	4100	4200	-100
<b>Urad</b>	Mumbai	Burmese FAQ	3750	3825	-75
	Delhi	Burmese FAQ	4050	4100	-50
	Chennai	Burmese FAQ	3850	3850	-
		Burmese SQ	4450	4450	-
	Indore	Desi	Closed	3800	-
		Maharashtra Line	Closed	4300	-
	Vijayawada	Polished	Closed	4250	-
	Jalgaon	Desi	Closed	4000-4200	-
	Ashoknagar	Desi	Closed	3100-3500	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

### Pulses Arrivals in Key Centers

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			31-8-2011	30-08-2011	
	Delhi	Rajasthan	35-40	100	-60
		Madhya Pradesh	35-40	100	-60
	Indore	Kantewala	Closed	4000-5000	-
	Latur	Gauran	Closed	-	-
		Annagiri	Closed	-	-
		G-12	Closed	-	-
Tur	Gulbarga	Red	Closed	4000	-
	Latur	Red	Closed	-	-
	Jalgaon	Red	Closed	100	-
Masoor	Indore	Masra	Closed	1000	-
Moong	Indore	Chamki	Closed	400-500	-
Urad	Jalgaon	Desi	Closed	100	-
	Ashoknagar	Desi	Closed	100	-

**Processed Pulses Prices (Dal, Rs/Qtl):**

Commodity	Centre	Price (Rs/Qtl)		Change
<b>Tur</b>		<b>31-8-2011</b>	<b>30-08-2011</b>	
	Jalgaon	Closed	6000-6100	-
	Latur	Closed	-	-
	Indore	Closed	-	-
	Gulbarga	Closed	5200-5500	-
	Katni	Closed	5300-5400	-
	Katni (Sava)	Closed	4100-4200	-
<b>Masoor</b>	Kanpur (Malka)	3370	3400	-30
	Indore	Closed	-	-
	Delhi (Badi Masoor)	3550-3650	3550-3650	-
	Delhi (Choti Masoor)	3900-4000	3900-4000	-
	Katni	Closed	3250-3350	-
<b>Chana</b>	Jalgaon	Closed	3900-4000	-
	Latur	Closed	-	-
	Akola	Closed	3700-4000	-
	Kanpur	3825	3800	+25
	Bikaner	Closed	3700	-
	Indore	Closed	-	-
	Delhi	3725-3775	3725-3775	-
	Gulbarga	Closed	3900-4000	
<b>Urad</b>	Jalgaon	Closed	5800-5900	-
	Bikaner (Split)	Closed	5200	-
	Indore	Closed	-	-
<b>Moong</b>	Jalgaon	Closed	5700-5800	-
	Bikaner (Split)	Closed	5100	-
	Indore	Closed	-	-

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