

**Pulses Domestic Fundamentals:**

- Mostly steady to firm trend witnessed in cash pulses markets.
- As per the latest data release by the Andhra Pradesh Agriculture Department, the sown area under Kharif pulses as of August 30<sup>th</sup>, 2011 is down by 21 % to 6.45 lakh hectare as compared to the 8.17 lakh hectares corresponding the normal season. While sowing area of this period is down by almost 35% as against the last year's 9.86 lakh hectares.
- Tur has been sown in 3.94, Urad 0.66 and Moong 1.76 lakh hectares respectively as against the last year's sown area of 6.30, 0.81 and 2.63 lakh hectares.
- Latest updates from Rajasthan Agriculture Department, Moong has been sown in 1023.1, urad 162.7, chaula 143.2 and arhar 20.5 thousand hectares in Rajasthan respectively as against the last year's sown area of 1050,128,122 and 21 thousand hectares.
- And the latest release from Maharashtra Agriculture Department on August 30<sup>th</sup>, 2011,, Moong has been sown in 3932.42, urad 3313.09 and tur 11889.97 hundred hectares respectively as against the last year's sown area of 6118.76, 4982.39 and 13689 hundred hectares.

**Pulses International Fundamental:**

- As per the Saskatchewan Agriculture's weekly crop report, producers of this province of Canada made excellent harvesting progress during the period August 23 to 29, 2011. Last week 21 % of the 2011 crop is harvested.
- As per the Canadian Grain Commission the visible pea stock are 225,100 MT, which is 15,100 above from the previous year.

**Outlook:** Demand for pulses is expected to remain good in coming day following forthcoming festivities which may support the prices in days to come.

**Indicative International Prices (C&F, \$/MT): September 02, 2011**

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania		
Tur Lemon	Burmese	650-655	660-665
Tur FAQ	African		
Tur	Malawi/Mozambique		
Yellow Lentils (Richleas)*	Canadian		
Yellow Lentils (Laird)*	Canadian	590	580
Red Lentils (Oct-Nov)	Canadian		
Yellow Peas*	Canadian	475	465
Yellow Peas	Ukrainian	410	400
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese	830	840
Urad SQ*(New)	Burmese	930	940
Chickpea	Australian	700	710
Moong Pedishewa*	Burmese	1050	1060
Moong	Australia	1200	1190
Moong Annashewa	Burmese	800	810

**FOREX**

Currency	31-08-11	02-09-11
US Dollar	45.86	45.89
Euro	66.28	65.40
Yen (100)	59.89	59.76
GBP	74.81	74.31

**NCDEX Pulses Futures**

Contract	+/-	Open	High	Low	Close
Sep-11	59	3260	3302	3260	3299
Oct-11	62	3350	3398	3350	3396
Nov-11	65	3434	3478	3431	3471
Dec-11	68	3495	3538	3494	3536
Jan-12	25	2555	2590	2555	2581

Contract	Volume	Change	OI	Change
Sep-11	202,730	-18,720	265830	-14650
Oct-11	121,530	-6,670	185180	10860
Nov-11	10,740	-760	69730	220
Dec-11	6,490	4,180	37400	1780
Jan-12	19,550	0	10320	0

Spread	Sep-11	Oct-11	Nov-11	Dec-11
Spot	-99	-196	-271	-336
Sep-11		97	172	237
Oct-11			75	140
Nov-11				65

Stocks	Demat	In-Process	Total	FED
	30.08.11	30.08.11	30.08.11	29.08.11
Bikaner	63104	160	63264	62746
Delhi	86643	320	86963	86643
Indore	14422	0	14422	14422
Dewas	1444	0	1444	1444

**Pulses Prices at Key Spot Markets:**

Commodity	Centre		Prices (Rs/Qtl)		Change
<b>Chana</b>			<b>02-9-2011</b>	<b>31-8-2011</b>	
	Mumbai	Australian	3050-3075	3050-3075	-
	Delhi	Rajasthan	3175	3165-3170	+5
		Madhya pradesh	3200	3185-3190	+10
	Bikaner	Desi	Closed	Closed	-
	Indore	Kantewala	3200	Closed	-
	Kanpur	Desi	3340	3350	-10
	Latur	Gauran	Closed	Closed	-
		Annagiri	Closed	Closed	-
		G-12	Closed	Closed	-
<b>Peas</b>	Mumbai	White American	2080	2070-2080	-
		White Canadian	2041	2031-2041	-
		Green American	2500	2500	-
		Green Canadian	2300-2350	2300-2350	-
	Kanpur	Desi	2470	2480	-10
<b>Tur</b>	Mumbai	Burmese Lemon	3050	2925-2950	+100
	Delhi	Burmese Lemon	3250	3100	+150
	Chennai	Burmese Lemon	2975	2900-2950	+25
	Gulbarga	Red	3525	Closed	-
	Latur	Red	Closed	Closed	-
	Jalna	Red	2200-2600	Closed	-
	Jalgaon	Red	3000-3300	Closed	-
<b>Masoor</b>	Mumbai	Red Lentils	2500-2700	2500-2700	-
	Delhi	Chanti Export	4000	4000	-
		MP/ Kota Line	2750-2950	2750-2950	-
		UP/ Sikri Line	3100	3100	-
	Kanpur	Mill Delivery	2950	2950	-
		Bareilly Delivery	3010	3010	-
	Indore	Masra	3000	Closed	-

<b>Moong</b>	Mumbai	Annaseva	3975-4025	3975	+50
	Chennai	Pedishwa	5150	5150	-
	Delhi	M.P	4600-4700	4600-4700	-
	Indore	Chamki	4200-4300	Closed	-
	Kanpur	Desi	-	Closed	-
	Jaipur	Desi	4100	4100	-
<b>Urad</b>	Mumbai	Burmese FAQ	3900	3750	+150
	Delhi	Burmese FAQ	4175	4050	+125
	Chennai	Burmese FAQ	3925	3850	+75
		Burmese SQ	4525	4450	+75
	Indore	Desi	4300	Closed	-
		Maharashtra Line	3800	Closed	-
	Vijayawada	Polished	4500	Closed	-
	Jalgaon	Desi	4000-4200	Closed	-
	Ashoknagar	Desi	3100-3500	Closed	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

### Pulses Arrivals in Key Centers

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			02-9-2011	31-8-2011	
	Delhi	Rajasthan	40	35-40	-
		Madhya Pradesh	40	35-40	-
	Indore	Kantewala	10000	Closed	-
	Latur	Gauran	Closed	Closed	-
		Annagiri	Closed	Closed	-
		G-12	Closed	Closed	-
Tur	Gulbarga	Red	7500	Closed	-
	Latur	Red	Closed	Closed	-
	Jalgaon	Red	100	Closed	-
Masoor	Indore	Masra	500-700	Closed	-
Moong	Indore	Chamki	500-700	Closed	-
Urad	Jalgaon	Desi	50-100	Closed	-
	Ashoknagar	Desi	100	Closed	-

**Processed Pulses Prices (Dal, Rs/Qtl):**

Commodity	Centre	Price (Rs/Qtl)		Change
<b>Tur</b>		<b>02-9-2011</b>	<b>31-8-2011</b>	
	Jalgaon	6000-6100	Closed	-
	Latur	Closed	Closed	-
	Indore	-	Closed	-
	Gulbarga	3525	Closed	-
	Katni	5300-5400	Closed	-
	Katni (Sava)	4100-4200	Closed	-
<b>Masoor</b>	Kanpur (Malka)	3375	3370	+5
	Indore	-	Closed	-
	Delhi (Badi Masoor)	3550-3650	3550-3650	-
	Delhi (Choti Masoor)	3900-4000	3900-4000	-
	Katni	3250-3400	Closed	-
<b>Chana</b>	Jalgaon	4000-4100	Closed	-
	Latur	Closed	Closed	-
	Akola	3700-4000	Closed	-
	Kanpur	3800	3825	-25
	Bikaner	Closed	Closed	-
	Indore	-	Closed	-
	Delhi	3725-3775	3700-3750	+25
	Gulbarga	4000-4100	Closed	
<b>Urad</b>	Jalgaon	5800-5900	Closed	-
	Bikaner (Split)	Closed	Closed	-
	Indore	-	Closed	-
<b>Moong</b>	Jalgaon	5700-5800	Closed	-
	Bikaner (Split)	Closed	Closed	-
	Indore	-	Closed	-

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