

**Pulses Domestic Fundamentals:**

- Mostly steady to firm trend witnessed in cash pulses markets.
- Renewed demand for chana in Delhi, Mumbai and in some markets of MP (Indore) supported the prices despite low supply in these markets.
- As per the latest data release by the Andhra Pradesh Agriculture Department, the sown area under Kharif pulses as of August 30<sup>th</sup>, 2011 is down by 21 % to 6.45 lakh hectare as compared to the 8.17 lakh hectares corresponding the normal season. While sowing area of this period is down by almost 35% as against the last year's 9.86 lakh hectares.
- Tur has been sown in 3.94, Urad 0.66 and Moong 1.76 lakh hectares respectively as against the last year's sown area of 6.30, 0.81 and 2.63 lakh hectares.
- Latest updates from Rajasthan Agriculture Department, Moong has been sown in 1023.1, urad 162.7, chaula 143.2 and arhar 20.5 thousand hectares in Rajasthan respectively as against the last year's sown area of 1050,128,122 and 21 thousand hectares.
- And the latest release from Maharashtra Agriculture Department on August 30<sup>th</sup>, 2011,, Moong has been sown in 3932.42, urad 3313.09 and tur 11889.97 hundred hectares respectively as against the last year's sown area of 6118.76, 4982.39 and 13689 hundred hectares.

**Pulses International Fundamental:**

- As per the Saskatchewan Agriculture's weekly crop report, producers of this province of Canada made excellent harvesting progress during the period August 23 to 29, 2011. Last week 21 % of the 2011 crop is harvested.
- As per the Canadian Grain Commission the visible pea stock are 225,100 MT, which is 15,100 above from the previous year.

**Outlook:** Demand for pulses is expected to remain good in coming day following forthcoming festivities which may support the prices in days to come.

**Indicative International Prices (C&F, \$/MT): September 03, 2011**

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania		
Tur Lemon	Burmese	645	655
Tur FAQ	African		
Tur	Malawi/Mozambique		
Yellow Lentils (Richleas)*	Canadian		
Yellow Lentils (Laird)*	Canadian	590	580
Red Lentils (Oct-Nov)	Canadian		
Yellow Peas*	Canadian	475	465
Yellow Peas	Ukrainian	410	400
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese	820	830
Urad SQ*(New)	Burmese	915	925
Chickpea	Australian	700	710
Moong Pedishewa*	Burmese	1050	1060
Moong	Australia	1200	1190
Moong Annashewa	Burmese	800	810

**FOREX**

Currency	02-09-11	03-09-11
US Dollar	45.89	45.78
Euro	65.40	65.00
Yen (100)	59.76	59.60
GBP	74.31	74.25

**NCDEX Pulses Futures**

Contract	+/-	Open	High	Low	Close
Sep-11	17	3305	3316	3294	3312
Oct-11	16	3403	3412	3390	3408
Nov-11	23	3480	3491	3468	3486
Dec-11	19	3544	3556	3533	3550
Jan-12	25	2555	2590	2555	2581

Contract	Volume	Change	OI	Change
Sep-11	132,070	-70,660	254,090	-11,740
Oct-11	82,790	-38,740	185,790	610
Nov-11	12,660	1,920	70,000	270
Dec-11	4,420	-2,070	38,270	870
Jan-12	19,550	0	10,320	0

Spread	Sep-11	Oct-11	Nov-11	Dec-11
Spot	-87	-183	-261	-325
Sep-11		96	174	238
Oct-11			78	142
Nov-11				64

Stocks	Demat	In-Process	Total	FED
	02.09.11	02.09.11	02.09.11	29.08.11
Bikaner	63174	200	63374	62746
Delhi	86801	291	87092	86643
Indore	14422	0	14422	14422
Dewas	1444	0	1444	1444

**Pulses Prices at Key Spot Markets:**

Commodity	Centre		Prices (Rs/Qtl)		Change
<b>Chana</b>			<b>03-9-200</b>	<b>02-9-2011</b>	
	Mumbai	Australian	3175-3200	3050-3075	<b>+125</b>
	Delhi	Rajasthan	3200	3175	<b>+25</b>
		Madhya pradesh	3225	3200	<b>+25</b>
	Bikaner	Desi	3150	Closed	-
	Indore	Kantewala	3250	3200	<b>+50</b>
	Kanpur	Desi	3340	3340	-
	Latur	Gauran	3000	Closed	-
		Annagiri	3300	Closed	-
		G-12	-	Closed	-
<b>Peas</b>	Mumbai	White American	2130-2140	2080	<b>+60</b>
		White Canadian	2061-2071	2041	<b>+30</b>
		Green American	2500	2500	-
		Green Canadian	2300-2350	2300-2350	-
	Kanpur	Desi	2470	2470	-
<b>Tur</b>	Mumbai	Burmese Lemon	3050	3050	-
	Delhi	Burmese Lemon	3250	3250	-
	Chennai	Burmese Lemon		2975	<b>+25</b>
	Gulbarga	Red	3500	3525	<b>-25</b>
	Latur	Red	2900-3300	Closed	-
	Jalna	Red	2000-2500	2200-2600	<b>-100</b>
	Jalgaon	Red	-	3000-3300	-
<b>Masoor</b>	Mumbai	Red Lentils	2600-2700	2500-2700	-
	Delhi	Chanti Export	4000	4000	-
		MP/ Kota Line	2750-2950	2750-2950	-
		UP/ Sikri Line	3100	3100	-
	Kanpur	Mill Delivery	2950	2950	-
		Bareilly Delivery	3010	3010	-
	Indore	Masra	2950	3000	<b>-50</b>

<b>Moong</b>	Mumbai	Annaseva	3975	3975-4025	<b>-50</b>
	Chennai	Pedishwa	5150	5150	-
	Delhi	M.P	4600-4700	4600-4700	-
	Indore	Chamki	4300	4200-4300	-
	Kanpur	Desi	-	-	-
	Jaipur	Desi	4000	4100	<b>-100</b>
<b>Urad</b>	Mumbai	Burmese FAQ	3900	3900	-
	Delhi	Burmese FAQ	4125	4125	-
	Chennai	Burmese FAQ	3900-3925	3925	-
		Burmese SQ	4450-4475	4525	<b>-50</b>
	Indore	Desi	3700-3800	3800	-
		Maharashtra Line	4300	4300	-
	Vijayawada	Polished	-	4500	-
	Jalgaon	Desi	-	4000-4200	-
	Ashoknagar	Desi	3100-3500	3100-3500	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

**Pulses Arrivals in Key Centers**

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			03-09-2011	02-9-2011	
	Delhi	Rajasthan	40	40	-
		Madhya Pradesh	40	40	-
	Indore	Kantewala	5000-6000	10000	-4000
	Latur	Gauran	-	Closed	-
		Annagiri	-	Closed	-
		G-12	-	Closed	-
Tur	Gulbarga	Red	6000	7500	-1500
	Latur	Red	-	Closed	-
	Jalgaon	Red	-	100	-
Masoor	Indore	Masra	500-700	500-700	-
Moong	Indore	Chamki	500-700	500-700	-
Urad	Jalgaon	Desi	-	50-100	-
	Ashoknagar	Desi	100	100	-

**Processed Pulses Prices (Dal, Rs/Qtl):**

Commodity	Centre	Price (Rs/Qtl)		Change
<b>Tur</b>		<b>03-09-2011</b>	<b>02-9-2011</b>	
	Jalgaon	-	6000-6100	-
	Latur	-	Closed	-
	Indore	-	-	-
	Gulbarga	5200-5100	5400-5600	-
	Katni	-	5300-5400	-
	Katni (Sava)	-	4100-4200	-
<b>Masoor</b>	Kanpur (Malka)	3400	3375	+25
	Indore	-	-	-
	Delhi (Badi Masoor)	3550-3650	3550-3650	-
	Delhi (Choti Masoor)	3900-4000	3900-4000	-
	Katni	-	3250-3400	-
<b>Chana</b>	Jalgaon	-	4000-4100	-
	Latur	-	Closed	-
	Akola	3700-4000	3700-4000	-
	Kanpur	3870	3800	+70
	Bikaner	3750	Closed	-
	Indore	-	-	-
	Delhi	3750-3825	3725-3775	+50
	Gulbarga	-	4000-4100	
<b>Urad</b>	Jalgaon	-	5800-5900	-
	Bikaner (Split)	5200	Closed	-
	Indore	-	-	-
<b>Moong</b>	Jalgaon	-	5700-5800	-
	Bikaner (Split)	5100	Closed	-
	Indore	-	-	-

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