

Pulses Domestic Fundamentals:

- Commencement of new crop of moong in Karnataka.
- Mostly steady to firm trend witnessed in cash pulses markets.
- Supply shortage of urad amid good demand for the commodity is recorded in Vijaywada market and this has put sellers in a dominating position.
- As per the latest data release by the Press Information Bureau, Govt Of India, the sown area under Kharif pulses this year is down to 103.46 lakh hectares as compared to the last years 115.75 lakh hectares.
- Tur has been sown in 33.06, Urad 22.94 and Moong 22.13 lakh hectares respectively as against the last year's sown area of 44.2, 27.69 and 23.85 lakh hectares.
- Continuous rainfall in Madhya Pradesh and Maharashtra has raised the concerns for yield loss and quality related issues in new moong crop. However, tur is at vegetative stage in Maharashtra and rainfall at this stage will be beneficial for the standing crop.
- Upcoming festival season demand against the tight supply might support the further uptrend in the prices.

Pulses International Fundamental:

- The Statistics Canada's predicts that the total productions of pulses might goes down marginally from the last year's production.
- Although exports of peas might rise marginally and the supply is estimated to be increase because of the high carry-in-stocks. The marginal rises in the exports of peas are also forecasted.

Outlook: Demand for pulses is expected to remain good in coming day following forthcoming festivities which may support the prices in days to come.

Indicative International Prices (C&F, \$/MT): September 06,2011

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania		
Tur Lemon	Burmese	655-660	665-670
Tur FAQ	African		
Tur	Malawi/Mozambique		
Yellow Lentils (Richleas)*	Canadian		
Yellow Lentils (Laird)*	Canadian	590	580
Red Lentils (Oct-Nov)	Canadian		
Yellow Peas*	Canadian	475	465
Yellow Peas	Ukrainian	410	400
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese	830	840
Urad SQ*(New)	Burmese	925	935
Chickpea	Australian		
Moong Pedishewa*	Burmese	1050	1060
Moong	Australia	1200	1190
Moong Annashewa	Burmese		

FOREX

Currency	05-09-11	06-09-11
US Dollar	45.93	46.12
Euro	64.97	64.87
Yen (100)	59.87	60.05
GBP	74.27	74.18

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Oct-11	6	3424	3432	3392	3419
Nov-11	7	3500	3509	3470	3498
Dec-11	1	3558	3568	3534	3558
Jan-12	25	2555	2590	2555	2581

Contract	Volume	Change	OI	Change
Oct-11	165,930	34,600	234,760	23,240
Nov-11	14,450	-4,270	73,570	3,550
Dec-11	10,170	-1,560	45,470	3,140
Jan-12	19,550	0	10,320	0

Spread	Oct-11	Nov-11	Dec-11	Jan-12
Spot	-119	-198	-258	719
Oct-11		79	139	-838
Nov-11			60	-917
Dec-11				-977

Stocks	Demat	In-Process	Total	FED
	05.09.11	05.09.11	05.09.11	05.09.11
Bikaner	63354	209	63563	63354
Delhi	86962	190	87152	86962
Indore	14422	0	14422	14422
Dewas	1444	0	1444	1444

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
Chana			06-09-2011	05-09-2011	
	Mumbai	Australian	-	3250	-
	Delhi	Rajasthan	3275	3275	-
		Madhya pradesh	3300	3300	-
	Bikaner	Desi	3150	3200	-50
	Indore	Kantewala	3300	3300	-
	Kanpur	Desi	3430	3450	-20
	Latur	Gauran	3000	Closed	-
		Annagiri	3400	Closed	-
		G-12	-	Closed	-
Peas	Mumbai	White American	2150-2160	2121	+39
		White Canadian	2091-2100	2081	+19
		Green American	2550	2500	-
		Green Canadian	2325	2300	+25
	Kanpur	Desi	2480	2490	-10
Tur	Mumbai	Burmese Lemon	3100	3000-3100	-
	Delhi	Burmese Lemon	3250	3200	+50
	Chennai	Burmese Lemon	3025	3025-3050	-25
	Gulbarga	Red	3530	3515	+15
	Latur	Red	3200-3500	Closed	-
	Jalna	Red	2300-2600	Closed	-
	Jalgaon	Red	3000-3300	3000-3300	-
Masoor	Mumbai	Red Lentils	2550-2725	2500-2700	+25
	Delhi	Chanti Export	4025-4100	4025-4100	-
		MP/ Kota Line	2750-2950	2750-2950	-
		UP/ Sikri Line	3100	3100	-
	Kanpur	Mill Delivery	2960	2960	-
		Bareilly Delivery	3010	3010	-
	Indore	Masra	2950	2950	-

Moong	Mumbai	Annaseva	4100	4000	+100
	Chennai	Pedishwa	5150	5150	-
	Delhi	M.P	4600-4700	4600-4700	-
	Indore	Chamki	4300-4600	3300-4500	+100
	Kanpur	Desi	-	-	-
	Jaipur	Desi	4200	4200	-
Urad	Mumbai	Burmese FAQ	3960-3975	3950	+25
	Delhi	Burmese FAQ	4150	4100	+50
	Chennai	Burmese FAQ	4000	3975	+25
		Burmese SQ	4450	4450-4470	-20
	Indore	Desi	3800	3800	-
		Maharashtra Line	4300	4300	-
	Vijayawada	Polished	4800	Closed	-
	Jalgaon	Desi	4000-4300	4000-4200	-
	Ashoknagar	Desi	3000-3500	3000-3500	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

Pulses Arrivals in Key Centers

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			06-09-2011	05-09-2011	
	Delhi	Rajasthan	40-45	50	-5
		Madhya Pradesh	40-45	50	-5
	Indore	Kantewala	5000	4000-5000	-
	Latur	Gauran	-	Closed	-
		Annagiri	-	Closed	-
		G-12	-	Closed	-
Tur	Gulbarga	Red	4000	8000	-4000
	Latur	Red	-	Closed	-
	Jalgaon	Red	50-100	50-100	-
Masoor	Indore	Masra	500-700	500-700	-
Moong	Indore	Chamki	200-300	500-700	-400
Urad	Jalgaon	Desi	50-100	50-100	-
	Ashoknagar	Desi	100	100	-

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
Tur		06-09-2011	05-09-2011	
	Jalgaon	6000-6100	6000-6100	-
	Latur	5600-5800	Closed	-
	Indore	5500	5400-5450	+50
	Gulbarga	5200-5700	5200-5700	-
	Katni	5500-5600	5400-5550	+50
	Katni (Sava)	4300-4400	4200-4300	+100
Masoor	Kanpur (Malka)	3350	3380	+30
	Indore	3550	3550	-
	Delhi (Badi Masoor)	3650	3650	-
	Delhi (Choti Masoor)	3950-4050	3950-4050	-
	Katni	3250-3400	3250-3400	-
Chana	Jalgaon	4100	4000-4200	-100
	Latur	-	Closed	-
	Akola	3800-4100	3800-4100	-
	Kanpur	3950	3940	+10
	Bikaner	3850	3800	+50
	Indore	4275	4275	-
	Delhi	3850-3925	3875-3950	-25
	Gulbarga	4350-4400	4250-4300	+100
Urad	Jalgaon	5700-5800	5800-5950	-150
	Bikaner (Split)	5300	5250	+50
	Indore	6300-6400	6300-6400	-
Moong	Jalgaon	6000-6100	5700-5800	+300
	Bikaner (Split)	5400	5100	+300
	Indore	5800-5900	5800	+100

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