

Pulses Domestic Fundamentals:

- Mostly steady to weak trend witnessed in cash pulses markets.
- The pulses import went up by 92 percent to 7.19 lakh tonnes during April-June 2011 as compared to 3.74 lakh tonnes in corresponding period last year.
- Out of the six key pulses, imports of tur (pigeon pea) and peas rose by 286 and 211 percent to 0.54 and 5.26 lakh tonnes in April-June 2011 from 0.14 and 1.69 lakh tonnes same period last year. While the import of moong/urad and lentils are down by 35 % and 19 % to 0.88 and 0.38 lakh tones respectively as compared to the 1.36 and 0.47 lakh tones in corresponding period of pervious year.
- Lack of fresh buying support for imported urad has resulted in marginal decline in prices to \$980/MT as compared to yesterday's price of \$1000/MT at Chennai market.

Pulses International Fundamental:

- In Canada, harvesting of lentils is in final stages. 92% of harvesting is completed in country.
- As per the Statistics Canada, average field pea yield is 2,164 pounds per acre as compared to the last year's 1,829 pound average.

Outlook: Chana prices are declined due to buying weakness at higher levels while prices of tur will take cue from rainfall activity and overseas price trend in coming days.

Indicative International Prices (C&F, \$/MT): September 20,2011

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania		
Tur Lemon	Burmese	715	725
Tur FAQ	African	-	-
Tur	Malawi/Mozambique	-	-
Yellow Lentils (Richleas)*	Canadian	-	-
Yellow Lentils (Laird)*	Canadian	-	-
Red Lentils (Oct-Nov)	Canadian	-	-
Yellow Peas*	Canadian	475	465
Yellow Peas	Ukrainian	410	400
Yellow Peas*	U.S.	-	-
Urad FAQ*(New)	Burmese	880	890
Urad SQ*(New)	Burmese	980	990
Chickpea	Australian	700	710
Moong Pedishewa*	Burmese	1050	1060
Moong	Australia	1100	1110
Moong Annashewa	Burmese	840	850

(*Last Traded)

FOREX

Currency	19-09-11	20-09-11
US Dollar	47.79	48.22
Euro	65.35	65.64
Yen (100)	62.18	63.02
GBP	75.05	75.63

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Oct-11	-24	3666	3671	3632	3654
Nov-11	-20	3719	3741	3702	3725
Dec-11	-26	3771	3792	3757	3775
Jan-12	-24	3804	3804	3766	3783

Contract	Volume	Change	OI	Change
Oct-11	344,150	-11,370	324,890	2,540
Nov-11	95,310	18,830	112,470	8,070
Dec-11	18,280	-1,220	46,530	870
Jan-12	10,610	-3,150	43,390	-800

Spread	Oct-11	Nov-11	Dec-11	Jan-12
Spot	11	-60	-110	-118
Oct-11		71	121	129
Nov-11			50	58
Dec-11				8

Stocks	Demat	In-Process	Total	FED
	19.09.11	19.09.11	19.09.11	19.09.11
Bikaner	64618	90	64708	64618
Delhi	86922	0	86922	86922
Indore	14432	0	14432	14432
Dewas	1443	0	1443	1443

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
Chana			9/20/2011	9/19/2011	
	Mumbai	Australian	-	-	-
	Delhi	Rajasthan	3650	3650	-
		Madhya pradesh	3665	3675	-10
	Bikaner	Desi	3475	3500	-25
	Indore	Kantewala	3700	3725	-25
	Kanpur	Desi	3950	4000	-50
	Latur	Gauran	3500	3500	-
		Annagiri	4000	4000	-
		G-12	-	-	-
Peas	Mumbai	White American	2340	2350	-10
		White Canadian	2271	2281	-10
		Green American	2700	2700	-
		Green Canadian	2600	2600	-
	Kanpur	Desi	2650	2660	-10
Tur	Mumbai	Burmese Lemon	3425	3500	-75
	Delhi	Burmese Lemon	3650	3700	-50
	Chennai	Burmese Lemon	3400	3100	300
	Gulbarga	Red	4100	4100	-
	Latur	Red	4000	4000	-
	Jalna	Red	3200	3300	-100
	Jalgaon	Red	3700	3700	-
Masoor	Mumbai	Red Lentils	3000	3000	-
	Delhi	Chanti Export	4500	4500	-
		MP/ Kota Line	3400	3400	-
		UP/ Sikri Line	3500	3500	-
		Kanpur	Mill Delivery	3400	3450
		Bareilly Delivery	3460	3525	-65
	Indore	Masra	3350	3300	50



Moong	Mumbai	Annaseva	4425	4400	25
	Chennai	Pedishwa	5100	5100	-
	Delhi	Merta city	5300	5300	-
	Indore	Chamki	4500	4400	100
	Kanpur	Desi	4200	4250	-50
	Jaipur	Desi	4400	4200	200
Urad	Mumbai	Burmese FAQ	4200	4325	-125
	Delhi	Burmese FAQ	4400	4500	-100
	Chennai	Burmese FAQ	4350	4375	-25
		Burmese SQ	4725	4775	-50
	Indore	Desi	4100	4000	100
		Maharashtra Line	4300	4400	-100
	Vijayawada	Polished	4900	4900	-
	Jalgaon	Desi	4500	4400	100
	Ashoknagar	Desi	4000	4100	-100

Pulses Prices are in INR/bag. (1 bag=100 kg).

Pulses Arrivals in Key Centers:

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			9/20/2011	9/19/2011	
	Delhi	Rajasthan	60	150	-90
		Madhya Pradesh	60	150	-90
	Indore	Kantewala	5000	8000	-3000
	Latur	Gauran	-	-	-
		Annagiri	-	-	-
		G-12	-	-	-
Tur	Gulbarga	Red	4000	8000	-4000
	Latur	Red	-	-	-
	Jalgaon	Red	200	200	-
Masoor	Indore	Masra	500	500	-
Moong	Indore	Chamki	700	700	-
Urad	Jalgaon	Desi	100	-	-
	Ashoknagar	Desi	2000	2500	-500

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonnes

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
		9/20/2011	9/19/2011	
Tur				
	Jalgaon	6400	6300	100
	Latur	6100	6100	-
	Indore	6050	6150	-100
	Gulbarga	6200	6300	-100
	Katni	6100	6200	-100
	Katni (Sava)	4900	4900	
Masoor	Kanpur (Malka)	3900	3740	160
	Indore	4050	4000	50
	Delhi (Badi Masoor)	4000	4000	-
	Delhi (Choti Masoor)	4450	4450	-
	Katni	4150	4200	-50
Chana	Jalgaon	4800	4800	-
	Latur	-	-	-
	Akola	4600	4600	-
	Kanpur	4600	4550	50
	Bikaner	4400	4300	100
	Indore	4950	5000	-50
	Delhi	4760	4700	60
	Gulbarga	5200	5200	-
Urad	Jalgaon	5900	5900	-
	Bikaner (Split)	5600	5600	-
	Indore	6600	6700	-100
Moong	Jalgaon	6200	6200	-
	Bikaner (Split)	5600	5600	-
	Indore	6000	5900	100

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