

Pulses Domestic Fundamentals:

- Mostly steady to weak trend witnessed in key pulses markets.
- Less interest of buying at higher levels results into decline of chana prices.
- New crop arrivals of moong and urad are reported in key centres of Maharastra and Madhya Pradesh. It leads to the marginal decline of prices.
- The pulses import went up by 92 percent to 7.19 lakh tonnes during April-June 2011 as compared to 3.74 lakh tonnes in corresponding period last year.
- Out of the six key pulses, imports of tur (pigeon pea) and peas rose by 286 and 211 percent to 0.54 and 5.26 lakh tonnes in April-June 2011 from 0.14 and 1.69 lakh tonnes same period last year. While the import of moong/urad and lentils are down by 35 % and 19 % to 0.88 and 0.38 lakh tones respectively as compared to the 1.36 and 0.47 lakh tones in corresponding period of pervious year.

Pulses International Fundamental:

- In Canada, harvesting of lentils is in final stages. 92% of harvesting is completed in country.
- As per the Statistics Canada, average field pea yield is 2,164 pounds per acre as compared to the last year's 1,829 pound average.

Outlook: Chana prices are declined due to buying weakness at higher levels.

Indicative International Prices (C&F, \$/MT): September 21,2011

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania		
Tur Lemon	Burmese	695	705
Tur FAQ	African	-	-
Tur	Malawi/Mozambique	-	-
Yellow Lentils (Richleas)*	Canadian	-	-
Yellow Lentils (Laird)*	Canadian	-	-
Red Lentils (Oct-Nov)	Canadian	-	-
Yellow Peas*	Canadian	475	465
Yellow Peas	Ukrainian	410	400
Yellow Peas*	U.S.	-	-
Urad FAQ*(New)	Burmese	855	865
Urad SQ*(New)	Burmese	950	960
Chickpea	Australian	700	710
Moong Pedishewa*	Burmese	1050	1060
Moong	Australia	1100	1110
Moong Annashewa	Burmese	-	-

(*Last Traded)

FOREX

Currency	20-09-11	21-09-11
US Dollar	48.22	47.89
Euro	65.64	65.63
Yen (100)	63.02	62.80
GBP	75.63	75.30

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Oct-11	-37	3640	3665	3618	3622
Nov-11	-31	3733	3737	3695	3698
Dec-11	-26	3768	3790	3750	3754
Jan-12	-23	3776	3793	3760	3764

Contract	Volume	Change	OI	Change
Oct-11	271,770	-72,380	330,170	5,280
Nov-11	87,050	-8,260	117,680	5,210
Dec-11	20,410	2,130	49,560	3,030
Jan-12	7,430	-3,180	46,120	2,730

Spread	Oct-11	Nov-11	Dec-11	Jan-12
Spot	53	-23	-79	-89
Oct-11		76	132	142
Nov-11			56	66
Dec-11				10

Stocks	Demat	In-Process	Total	FED
	20.09.11	20.09.11	20.09.11	19.09.11
Bikaner	64706	0	64706	64618
Delhi	86868	0	86868	86922
Indore	14093	0	14093	14432
Dewas	1443	0	1443	1443

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
			9/21/2011	9/20/2011	
Chana					
	Mumbai	Australian	-	-	-
	Delhi	Rajasthan	3650	3650	-
		Madhya pradesh	3675	3665	10
	Bikaner	Desi	3475	3475	-
	Indore	Kantewala	3650	3700	-50
	Kanpur	Desi	3925	3950	-25
	Latur	Gauran	3500	3500	-
		Annagiri	4000	4000	-
		G-12	-	-	-
Peas	Mumbai	White American	2300	2340	-40
		White Canadian	2261	2271	-10
		Green American	2700	2700	-
		Green Canadian	2575	2600	-25
	Kanpur	Desi	2650	2650	-
Tur	Mumbai	Burmese Lemon	3350	3425	-75
	Delhi	Burmese Lemon	3600	3650	-50
	Chennai	Burmese Lemon	3350	3400	-50
	Gulbarga	Red	4100	4100	-
	Latur	Red	4000	4000	-
	Jalna	Red	3200	3200	-
	Jalgaon	Red	3600	3700	-100
Masoor	Mumbai	Red Lentils	3000	3000	-
	Delhi	Chanti Export	4450	4500	-50
		MP/ Kota Line	3350	3400	-50
		UP/ Sikri Line	3450	3500	-50
	Kanpur	Mill Delivery	3325	3400	-75
		Bareilly Delivery	3370	3460	-90
	Indore	Masra	3300	3350	-50
Moong	Mumbai	Annaseva	4300	4425	-125
	Chennai	Pedishwa	5050	5100	-50
	Delhi	Merta city	5300	5300	-
	Indore	Chamki	4500	4500	-
	Kanpur	Desi	4225	4200	25
	Jaipur	Desi	4300	4400	-100

Urad	Mumbai	Burmese FAQ	4100	4200	-100
	Delhi	Burmese FAQ	4350	4400	-50
	Chennai	Burmese FAQ	4250	4350	-100
		Burmese SQ	4700	4725	-25
	Indore	Desi	4100	4100	-
		Maharashtra Line	4300	4300	-
	Vijayawada	Polished	4800	4900	-100
	Jalgaon	Desi	4500	4500	-
	Ashoknagar	Desi	3800	4000	-200

Pulses Prices are in INR/bag. (1 bag=100 kg).

Pulses Arrivals in Key Centers:

Commodity	Centre		Arrivals in bags/Qtl		Change
			9/21/2011	9/20/2011	
Chana	Delhi	Rajasthan	50	60	-10
		Madhya Pradesh	50	60	-10
	Indore	Kantewala	7000	5000	2000
	Latur	Gauran	-	-	-
		Annagiri	-	-	-
		G-12	-	-	-
Tur	Gulbarga	Red	8000	4000	4000
	Latur	Red	-	-	-
	Jalgaon	Red	200	200	-
Masoor	Indore	Masra	700	500	200
Moong	Indore	Chamki	1000	700	300
Urad	Jalgaon	Desi	100	100	-
	Ashoknagar	Desi	2000	2000	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonnes

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
		9/21/2011	9/20/2011	
Tur				
	Jalgaon	6300	6400	-100
	Latur	6100	6100	-
	Indore	6000	6050	-50
	Gulbarga	6200	6200	-
	Katni	6200	6100	100
	Katni (Sava)	4900	4900	-
Masoor	Kanpur (Malka)	3850	3900	-50
	Indore	4000	4050	-50
	Delhi (Badi Masoor)	3950	4000	-50
	Delhi (Choti Masoor)	4400	4450	-50
	Katni	4100	4150	-50
Chana	Jalgaon	4700	4800	-100
	Latur	-	-	-
	Akola	4600	4600	-
	Kanpur	4550	4600	-50
	Bikaner	4400	4400	-
	Indore	4950	4950	-
	Delhi	4600	4760	-160
	Gulbarga	5100	5200	-100
Urad	Jalgaon	5900	5900	-
	Bikaner (Split)	5600	5600	-
	Indore	6600	6600	-
Moong	Jalgaon	6100	6200	-100
	Bikaner (Split)	5600	5600	-
	Indore	6000	6000	-

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