

Oilseeds Domestic Fundamentals:

Steady to weak tone featured in the oilseeds cash market due to lackluster trade activity on Tuesday. **The major soybean markets remained closed due to Amavasya and arrivals remained insignificant for the trade. The key cash markets will remain closed on Wednesday also due to Maharaja Agrasen Jayanti. Fresh trade activities are expected on Thursday in soybeans.**

International Oilseeds Fundamental:

Soybean demand in the EU is expected to increase in 2011/12, due to reduced supplies and crushings of rapeseed. In the northern hemisphere soybean production is expected to fall by 6.5 Mn T from a year earlier to 121 Mn T in 2011/12.

Outlook:

The domestic oilseeds prices are likely to fall on seasonal harvest and sluggish world economy.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Oct-11	-11.00	2220.00	2225.00	2203.00	2204.0
Nov-11	-11.00	2234.50	2236.50	2213.50	2214.0
Dec-11	-8.00	2274.00	2274.00	2256.00	2257.0
Jan-12	-7.50	2308.50	2312.00	2299.50	2300.0

Contract	Volume	Change	OI	Change
Oct-11	30150	-24510	116630	2700
Nov-11	35050	-27610	102210	3670
Dec-11	8630	-11860	43720	2020
Jan-12	1220	-1590	3710	280

Billed (Plant Delivery) price in spot vs future price:

Spread	Oct-11	Nov-11	Dec-11	Jan-11
Spot	-16	-26	-69	-112
Oct-11		10	53	96
Nov-11			43	86
Dec-11				43

*Far Month Contract - Near Month Contract. Basis: Spot – Future.(New Crop)

Stocks	Demat 27.09.11	In-Process 27.09.11	Total 27.09.11	FED 27.09.11
Akola				
Indore	0	30	30	
Kota				
Sagar	122	0	122	

*SBN Fed Stocks Expiry on 5 Oct '11

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Oct-11	4.00	2902.00	2923.00	2900.00	2906.00
Nov-11	6.00	2989.00	3009.00	2987.00	2990.00
Dec-11	19.00	3031.00	3049.00	3027.00	3040.00
Jan-12	25.00	3065.00	3077.00	3063.00	3077.00

Contract	Volume	Change	OI	Change
Oct-11	24990	-21850	103040	-4090
Nov-11	25320	-41470	89990	-820
Dec-11	4850	-12100	17710	780
Jan-12	140	-1100	1460	-20

Spread	Oct-11	Nov-11	Dec-11	Jan-11
Spot	82.00	-2.00	-52.00	-89.00
Oct-11		84.00	134.00	171.00
Nov-11			50.00	87.00
Dec-11				37.00

*Far Month Contract - Near Month Contract. Basis: Spot – Future.

Stocks	Demat 27.09.11	In-Process 27.09.11	Total 27.09.11	FED 27.09.11
S Ganganagar	65493	70	65563	
Bikaner	25070	101	25171	
Kota	11250	0	11250	
Jaipur	51804	0	51804	
Alwar	10784	0	10784	
Hapur	321	0	321	

*RMS Fed Stocks Expiry on 5 Feb '12

Loose Mandi price in spot vs future price: NO MANDI PRICE AVL TODAY

Spread	Oct-11	Nov-11	Dec-11	Jan-11
Spot				
Oct-11				
Nov-11				
Dec-11				

**Far Month Contract - Near Month Contract. Basis: Spot –Future. (New Crop)*

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		27-09-2011	26-09-2011	
	Indore –Plant	2175-2200	2160-2225	-25
	Indore –Mandi	Closed	1700-2100	-
	Nagpur-Plant	-	2050-2100	-
	Nagpur – Mandi	-	2000-2100	-
	Kota-Plant	-	2125-2150	-
	Kota – Mandi	-	1800-2150	-
	Bundi-Plant	2150	2200	-50
	Bundi-Mandi	2150	2125-2150	Unch
	Baran-Plant	-	-	-
	Baran-Mandi	2050	2050-2150	-100
	Bhawani Mandi Jhalawar – Kota Plant Delivery	2150	2200	-50
	Jhalwar-Mandi	Closed	1500-2000	
Rapeseed/Mustard	Jaipur – C	2985-2990	2980-2985	+5
	Alwar – C	2875-2900	2875	+25
	SriGanganagar	2540	2540	Unch
	Kota (Non-Condition)	2500-2550	2500-2550	Unch
	Neewai	3000	3000	Unch
	Delhi– C	3050	3060	-10
	Hapur (UP)	-	-	-
Groundnut Seed	Rajkot	650	650	Unch
	Junagarh	-	-	-
	Deesa	-	-	-

	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Latur	Closed	29500-34000	-
	Gulbarga	-	-	-
	Solapur	32500-34500	32000-34500	Unch
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qlt.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		27-09-2011	26-09-2011	
	Madhya Pradesh	Closed	100000	-
	Maharashtra		40000	
	Rajasthan		8000	
	Bundi (Raj)	70	70	Unch
	Baran (Raj)	400	400	Unch
	Jhalawar (Raj)	Closed	500	-
Rapeseed/Mustard	Rajasthan	40000	49000	-9000
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	27/09/2011	26/09/2011	Change
Niger Seed (4% FM)	3750	3750	Unch
Sesame White 98/2/1 FM	5760	5760	Unch
Sunflower Seed	3500	3500	Unch
Kardi Seed 2% Exp Quality	2725	2750	-25
Groundnut Kernel	4500	4650	-150
Castor Seed (Bombay)	4525	4575	-50

CBOT Soybean Futures:

Contract	+/-	Open	High	Low	Close
Oct-11					
Nov-11					
Jan-12					

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