

Pulses Domestic Fundamentals:

- Mostly weak tone witnessed in major cash markets of pulses as a result of lack luster trade activities.
- Buyers were remained mostly inactive in today's trading session as of tomorrow's festival and buying interest likely pick up in coming week.
- New crop arrival of moong is reported in local markets of Rajasthan leads to the fall in the prices. During Tuesday's trade arrivals of 75000 bags are reported in the state.
- Fresh arrivals of moong and Urad have also started in the markets of Uttar Pradesh, Maharashtra and Madhya Pradesh. The prices are decline owing to new crop arrivals. However, excess moisture level is reported in the new crop.
- Continuous weakening of rupee value against US dollar make imports expensive and imports likely remain with slow phase for short term. It results into the less buying support and further leads to the Urad FAQ prices fall to \$ 805 /MT as compared to the last week's \$ 850/MT.

Pulses International Fundamental:

- Killing frosts has reported in Saskatchewan State of Canada. As per the latest reports of Saskatchewan Agriculture only 28% of chick peas have been harvested and frost has caused damage to the Chickpea crop.
- The harvesting of peas and lentils are almost finished and has therefore less effect from the frost

Outlook: Demand for pulses is expected to remain good whereas prices of urad and moong may decline due to the pressure of new crop arrivals.

Indicative International Prices (C&F, \$/MT): September 27,2011

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania		
Tur Lemon	Burmese	680	690
Tur FAQ	African	-	-
Tur	Malawi/Mozambique	-	-
Yellow Lentils (Richleas)*	Canadian	-	-
Yellow Lentils (Laird)*	Canadian	-	-
Red Lentils (Oct-Nov)	Canadian	-	-
Yellow Peas*	Canadian	-	-
Yellow Peas	Ukrainian	-	-
Yellow Peas*	U.S.	-	-
Urad FAQ*(New)	Burmese	805	815
Urad SQ*(New)	Burmese	905	915
Chickpea	Australian	710	720
Moong Pedishewa*	Burmese	911	921
Moong	Australia	-	-
Moong Annashewa	Burmese	-	-

(*Last Traded)

FOREX

Currency	26-09-11	27-09-11
US Dollar	49.61	49.17
Euro	66.47	66.63
Yen (100)	64.03	64.41
GBP	76.67	76.65

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Oct-11	57	3603	3670	3590	3666
Nov-11	60	3711	3769	3697	3768
Dec-11	79	3797	3870	3789	3870
Jan-12	80	3841	3919	3833	3919

Contract	Volume	Change	OI	Change
Oct-11	173,180	-47,630	247,470	-4,010
Nov-11	157,910	7,620	173,540	-5,600
Dec-11	33,390	1,120	63,920	8,110
Jan-12	12,020	4,710	46,480	930

Spread	Oct-11	Nov-11	Dec-11	Jan-12
Spot	-16	-118	-220	-269
Oct-11		102	204	253
Nov-11			102	151
Dec-11				49

Stocks	Demat	In-Process	Total	FED
	26.09.11	26.09.11	26.09.11	26.09.11
Bikaner	64993	507	65500	64993
Delhi	85466	0	85466	85466
Indore	9256	0	9256	9256
Dewas	1442	0	1442	1442

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
			9/27/2011	9/26/2011	
Chana					
	Mumbai	Australian	-	-	-
	Delhi	Rajasthan	3600	3625	-25
		Madhya pradesh	3650	3700	-50
	Bikaner	Desi	3500	3525	-25
	Indore	Kantewala	Closed	3625	-
	Kanpur	Desi	3775	3850	-75
	Latur	Gauran	Closed	-	-
		Annagiri	Closed	-	-
		G-12	Closed	-	-
Peas	Mumbai	White American	2300	2300	-
		White Canadian	2251	2251	-
		Green American	2700	2700	-
		Green Canadian	2600	2600	-
	Kanpur	Desi	2610	2650	-40
Tur	Mumbai	Burmese Lemon	3250	3250	-
	Delhi	Burmese Lemon	3450	3550	-100
	Chennai	Burmese Lemon	3200	3250	-50
	Gulbarga	Red	Closed	3956	-
	Latur	Red	Closed	-	-
	Jalna	Red	Closed	3000	-
	Jalgaon	Red	Closed	3600	-
Masoor	Mumbai	Red Lentils	2800	2750	50
	Delhi	Chanti Export	4400	4400	-
		MP/ Kota Line	3200	3200	-
		UP/ Sikri Line	3300	3300	-
	Kanpur	Mill Delivery	3140	3190	-50
		Bareilly Delivery	3190	3270	-80
	Indore	Masra	Closed	3250	-
Moong	Mumbai	Annaseva	3950	4000	-50
	Chennai	Pedishwa	-	-	-
	Delhi	Merta city	5000	5300	-
	Indore	Chamki	Closed	4400	-
	Kanpur	Desi	4000	4025	-25
	Jaipur	Desi	4000	4200	-200

Urad	Mumbai	Burmese FAQ	3950	4000	-50
	Delhi	Burmese FAQ	4200	4250	-50
	Chennai	Burmese FAQ	4200	4250	-50
		Burmese SQ	4575	4650	-75
	Indore	Desi	Closed	4100	-
		Maharashtra Line	Closed	4400	-
	Vijayawada	Polished	Closed	4900	-
	Jalgaon	Desi	Closed	4200	-
	Ashoknagar	Desi	Closed	3600	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

Pulses Arrivals in Key Centers:

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			9/27/2011	9/26/2011	
	Delhi	Rajasthan	45	50	-5
		Madhya Pradesh	45	50	-5
	Indore	Kantewala	Closed	1000	-
	Latur	Gauran	Closed	-	-
		Annagiri	Closed	-	-
		G-12	Closed	-	-
Tur	Gulbarga	Red	Closed	8900	-
	Latur	Red	Closed	-	-
	Jalgaon	Red	Closed	100	-
Masoor	Indore	Masra	Closed	800	-
Moong	Indore	Chamki	Closed	1200	-
Urad	Jalgaon	Desi	Closed	100	-
	Ashoknagar	Desi	Closed	7000	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonnes

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
Tur		9/27/2011	9/26/2011	
	Jalgaon	Closed	6100	-
	Latur	Closed	0	-
	Indore	Closed	5900	-
	Gulbarga	Closed	6000	-
	Katni	Closed	6000	-
	Katni (Sava)	Closed	4700	-
Masoor	Kanpur (Malka)	3650	3700	-50
	Indore	Closed	3850	-
	Delhi (Badi Masoor)	3800	3800	-
	Delhi (Choti Masoor)	4300	4300	-
	Katni	Closed	3800	-
Chana	Jalgaon	Closed	4700	-
	Latur	Closed	-	-
	Akola	Closed	4800	-
	Kanpur	4350	4500	-150
	Bikaner	4450	4550	-100
	Indore	Closed	4900	-
	Delhi	4450	4550	-100
	Gulbarga	Closed	5000	-
Urad	Jalgaon	Closed	5800	-
	Bikaner (Split)	5350	5400	-50
	Indore	Closed	6500	-
Moong	Jalgaon	Closed	6100	-
	Bikaner (Split)	5400	5500	-100
	Indore	Closed	5900	-

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