

Pulses Domestic Fundamentals:

- Mostly weak tone witnessed in major cash markets of pulses as a result of lack luster trade activities.
- Commencement of new crop arrival for urad and moong is weighing on domestic prices.
- In Rajasthan, during Wednesday's trade arrivals of 40,000 bags of moong are reported whereas on Tuesday's 75,000 bags are reported in the state.
- As per the latest report from Karnataka Agriculture Department on September, 19th, sown area under Kharif 2011 pulses is as: tur has been sown in 7,53,057& urad 85,641 and moong 2,73,377 hectares.
- Significant decline is recorded in C&F quotes of urad FAQ from Burma but despite of this, importers are still finding disparity at current levels.

Pulses International Fundamental:

- Killing frosts has reported in Saskatchewan State of Canada. As per the latest reports of Saskatchewan Agriculture only 28% of chick peas have been harvested and frost has caused damage to the Chickpea crop.
- The harvesting of peas and lentils are almost finished and has therefore less effect from the frost

Outlook: Chana prices are expected to decline on weak demand at higher levels while new crop arrivals of urad and moong are keeping pressure on the prices.

Indicative International Prices (C&F, \$/MT): September 28,2011

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania		
Tur Lemon	Burmese	660	670
Tur FAQ	African	-	-
Tur	Malawi/Mozambique	-	-
Yellow Lentils (Richleas)*	Canadian	-	-
Yellow Lentils (Laird)*	Canadian	-	-
Red Lentils (Oct-Nov)	Canadian	665	655
Yellow Peas*	Canadian	-	-
Yellow Peas	Ukrainian	-	-
Yellow Peas*	U.S.	-	-
Urad FAQ*(New)	Burmese	800	810
Urad SQ*(New)	Burmese	895	905
Chickpea	Australian	710	720
Moong Pedishewa*	Burmese	911	921
Moong	Australia	-	-
Moong Annashewa	Burmese	-	-

(*Last Traded)

FOREX

Currency	27-09-11	28-09-11
US Dollar	49.17	48.91
Euro	66.63	66.43
Yen (100)	64.41	63.93
GBP	76.65	76.53

(*RBI)

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Oct-11	-124	3669	3669	3515	3537
Nov-11	-122	3770	3778	3615	3640
Dec-11	-119	3871	3875	3715	3739
Jan-12	-95	3918	3929	3788	3810

Contract	Volume	Change	OI	Change
Oct-11	313,730	140,550	249,950	2,480
Nov-11	313,400	155,490	189,190	15,650
Dec-11	84,490	51,100	73,310	9,390
Jan-12	35,360	23,340	49,560	3,080

Spread	Oct-11	Nov-11	Dec-11	Jan-12
Spot	63	-40	-139	-210
Oct-11		103	202	273
Nov-11			99	170
Dec-11				71

Stocks	Demat	In-Process	Total	FED
	27.09.11	27.09.11	27.09.11	26.09.11
Bikaner	64793	468	65261	64993
Delhi	85466	0	85466	85466
Indore	8717	0	8717	9256
Dewas	1442	0	1442	1442

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
			9/28/2011	9/27/2011	
Chana					
	Mumbai	Australian	-	-	-
	Delhi	Rajasthan	3600	3600	-
		Madhya pradesh	3600	3650	-50
	Bikaner	Desi	3525	3500	25
	Indore	Kantewala	Closed	Closed	-
	Kanpur	Desi	3825	3775	50
	Latur	Gauran	Closed	Closed	-
		Annagiri	Closed	Closed 0	-
		G-12	-	-	-
Peas	Mumbai	White American	2290	2300	-10
		White Canadian	2241	2251	-10
		Green American	2700	2700	-
		Green Canadian	2600	2600	-
	Kanpur	Desi	2610	2610	-
Tur	Mumbai	Burmese Lemon	3225	3250	-25
	Delhi	Burmese Lemon	3450	3450	-
	Chennai	Burmese Lemon	3200	3200	-
	Gulbarga	Red	Closed	Closed	-
	Latur	Red	Closed	Closed	-
	Jalna	Red	3000	Closed	-
	Jalgaon	Red	3600	Closed	-
Masoor	Mumbai	Red Lentils	2750	2800	-50
	Delhi	Chanti Export	4400	4400	-
		MP/ Kota Line	3200	3200	-
		UP/ Sikri Line	3300	3300	-
	Kanpur	Mill Delivery	3150	3140	10
		Bareilly Delivery	3190	3190	-
	Indore	Masra	Closed	Closed	-
Moong	Mumbai	Annaseva	3950	3950	-
	Chennai	Pedishwa	Closed	Closed	-
	Delhi	Merta city	5000	5000	-
	Indore	Chamki	Closed	Closed	-
	Kanpur	Desi	3950	4000	-50
	Jaipur	Desi	4100	4000	100

Urad	Mumbai	Burmese FAQ	3925	3950	-25
	Delhi	Burmese FAQ	4200	4200	-
	Chennai	Burmese FAQ	4150	4200	-50
		Burmese SQ	4500	4575	-75
	Indore	Desi	Closed	Closed	-
		Maharashtra Line	Closed	Closed	-
	Vijayawada	Polished	Closed	Closed	-
	Jalgaon	Desi	4000	Closed	-
	Ashoknagar	Desi	Closed	Closed	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

Pulses Arrivals in Key Centers:

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			9/28/2011	9/27/2011	
	Delhi	Rajasthan	50	45	5
		Madhya Pradesh	50	45	5
	Indore	Kantewala	Closed	Closed	-
	Latur	Gauran	-	-	-
		Annagiri	-	-	-
		G-12	-	-	-
Tur	Gulbarga	Red	Closed	Closed	-
	Latur	Red	-	-	-
	Jalgaon	Red	100	Closed	100
Masoor	Indore	Masra	Closed	Closed	-
Moong	Indore	Chamki	Closed	Closed	-
Urad	Jalgaon	Desi	400	Closed	400
	Ashoknagar	Desi	Closed	Closed	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonnes

Processed Pulses Prices (Dal, Rs/Qtl):

sCommodity	Centre	Price (Rs/Qtl)		Change
		9/28/2011	9/27/2011	
Tur	Jalgaon	6100	Closed	-
	Latur	Closed	Closed	-
	Indore	Closed	Closed	-
	Gulbarga	Closed	Closed	-
	Katni	Closed	Closed	-
	Katni (Sava)	Closed	Closed	-
Masoor	Kanpur (Malka)	3670	3650	20
	Indore	Closed	Closed	-
	Delhi (Badi Masoor)	3800	3800	-
	Delhi (Choti Masoor)	4300	4300	-
	Katni	Closed	Closed	-
Chana	Jalgaon	4700	Closed	-
	Latur	-	-	-
	Akola	4800	Closed	-
	Kanpur	4400	4350	50
	Bikaner	4400	4450	-50
	Indore	Closed	Closed	-
	Delhi	4450	4450	-
	Gulbarga	Closed	Closed	-
Urad	Jalgaon	5700	Closed	-
	Bikaner (Split)	5200	5350	-150
	Indore	Closed	Closed	-
Moong	Jalgaon	6100	Closed	-
	Bikaner (Split)	5300	5400	-100
	Indore	Closed	Closed	-

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