

Pulses Domestic Fundamentals:

- Weak tone featured in all the pulses during the Thursday's trade on dull trade.
- NCDEX imposed special margin of 10% on long position on all the running contracts of chan, pressured prices.
- Increasing new crop arrivals for urad and moong as well as higher moisture continue to weigh on prices.
- Other pulses (Tur, Peas & Masoor) also featured a weak tone on subdued trading activity.

Pulses International Fundamental:

- As per the September update of ABARE, chickpeas production in Australia is expected to remain on higher by 7.2 per cent to 407,000 tonnes as compared to last year despite lower sown area as yields improved significantly this year.
- On the other hand, chickpeas production in Canada is forecast to decline by 58 per cent to 54,000 tonnes as compared to last year on lower sown area as well as report of frost damage recently over the key growing areas.

Outlook: Chana prices are expected to decline on weak demand while new crop arrivals of urad and moong are keeping pressure on the prices.

Indicative International Prices (C&F, \$/MT): September 29,2011

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	-	-
Tur Lemon	Burmese	655	665
Tur FAQ	African	-	-
Tur	Malawi/Mozambique	-	-
Yellow Lentils (Richleas)*	Canadian	-	-
Yellow Lentils (Laird)*	Canadian	-	-
Red Lentils (Oct-Nov)	Canadian	665	655
Yellow Peas*	Canadian	-	-
Yellow Peas	Ukrainian	-	-
Yellow Peas*	U.S.	-	-
Urad FAQ*(New)	Burmese	805	815
Urad SQ*(New)	Burmese	900	910
Chickpea	Australian	710	720
Moong Pedishewa*	Burmese	911	921
Moong	Australia	-	-
Moong Annashewa	Burmese	-	-

(*Last Traded)

FOREX

Currency	28-09-11	29-09-11
US Dollar	48.91	48.92
Euro	66.43	66.64
Yen (100)	63.93	63.90
GBP	76.53	76.51

(*RBI)

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Oct-11	-141	3515	3515	3389	3389
Nov-11	-145	3622	3622	3489	3489
Dec-11	-149	3654	3691	3583	3583
Jan-12	-152	3763	3763	3649	3649

Contract	Volume	Change	OI	Change
Oct-11	357,550	43,820	201,120	-48,830
Nov-11	303,110	-10,290	150,360	-38,830
Dec-11	83,860	-630	72,600	-710
Jan-12	38,480	3,120	42,750	-6,810

Spread	Oct-11	Nov-11	Dec-11	Jan-12
Spot	111	11	-83	-149
Oct-11		100	194	260
Nov-11			94	160
Dec-11				66

Stocks	Demat	In-Process	Total	FED
	28.09.11	28.09.11	28.09.11	26.09.11
Bikaner	64883	478	65361	64993
Delhi	85440	0	85440	85466
Indore	8717	0	8717	9256
Dewas	1442	0	1442	1442

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
			9/29/2011	9/28/2011	
Chana					
	Mumbai	Australian	-	-	-
	Delhi	Rajasthan	3475	3600	-125
		Madhya pradesh	3500	3600	-100
	Bikaner	Desi	3300	3525	-225
	Indore	Kantewala	3500	Closed	-
	Kanpur	Desi	3700	3825	-125
	Latur	Gauran	-	-	-
		Annagiri	-	-	-
		G-12	-	-	-
Peas	Mumbai	White American	2250	2290	-40
		White Canadian	2201	2241	-40
		Green American	2700	2700	-
		Green Canadian	2600	2600	-
	Kanpur	Desi	2580	2610	-30
Tur	Mumbai	Burmese Lemon	3175	3225	-50
	Delhi	Burmese Lemon	-	3450	-
	Chennai	Burmese Lemon	3200	3200	-
	Gulbarga	Red	3900	Closed	-
	Latur	Red	Closed	Closed	-
	Jalna	Red	3000	3000	-
	Jalgaon	Red	3500	3600	-100
Masoor	Mumbai	Red Lentils	2725	2750	-25
	Delhi	Chanti Export	-	4400	-
		MP/ Kota Line	-	3200	-
		UP/ Sikri Line	-	3300	-
	Kanpur	Mill Delivery	3050	3150	-100
		Bareilly Delivery	3120	3190	-70
	Indore	Masra	3100	Closed	-
Moong	Mumbai	Annaseva	3875	3950	-75
	Chennai	Pedishwa	-	Closed	-
	Delhi	Merta city	5000	5000	-
	Indore	Chamki	4200	Closed	-
	Kanpur	Desi	3850	3950	-100
	Jaipur	Desi	4000	4100	-100

Urad	Mumbai	Burmese FAQ	3851	3925	-74
	Delhi	Burmese FAQ	-	4200	-
	Chennai	Burmese FAQ	4150	4150	-
		Burmese SQ	4500	4500	-
	Indore	Desi	3800	Closed	-
		Maharashtra Line	4100	Closed	-
	Vijayawada	Polished	4500	Closed	-
	Jalgaon	Desi	3900	4000	-100
	Ashoknagar	Desi	3300	Closed	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

Pulses Arrivals in Key Centers:

Commodity	Centre		Arrivals in bags/Qtl		Change
			9/29/2011	9/28/2011	
Chana	Delhi	Rajasthan	40	50	-10
		Madhya Pradesh	40	50	-10
	Indore	Kantewala	500	Closed	-
	Latur	Gauran	Closed	Closed	-
		Annagiri	Closed	Closed	-
		G-12	Closed	Closed	-
Tur	Gulbarga	Red	5700	Closed	-
	Latur	Red	-	-	-
	Jalgaon	Red	100	100	-
Masoor	Indore	Masra	800	Closed	-
Moong	Indore	Chamki	1000	Closed	-
Urad	Jalgaon	Desi	200	400	-200
	Ashoknagar	Desi	8000	Closed	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonnes

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
		9/29/2011	9/28/2011	
Tur				
	Jalgaon	6000	6100	-100
	Latur	Closed	Closed	-
	Indore	5800	Closed	-
	Gulbarga	6000	Closed	-
	Katni	5800	Closed	-
	Katni (Sava)	4400	Closed	-
Masoor	Kanpur (Malka)	3550	3670	-120
	Indore	3650	Closed	-
	Delhi (Badi Masoor)	-	3800	-
	Delhi (Choti Masoor)	-	4300	-
	Katni	3650	Closed	-
Chana	Jalgaon	4600	4700	-100
	Latur	-	-	-
	Akola	4700	4800	-100
	Kanpur	4250	4400	-150
	Bikaner	4200	4400	-200
	Indore	4725	Closed	-
	Delhi	-	4450	-
	Gulbarga	4900	Closed	-
Urad	Jalgaon	5700	5700	-
	Bikaner (Split)	5200	5200	-
	Indore	6300	Closed	-
Moong	Jalgaon	6000	6100	-100
	Bikaner (Split)	5300	5300	-
	Indore	5800	Closed	-

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