

Pulses Domestic Fundamentals:

- Weak tone featured in all the pulses during the Friday's trade mainly due to less buying interest in the market. As a results all pulses prices are decline very sharply.
- As per the sources, Rajasthan Government has reduced the stock limit on Pulses from 5000 quintal to 2000 quintal and also reduced the holding period to 75 days from 90 days earlier. Sources, also informed that those who are having excess stocks (more than 2000 quintal) have given 15 days to liquidate the same. It results into the selling pressure and keeping buyers on dominating position.
- NCDEX imposed special margin of 10% on long position on all the running contracts of chana, pressured prices.
- As per the report of Andhra Pradesh Agriculture Department, the total sown area under kharif 2011 pulses as September, 28th is down by 29.7% to 6.95 lakh hectares from the last year's 9.88 lakh hectares.
- Red gram has been sown in 4.36; black gram 0.68 and green gram 1.81lakh hectares respectively as against the last year have sown area of 6.30, 0.82 and 2.61 lakh hectares.

Pulses International Fundamental:

- As per the September update of ABARE, chickpeas production in Australia is expected to remain on higher by 7.2 per cent to 407,000 tonnes as compared to last year despite lower sown area as yields improved significantly this year.
- On the other hand, chickpeas production in Canada is forecast to decline by 58 per cent to 54,000 tonnes as compared to last year on lower sown area as well as report of frost damage recently over the key growing areas.

Outlook: Chana prices are expected to decline on weak demand while new crop arrivals of urad and moong are keeping pressure on the prices.

Indicative International Prices (C&F, \$/MT): September 30,2011

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	-	-
Tur Lemon	Burmese	-	-
Tur FAQ	African	-	-
Tur	Malawi/Mozambique	-	-
Yellow Lentils (Richleas)*	Canadian	-	-
Yellow Lentils (Laird)*	Canadian	-	-
Red Lentils (Oct-Nov)	Canadian	-	-
Yellow Peas*	Canadian	-	-
Yellow Peas	Ukrainian	-	-
Yellow Peas*	U.S.	-	-
Urad FAQ*(New)	Burmese	805	815
Urad SQ*(New)	Burmese	900	910
Chickpea	Australian	-	-
Moong Pedishewa*	Burmese	-	-
Moong	Australia	-	-
Moong Annashewa	Burmese	-	-

(*Last Traded)

FOREX

Currency	29-09-11	30-09-11
US Dollar	48.92	48.92
Euro	66.64	66.64
Yen (100)	63.90	63.90
GBP	76.51	76.51

(*RBI)

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Oct-11	-135	3290	3339	3254	3254
Nov-11	-141	3457	3457	3350	3350
Dec-11	-144	3539	3540	3440	3440
Jan-12	-146	3600	3625	3504	3504

Contract	Volume	Change	OI	Change
Oct-11	197,950	-159,600	195,850	-5,270
Nov-11	231,860	-71,250	126,980	-23,380
Dec-11	94,440	10,580	69,890	-2,710
Jan-12	50,390	11,910	43,980	1,230

Spread	Oct-11	Nov-11	Dec-11	Jan-12
Spot	96	0	-90	-154
Oct-11		96	186	250
Nov-11			90	154
Dec-11				64

Stocks	Demat	In-Process	Total	FED
	29.09.11	29.09.11	29.09.11	26.09.11
Bikaner	64933	548	65481	64993
Delhi	85440	0	85440	85466
Indore	8717	0	8717	9256
Dewas	1291	0	1291	1442

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
			9/30/2011	9/29/2011	
Chana					
	Mumbai	Australian	-	-	-
	Delhi	Rajasthan	3300	3500	-200
		Madhya pradesh	3350	3550	-200
	Bikaner	Desi	3200	3300	-100
	Indore	Kantewala	3400	3500	-100
	Kanpur	Desi	3500	3700	-200
	Latur	Gauran	-	-	-
		Annagiri	-	-	-
		G-12	-	-	-
Peas	Mumbai	White American	2200	2250	-50
		White Canadian	2151	2201	-50
		Green American	2700	2700	-
		Green Canadian	2600	2600	-
	Kanpur	Desi	2500	2580	-80
Tur	Mumbai	Burmese Lemon	3100	3175	-75
	Delhi	Burmese Lemon	-	-	-
	Chennai	Burmese Lemon	3100	3200	-100
	Gulbarga	Red	3855	3900	-45
	Latur	Red	-	-	-
	Jalna	Red	3000	3000	-
	Jalgaon	Red	3500	3500	-
Masoor	Mumbai	Red Lentils	2700	2725	-25
	Delhi	Chanti Export	-	-	-
		MP/ Kota Line	-	-	-
		UP/ Sikri Line	-	-	-
	Kanpur	Mill Delivery	2950	3050	-100
		Bareilly Delivery	3000	3120	-120
	Indore	Masra	3000	3100	-100
Moong	Mumbai	Annaseva	3825	3875	-50
	Chennai	Pedishwa	-	-	-
	Delhi	Merta city	5000	5000	-
	Indore	Chamki	4200	4200	-
	Kanpur	Desi	3800	3850	-50
	Jaipur	Desi	4000	4000	-

Urad	Mumbai	Burmese FAQ	3800	3851	-51
	Delhi	Burmese FAQ	-	-	-
	Chennai	Burmese FAQ	4100	4150	-50
		Burmese SQ	4450	4500	-50
	Indore	Desi	3700	3800	-100
		Maharashtra Line	4100	4100	-
	Vijayawada	Polished	4400	4500	-100
	Jalgaon	Desi	3800	3900	-100
	Ashoknagar	Desi	-	3300	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

Pulses Arrivals in Key Centers:

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			9/30/2011	9/29/2011	
	Delhi	Rajasthan	50	40	10
		Madhya Pradesh	50	40	10
	Indore	Kantewala	1000	500	500
	Latur	Gauran	-	-	-
		Annagiri	-	-	-
		G-12	-	-	-
Tur	Gulbarga	Red	6000	5700	300
	Latur	Red	-	-	-
	Jalgaon	Red	100	100	-
Masoor	Indore	Masra	800	800	-
Moong	Indore	Chamki	1000	1000	-
Urad	Jalgaon	Desi	200	200	-
	Ashoknagar	Desi	-	8000	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonnes

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
Tur		9/30/2011	9/29/2011	
	Jalgaon	6000	6000	-
	Latur	-	-	-
	Indore	5850	5800	50
	Gulbarga	6000	6000	-
	Katni	5700	5800	-100
	Katni (Sava)	4400	4400	-
Masoor	Kanpur (Malka)	3400	3550	-150
	Indore	3600	3650	-50
	Delhi (Badi Masoor)	-	-	-
	Delhi (Choti Masoor)	-	-	-
	Katni	3650	3650	-
Chana	Jalgaon	4500	4600	-100
	Latur	-	-	-
	Akola	4500	4700	-200
	Kanpur	4000	4250	-250
	Bikaner	4200	4200	-
	Indore	4600	4725	-125
	Delhi	-	-	-
	Gulbarga	4600	4900	-300
Urad	Jalgaon	5700	5700	-
	Bikaner (Split)	5000	5200	-200
	Indore	6300	6300	-
Moong	Jalgaon	6000	6000	-
	Bikaner (Split)	5200	5300	-100
	Indore	5800	5800	-

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