

**Oilseeds Domestic Fundamentals:**

Oilseeds prices witnessed mixed tone on varied factors in the cash market on Friday. Initial gains in international oils and fats market and later decline in the same lead the domestic market prices move both the ways. ***Fall in crude and association with Malaysian palm oil in the later session pressured the domestic seed prices. Besides, gaining momentum in domestic soybean harvest kept the bean prices under pressure. In the latest development, SOPA has estimated India's soybean crop at 116.50 lakh tones (101.0 lt) with average yield 1127 kg/ha after a field survey. As per SOPA the soybean crop damage is witnessed in Harda, Hoshangabad, Vidisha and Raisen districts in M.P.***

**International Oilseeds Fundamental:**

Chinese soybean crushings increased by an average 5.3 Mn T in the three seasons until 2010/11.

**Outlook:**

The domestic oilseeds prices are likely to fall on seasonal harvest. Lean buying interest likely remains for short term as a result of higher moisture content in soybean produce arriving to mandis.

**NCDEX Soybean Futures:**

Contract	+/-	Open	High	Low	Close
Oct-11	<b>-29.50</b>	2123.00	2143.00	2075.00	2095.0
Nov-11	<b>-27.50</b>	2151.00	2170.00	2095.00	2120.5
Dec-11	<b>-25.50</b>	2192.00	2210.00	2140.00	2163.0
Jan-12	<b>-26.50</b>	2240.00	2257.50	2190.00	2208.0

Contract	Volume	Change	OI	Change
<b>Oct-11</b>	43840	-9080	108470	-4630
<b>Nov-11</b>	62710	350	106910	3420
<b>Dec-11</b>	29580	2910	49910	2860
<b>Jan-12</b>	2170	-1260	5430	240

**Billed (Plant Delivery) price in spot vs future price:**

Spread	Oct-11	Nov-11	Dec-11	Jan-12
Spot	25	-0.5	-43	-88
Oct-11		25.5	68	113
Nov-11			42.5	87.5
Dec-11				45

\*Far Month Contract - Near Month Contract. Basis: Spot - Future.  
(New Crop)

Stocks	Demat 30.09.11	In-Process 30.09.11	Total 30.09.11	FED 30.09.11
Akola				
Indore	30	0	30	30
Kota				
Sagar	122	0	122	122

\*SBN Fed Stocks Expiry on 5 Oct '11

**NCDEX RM Seed Futures:**

Contract	+/-	Open	High	Low	Close
Oct-11	<b>-101</b>	2866.00	2875.00	2760.00	2762.00
Nov-11	<b>-101</b>	2955.00	2964.00	2847.00	2849.00
Dec-11	<b>-92.00</b>	3005.00	3016.00	2904.00	2908.00
Jan-12	<b>-43.00</b>	3040.00	3050.00	2952.00	3000.00

Contract	Volume	Change	OI	Change
<b>Oct-11</b>	66220	42870	92740	-7070
<b>Nov-11</b>	59070	25080	79630	-4270
<b>Dec-11</b>	12420	7340	16150	280
<b>Jan-12</b>	720	150	1550	50

Spread	Oct-11	Nov-11	Dec-11	Jan-12
Spot	226.00	139.00	80.00	-12.00
Oct-11		87.00	146.00	238.00
Nov-11			59.00	151.00
Dec-11				92.00

\*Far Month Contract - Near Month Contract. Basis: Spot - Future.

Stocks	Demat 30.09.11	In-Process 30.09.11	Total 30.09.11	FED 30.09.11
S Ganganagar	65453	141	65594	
Bikaner	25191	101	25292	
Kota	11019	10	11029	
Jaipur	51534	0	51534	
Alwar	9018	0	9018	
Hapur	321	0	321	

\*RMS Fed Stocks Expiry on 5 Feb '12

*Loose Mandi price in spot vs future price:*

Spread	Oct-11	Nov-11	Dec-11	Jan-12
Spot	-132	-157.5	-200	-245
Oct-11		25.5	68	113
Nov-11			42.5	87.5
Dec-11				45

*\*Far Month Contract - Near Month Contract. Basis: Spot –Future. (New Crop)*

## Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		30-09-2011	29-09-2011	
	Indore –Plant	2100-2140	2120-2150	-10
	Indore –Mandi	1850-2075	1800-2050	+25
	Nagpur-Plant	-	2080-2150	-
	Nagpur – Mandi	-	1850-2100	-
	Kota-Plant	-	2100-2140	-
	Kota – Mandi	-	1800-2100	-
	Bundi-Plant	2130-2150	2130-2150	Unch
	Bundi-Mandi	2100	2100-2125	-25
	Baran-Plant	-	-	-
	Baran-Mandi	1800-1950	1800-1900	+50
	Bhawani Mandi Jhalawar – Kota Plant Delivery	2100	2100	Unch
	Jhalwar-Mandi	1900-2050	1500-2000	+50
Rapeseed/Mustard	Jaipur – C	2985-2990	2980-2985	+5
	Alwar – C	2875	2875	Unch
	SriGanganagar	2525	2540	-15
	Kota (Non-Condition)	2600	2500	+100
	Neewai		2950	
	Delhi– C	3040	3040	Unch
	Hapur (UP)	-	-	-
Groundnut Seed	Rajkot	650	650	Unch
	Junagarh	-	-	-
	Deesa	-	-	-

	Kurnool	-	-	-
	Amreli	-	-	-
<b>Sunflower Seed</b>	Latur	Closed	29000-32000	-
	Gulbarga	-	-	-
	Solapur	32500-34400	32500-34500	-100
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qlt.

### Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/QtI		Change
<b>Soybean</b>		<b>30-09-2011</b>	<b>29-09-2011</b>	
	Madhya Pradesh	150000	175000	-25000
	Maharashtra		60000	
	Rajasthan		20000	
	Bundi (Raj)	65	60	+5
	Baran (Raj)	550	550	Unch
	Jhalawar (Raj)	3000	4000	-1000
<b>Rapeseed/Mustard</b>	Rajasthan	41000	43000	-2000
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
<b>Groundnut Seed</b>	Gujarat	-	-	-
<b>Sunflower Seed</b>	Maharashtra	-	-	-

### Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	30/09/2011	29/09/2011	Change
Niger Seed (4% FM)	3750	3750	Unch
Sesame White 98/2/1 FM	5760	5760	Unch
Sunflower Seed	3500	3500	Unch
Kardi Seed 2% Exp Quality	2725	2725	Unch
Groundnut Kernel	4400	4400	Unch
Castor Seed (Bombay)	4500	4475	+25

**CBOT Soybean Futures:**

Contract	+/-	Open	High	Low	Close
Oct-11					
Nov-11					
Jan-12					
Mar-12					

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