

Oilseeds Domestic Fundamentals:

Domestic oilseed market remained with weak tone on Saturday's trading session. Increase in arrivals noticed in all major mandies which likely pressurized the soybean prices. Soybean arrivals having higher moisture content of 12 to 18% (in MP) hindering buyers to go for active buying. Meanwhile lean demand of edible oils amid falling trend in global edible oil prices likely adding weak tone to edible oil business.

Moisture content of soybean arrivals today at Baran mandi and Jalwar (Bhavani) mandi recorded at 8-10% and 10-20% respectively.

Other oilseeds like Mustard/rapeseed, groundnut and sunflower seed prices also fell as a result of poor buying activities.

International Oilseeds Fundamental:

As per the sources, sunflower seed harvests in Ukraine likely to stay at 8.84 million tonnes which is up by 12.47 per cent to 7.86 million tonnes produced previous year as a result of increased area under sunflower.

Outlook:

The domestic oilseeds prices are likely to fall on seasonal harvest. Lean buying interest likely remains for short term as a result of higher moisture content in soybean produce arriving to mandis.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Oct-11	+15	2074.50	2115.00	2043.00	2105.00
Nov-11	+12.5	2100.00	2137.00	2073.00	2129.50
Dec-11	+8	2127.00	2171.00	2110.00	2164.00
Jan-12	+2	2172.00	2215.00	2161.00	2207.00

Contract	Volume	Change	OI	Change
Oct-11	81480	37640	99150	-9320
Nov-11	110250	47540	108260	1350
Dec-11	44610	15030	56260	6350
Jan-12	4460	2290	6460	1030

Billed (Plant Delivery) price in spot vs future price:

Spread	Oct-11	Nov-11	Dec-11	Jan-12
Spot	-47.5	-72.0	-106.5	-149.5
Oct-11		24.5	59.0	102.0
Nov-11			34.5	77.5
Dec-11				43.0

*Far Month Contract - Near Month Contract. Basis: Spot - Future.
(New Crop)

Stocks	Demat 30.09.11	In-Process 30.09.11	Total 30.09.11	FED 30.09.11
Akola				
Indore	30	0	30	30
Kota				
Sagar	122	0	122	122

*SBN Fed Stocks Expiry on 5 Oct '11

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Oct-11	-38.00	2773.00	2773.00	2663.00	2735.00
Nov-11	-49.00	2837.00	2828.00	2746.00	2809.00
Dec-11	-51.00	2864.00	2864.00	2826.00	2862.00
Jan-12	117.00	2906.00	2906.00	2876.00	2878.00

Contract	Volume	Change	OI	Change
Oct-11	99380	33160	85640	-7100
Nov-11	73800	14730	69400	-10230
Dec-11	16210	3790	14820	-1330
Jan-12	7130	6410	5820	4270

Spread	Oct-11	Nov-11	Dec-11	Jan-12
Spot	215.00	141.00	88.00	72.00
Oct-11		74.00	127.00	143.00
Nov-11			53.00	69.00
Dec-11				16.00

*Far Month Contract - Near Month Contract. Basis: Spot - Future.

Stocks	Demat 30.09.11	In-Process 30.09.11	Total 30.09.11	FED 30.09.11
S Ganganagar	65453	141	65594	
Bikaner	25191	101	25292	
Kota	11019	10	11029	
Jaipur	51534	0	51534	
Alwar	9018	0	9018	
Hapur	321	0	321	

*RMS Fed Stocks Expiry on 5 Feb '12

Loose Mandi price in spot vs future price:

Spread	Oct-11	Nov-11	Dec-11	Jan-12
Spot	-205.0	-229.5	-264.0	-307.0
Oct-11		24.5	59.0	102.0
Nov-11			34.5	77.5
Dec-11				43.0

**Far Month Contract - Near Month Contract. Basis: Spot –Future. (New Crop)*

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		01/10/11	30/09/2011	
	Indore –Plant	2040-2075	2100-2140	-65
	Indore –Mandi	1850-2000	1850-2075	-75
	Nagpur-Plant	2100-2200	-	-
	Nagpur – Mandi	2000-2150	-	-
	Kota-Plant	2050-2070	-	-
	Kota – Mandi	1850-2030	-	-
	Bundi-Plant	2125-2130	2130-2150	-20
	Bundi-Mandi	2100	2100	Unch
	Baran-Plant	-	-	-
	Baran-Mandi	1800-2070	1800-1950	+20
	Bhawani Mandi Jhalawar – Kota Plant Delivery	2050	2100	-50
	Jhalwar-Mandi	1700-1975	1900-2050	-75
Rapeseed/Mustard	Jaipur – C	2950	2985-2990	-40
	Alwar – C	Closed	2875	-
	SriGanganagar	2525	2525	Unch
	Kota (Non-Condition)	2500-2525	2600	-75
	Neewai	2890	2950	-60
	Delhi– C	2970	3040	-70
	Hapur (UP)	3000	-	-
Groundnut Seed	Rajkot	640	650	-10
	Junagarh	-	-	-
	Deesa	-	-	-

	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Latur	Closed	Closed	Closed
	Gulbarga	-	-	-
	Solapur	31500-33500	32500-34400	-900
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qlt.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		01/10/11	30/09/2011	
	Madhya Pradesh	200000	150000	+50000
	Maharashtra	80000	-	-
	Rajasthan	35000	-	-
	Bundi (Raj)	60	65	-5
	Baran (Raj)	900	550	+350
	Jhalawar (Raj)	4000	3000	+1000
Rapeseed/Mustard	Rajasthan	40000	41000	-1000
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	01/10/11	30/09/2011	Change
Niger Seed (4% FM)	3750	3750	Unch
Sesame White 98/2/1 FM	5760	5760	Unch
Sunflower Seed	3500	3500	Unch
Kardi Seed 2% Exp Quality	2725	2725	Unch
Groundnut Kernel	4350	4400	-50
Castor Seed (Bombay)	4450	4500	-50

**CBOT Soybean Futures: (as on 30/09/2011)**

Contract	+/-	Open	High	Low	Close
Nov-11	-51.00	1231.00	1238.75	1174.00	1179.00
Jan-12	-51.75	1241.75	1250.25	1185.75	1189.50
Mar-12	-51.50	1250.75	1259.00	1194.75	1198.25
May-12	-51.25	1257.25	1266.00	1202.00	1204.50

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