

Oil Meal Fundamentals:

Mostly steady sentiments featured in the domestic oilmeals market on Wednesday. Though the forward booking in soy meal is slow as compared to last season, but sources reveal Adani, Cargill and Ruchi, ADM, Sooraj and Gokul are sending their own soy meal containers to Far-East and South East Asia. Reportedly 6-7 lakh ton of soy meal is booked for Nov-Dec shipment.

Spot Market Watch

Soy DOC Rates at Different Centers

0.001.000	Ex-factory rates (Rs/ton)			
Centers	2/11/2011	1/11/2011	Parity To	
Indore (MP)	15800	15700	Gujarat, MP	
Kota	15800	15800	Rajasthan, Del, Punjab, Haryana	
Akola	15600	15900	Andhra, Chattisgarh, Orrisa,Jhark hand, WB	
Hingoli	16500	16500	Andhra, Chattisgarh, Orrisa,Jhark hand, WB	
Nanded/Latur	16500	16500	Andhra, AP, Kar ,TN	
Dhulia/Jalna	16700	16800	Mumbai, Maharashtra	
Nagpur (42/46)	16300	15900	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN	
Sangli	16500	16500	Local and South	
Solapur	16300	16600	Local and South	
Bundi	15700- 15800	15700	-	
Yellow Soybean I	Vleal			
CNF Indonesia	374-375	375	Unch	

Rapeseed Meal	1/11/2011	31/10/2011	Chg
FAS Kandla (USD/MT)	172	172-73	-1
FOR Kandla (Rs/MT)	8200	8300	-100
FOR Mundra (Rs/MT)	8600	8700	-100
CNF Indonesia (USD/MT)	212	210-212	Unch

Soy DOC at Ports

0 1	Port Price			
Centers	2/11/2011	1/11/2011		
Kandla (FOR) (INR/MT)	17100-17400	17000-17200		
Kandla (FAS) (USD/MT)	347-353	346-351		

International Soy DOC

Argentina FOB USD/MT	1/11/2011	31/10/2011	+/-
Soybean Pellets	340	347	-7
Soybean Cake Meal	340	347	-7
Soybean Meal	348	355	-7
Soy Expellers	348	355	-7

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)			
	2/11/2011	1/11/2011	Change	
Adoni	13400	13400	Unch	
Khamgaon	12600	12600	Unch	
Latur	13100	13100	Unch	
Parli	13100	13100	Unch	

Groundnut Meal (Rs/MT)	2/11/2011	1/11/2011	Chg
Basis 45%, Saurashtra	15000	15000	Unch
Basis 40%, Saurashtra	14000	14000	Unch
GN Cake, Gondal	16000	16000	Unch

Mustard DOC/Meal	2/11/2011	1/11/2011	Chg
Jaipur (Plant delivery)	7200	7300	-100
Kandla (FOR Rs/MT)	8200	8200	Unch



Oil meal Daily Fundamental Report

Nov 3, 2011

Mumbai Oil Meal Quotes:

Rs/M.T.	2/11/2011	1/11/2011	+/-
G.N. Extr (45%)	16700	16700	Unch
Kardi Extr	7200	7200	Unch
Undec Cottonseed Exp	16000	16600	-600
Rice Bran Extr.	6500	6500	Unch
Sunflower Extr.	14500	14500	Unch
Rapeseed Extr.	8500	8500	Unch
Soymeal 48%	17000	17300	-300
Castor Extr.	4300	4300	Unch

Outlook:

Domestic soy meal prices are expected to gain in near-term on seasonal rise in demand from poultry.

CBOT Soy Meal Futures:

Contract	+/-	Open	High	Low	Close
Oct-11					
Dec-11					
Jan-11					
Mar-11					
May-11					

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