

Oilseeds Domestic Fundamentals:

*Oilseeds prices featured steady to weak tone in major markets due to soybean harvesting pressure coupled with dull buying interest in solvent extractors. The soybean arrivals significantly surged on Monday across the major markets after dull trade activity in last 3-4 days. (**For detail refer tab. in the last page)*

No major deal reported in soy meal from international buyers. The soy meal buyers are cautious and refrained themselves from the market on further fall in the Indian soy market.

International Oilseeds Fundamental:

China is expected to import a total of 14.2 million tonnes of soybeans in the last quarter. The quantity is 3.0 percent below 14.64 million tonnes it imported in the same period last years.

Outlook:

The domestic oilseeds prices are likely to further fall on seasonal harvest and weak global market.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Oct-11	28.00	2050.00	2082.00	2037.00	2068.0
Nov-11	27.50	2072.00	2104.00	2060.00	2090.5
Dec-11	26.50	2120.00	2145.00	2105.50	2131.0
Jan-12	29.00	2174.00	2197.50	2156.00	2185.0

Contract	Volume	Change	OI	Change
Oct-11	30100	13160	65310	-7270
Nov-11	67500	25680	111180	1540
Dec-11	24900	2620	68680	1500
Jan-12	4320	610	11080	1030

Billed (Plant Delivery) price in spot vs future price:

Spread	Oct-11	Nov-11	Dec-11	Jan-12
Spot	-13	-35.5	-76	-130
Oct-11		22.5	63	117
Nov-11			40.5	94.5
Dec-11				54

*Far Month Contract - Near Month Contract. Basis: Spot - Future.
(New Crop)

Stocks	Demat 10.10.2011	In-Process 10.10.2011	Total 10.10.2011	FED 10.10.2011
Akola				
Indore				
Kota	30	0	30	
Sagar	1	0	1	

*SBN Fed Stocks Expiry on Dec '11

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Oct-11	28.00	2746.00	2782.00	2746.00	2775.00
Nov-11	29.00	2820.00	2866.00	2820.00	2855.00
Dec-11	30.00	2880.00	2939.00	2880.00	2920.00
Jan-12	29.00	2911.00	2949.00	2911.00	2942.00

Contract	Volume	Change	OI	Change
Oct-11	22370	-4500	58270	-4820
Nov-11	31920	1980	78870	3050
Dec-11	6370	200	25760	1700
Jan-12	1260	760	10160	120

Spread	Oct-11	Nov-11	Dec-11	Jan-12
Spot	108.00	28.00	-37.00	-59.00
Oct-11		80.00	145.00	167.00
Nov-11			65.00	87.00
Dec-11				22.00

*Far Month Contract - Near Month Contract. Basis: Spot - Future.

Stocks	Demat 10.10.2011	In-Process 10.10.2011	Total 10.10.2011	FED
S Ganganagar	47248	91	47339	
Bikaner	21196	10	21206	
Kota	4948	0	4948	
Jaipur	29499	40	29539	
Alwar	2451	0	2451	
Hapur	0	0	0	

*RMS Fed Stocks Expiry on 5 Feb '12

Loose Mandi price in spot vs future price:

Spread	Oct-11	Nov-11	Dec-11	Jan-12
Spot	-103	-125.5	-166	-220
Oct-11		22.5	63	117
Nov-11			40.5	94.5
Dec-11				54

**Far Month Contract - Near Month Contract. Basis: Spot –Future. (New Crop)*

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		10/10/2011	8/10/2011	
	Indore –Plant	2030-2080	2050-2080	Unch
	Indore –Mandi	1900-2030	1950-2050	-20
	Nagpur-Plant	2100-2160	2150-2160	Unch
	Nagpur – Mandi	1950-2040	1950-2060	-20
	Kota-Plant	2020-2060	2025-2050	+10
	Kota – Mandi	1850-2000	1850-1980	+20
	Bundi-Plant	2050-2055	Closed	-
	Bundi-Mandi	1950-1960	Closed	-
	Baran-Plant	-	-	-
	Baran-Mandi	1800-1985	Closed	-
	Bhawani Mandi Jhalawar – Kota Plant Delivery	2025-2050	Closed	-
	Jhalwar-Mandi	1900-1975	Closed	-
Rapeseed/Mustard	Jaipur – C	2880-2885	2895-2900	-15
	Alwar – C	2800	2815	-15
	SriGanganagar	2510	2515	-5
	Kota (Non-Condition)	2600	2575	+25
	Neewai	2900	2900	Unch
	Delhi– C	3000	3000	Unch
	Hapur (UP)	3020	3010	+10
Groundnut Seed	Rajkot	660	660	Unch
	Junagarh	-	-	-
	Deesa	-	-	-

	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Latur	Closed	27000-32000	-
	Gulbarga	-	-	-
	Solapur	31000-33000	31000-33000	Unch
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		10/10/2011	8/10/2011	
	Madhya Pradesh	500000	325000	+175000
	Maharashtra	150000	80000	+70000
	Rajasthan	90000	-	-
	Bundi (Raj)	10000	Closed	-
	Baran (Raj)	15000	Closed	-
	Jhalawar (Raj)	15000	Closed	-
Rapeseed/Mustard	Rajasthan	40000	35000	+5000
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	10/10/2011	8/10/2011	Change
Niger Seed (4% FM)	3750	3750	Unch
Sesame White 98/2/1 FM	5725	5655	+70
Sunflower Seed	3450	3500	-50
Kardi Seed 2% Exp Quality	2725	2725	Unch
Groundnut Kernel	4550	4550	Unch
Castor Seed (Bombay)	4340	4315	+25

****Rajasthan Soybean Cash Market**

Center	Auction Price (Rs/Qtl)	Moisture (In %)	Condition	Buyers	Arrivals (In Bags 90 kg each)
Baran	1975-1985	10	10:02:02	Adani	16000-17000
				Ruchi	
				Bungi	
				Shiv Agro	
				ADM	
				KS Oil	
				Goyal Protien	
Bundi	1900-200	8-10		Poddar	7000-8000
	1700-1950	10-15		Pawan Oils	
				Sri Ram	
				Hari Kishan Mills	
				N K Protein	
				Bungee	
Kota	2025-2030	5.5		Ruchi	30000-35000
	1900-2000	8		Adani	
	1500-1750	15-20		Goyal Protein	
				Shiv Edible	
				Noble Grain	
				Kritika	
Bhawani, Jhalawar	1950-1975	10		Shiv Edible	15000
	1900	12-15		Ruchi Soy	
				Goyal Protien	
				Stockists	

Source: AW Trade Sources

CBOT Soybean Futures:

Contract	+/-	Open	High	Low	Close
Nov-11					
Jan-12					
Mar-12					
May-12					

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