

**Pulses Domestic Fundamentals:**

- Mostly steady to weak tone featured in cash pulses markets.
- Today Chana prices breaches the 3000 support level due to lack of buying support. However prices close above 3000.
- As per the trade source, excellent rainfall in Kurnool and Anantapur districts of Andhra Pradesh is reported in last 2-3 days which favours the chana sowing in the state.
- In Andhra Pradesh, tur crop is in vegetative stage and much needed rainfall in a day or two will respite the crop from moisture stress. Moreover, comfortable tur crop stock and dull demand restrict the rise in prices.
- However, fresh buying support due to festival demand supports the masoor (UP line) prices during Friday's trade in delhi market.
- The value of pulses import for the period April – July, 2011 has been Rs 2819.84 crores as compared to Rs.2485.25 crores during the corresponding period of last year thereby showing an increase of 13.50%. The import of pulses constitutes 9.36% of the total import of sensitive items during this year while last year pulses share is a 9.90% of the total import of sensitive items.

**Pulses International Fundamental:**

- Harvesting of peas and lentils are completed in the Saskatchewan province of Canada. Excess moisture and downgrading form ergot and frost is also reported in some areas. However, average to above-average crop yield is reported in most of the areas.
- North America's lentil market featured a firm tone in anticipation of lower seeded area and yield in Canada.

**Outlook:** Chana and peas prices are expected to decline on weak demand at higher levels while new crop arrivals of urad and moong are keeping pressure on the prices.

**Indicative International Prices (C&F, \$/MT): October 07, 2011**

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	-	-
Tur Lemon	Burmese	640	650
Tur FAQ	African	-	-
Tur	Malawi/Mozambique	-	-
Yellow Lentils (Richleas)*	Canadian	-	-
Yellow Lentils (Laird)*	Canadian	-	-
Red Lentils (Oct-Nov)	Canadian	615	620
Yellow Peas*	Canadian	-	-
Yellow Peas	Ukrainian	405	415
Yellow Peas*	U.S.	-	-
Urad FAQ*(New)	Burmese	795	805
Urad SQ*(New)	Burmese	895	905
Chickpea	Australian	680	690
Moong Pedishewa*	Burmese	-	-
Moong	Australia	-	-
Moong Annashewa	Burmese	866	876

(\*Last Traded)

**FOREX**

Currency	05-10-11	06-10-11
US Dollar	49.19	49.13
Euro	65.43	65.99
Yen (100)	64.14	64.11
GBP	75.91	75.97

(\*Source-RBI)

**NCDEX Pulses Futures**

Contract	+/-	Open	High	Low	Close
Oct-11	-18	3000	3034	2909	3012
Nov-11	-2	3150	3187	3044	3168
Dec-11	-3	3292	3314	3163	3290
Jan-12	17	3400	3434	3269	3387

Contract	Volume	Change	OI	Change
Oct-11	174,760	103,360	114,530	-16,430
Nov-11	212,010	112,960	129,370	-3,100
Dec-11	68,310	24,640	87,930	-2,230
Jan-12	39,210	23,560	39,350	-50

Spread	Oct-11	Nov-11	Dec-11	Jan-12
Spot	238	82	-40	-137
Oct-11		156	278	375
Nov-11			122	219
Dec-11				97

Stocks	Demat	In-Process	Total	FED
	05.10.11	05.10.11	05.10.11	03.10.11
Bikaner	60284	0	60284	64223
Delhi	85171	10	85181	85500
Indore	7814	0	7814	8717
Dewas	1291	0	1291	1291

**Pulses Prices at Key Spot Markets:**

Commodity	Centre		Prices (Rs/Qtl)		Change
			10/7/2011	10/5/2011	
<b>Chana</b>					
	Mumbai	Australian	-	-	-
	Delhi	Rajasthan	3150	3300	-150
		Madhya pradesh	3250	3350	-100
	Bikaner	Desi	2930	3050	-120
	Indore	Kantewala	3250	3350	-100
	Kanpur	Desi	3400	3575	-175
	Latur	Gauran	2900	-	-
		Annagiri	3200	-	-
		G-12	-	-	-
<b>Peas</b>	Mumbai	White American	2140	2200	-60
		White Canadian	2080	2151	-71
		Green American	2750	2750	-
		Green Canadian	2650	2650	-
	Kanpur	Desi	2500	2530	-30
<b>Tur</b>	Mumbai	Burmese Lemon	3075	3100	-25
	Delhi	Burmese Lemon	3400	3375	25
	Chennai	Burmese Lemon	3050	3125	-75
	Gulbarga	Red	3770	-	-
	Latur	Red	3400	-	-
	Jalna	Red	3000	3000	-
	Jalgaon	Red	3400	3400	-
<b>Masoor</b>	Mumbai	Red Lentils	2650	2700	-50
	Delhi	Chanti Export	4300	4300	-
		MP/ Kota Line	3050	3050	-
		UP/ Sikri Line	3325	3100	225
	Kanpur	Mill Delivery	3000	3075	-75
		Bareilly Delivery	3040	3150	-110
	Indore	Masra	2900	2975	-75
<b>Moong</b>	Mumbai	Annaseva	3800	3875	-75
	Chennai	Pedishwa	-	-	-
	Delhi	Merta city	4800	4500	300
	Indore	Chamki	4200	4000	200
	Kanpur	Desi	3950	3925	25
	Jaipur	Desi	4300	4000	300

<b>Urad</b>	Mumbai	Burmese FAQ	3800	3850	-50
	Delhi	Burmese FAQ	3900	4000	-100
	Chennai	Burmese FAQ	4050	4100	-50
		Burmese SQ	4350	4400	-50
	Indore	Desi	3300	3400	-100
		Maharashtra Line	3700	3700	-
	Vijayawada	Polished	4400	-	-
	Jalgaon	Desi	4000	4000	-
	Ashoknagar	Desi	3250	3200	50

Pulses Prices are in INR/bag. (1 bag=100 kg).

**Pulses Arrivals in Key Centers:**

		Centre	Arrivals in bags/Qtl		Change
<b>Chana</b>			<b>10/7/2011</b>	<b>10/5/2011</b>	
	Delhi	Rajasthan	40	30	10
		Madhya Pradesh	40	30	10
	Indore	Kantewala	700	1000	-300
	Latur	Gauran	-	-	-
		Annagiri	-	-	-
		G-12	-	-	-
<b>Tur</b>	Gulbarga	Red	3500	-	-
	Latur	Red	-	-	-
	Jalgaon	Red	100	100	-
<b>Masoor</b>	Indore	Masra	800	800	-
<b>Moong</b>	Indore	Chamki	1200	1500	-300
<b>Urad</b>	Jalgaon	Desi	400	400	-
	Ashoknagar	Desi	3000	-	-

\*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonnes

**Processed Pulses Prices (Dal, Rs/Qtl):**

Commodity	Centre	Price (Rs/Qtl)		Change
		10/7/2011	10/5/2011	
<b>Tur</b>				
	Jalgaon	6100	6000	100
	Latur	5800	-	-
	Indore	5500	5400	100
	Gulbarga	5700	-	-
	Katni	5700	-	-
	Katni (Sava)	4400	-	-
<b>Masoor</b>	Kanpur (Malka)	3500	3570	-70
	Indore	3700	3700	-
	Delhi (Badi Masoor)	3800	3700	100
	Delhi (Choti Masoor)	4250	4250	-
	Katni	3500	-	-
<b>Chana</b>	Jalgaon	4400	4500	-100
	Latur	-	-	-
	Akola	4400	4400	-
	Kanpur	3950	4100	-150
	Bikaner	3700	3850	-150
	Indore	4250	4450	-200
	Delhi	3875	4025	-150
	Gulbarga	4300	-	-
<b>Urad</b>	Jalgaon	5800	5700	100
	Bikaner (Split)	5000	5000	-
	Indore	6300	6300	-
<b>Moong</b>	Jalgaon	5800	5800	-
	Bikaner (Split)	5100	5100	-
	Indore	5800	5800	-

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