

Pulses Domestic Fundamentals:

- Mostly steady to weak tone witnessed in cash pulses markets.
- However, fresh buying support and better quality arrivals of moong results into rise in prices.
- The quantity of pulses import for the period April – July, 2011 has been 11.1 lakh tonnes as compared to 7.11 lakh tonnes during the corresponding period of last year thereby showing an increase of 56%.
- The import of peas has grown up by 134 % to 6.98 lakh tonnes from the last year corresponding quantity of 2.99 lakh tonnes. While the imports of chick peas are rose up by 13 % to 0.17 lakh tones from the last year's same period import quantity of 0.15 lakh tonnes
- However, imports of tur are also significantly increased to 0.80 lakh tones from the 0.35 lakh tones.
- Today Chana prices breaches the 3000 support level due to to lack of buying support. However prices close above 3000.
- As per the trade source, excellent rainfall in Kurnool and Anantapur districts of Andhra Pradesh is reported in last 2-3 days which favours the chana sowing in the state.
- In Andhra Pradesh, tur crop is in vegetative stage and much needed rainfall in a day or two will respite the crop from moisture stress. Moreover, comfortable tur crop stock and dull demand restrict the rise in prices.

Pulses International Fundamental:

- Harvesting of peas and lentils are completed in the Saskatchewan province of Canada. Excess moisture and downgrading form ergot and frost is also reported in some areas. However, average to above-average crop yield is reported in most of the areas.
- North America's lentil market featured a firm tone in anticipation of lower seeded area and yield in Canada.

Outlook: Chana prices are expected to decline on weak demand at higher levels while new crop arrivals of urad and moong are keeping pressure on the prices.

Indicative International Prices (C&F, \$/MT): October 08, 2011

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	-	-
Tur Lemon	Burmese	635	645
Tur FAQ	African	-	-
Tur	Malawi/Mozambique	-	-
Yellow Lentils (Richleas)*	Canadian	-	-
Yellow Lentils (Laird)*	Canadian	-	-
Red Lentils (Oct-Nov)	Canadian	610	620
Yellow Peas*	Canadian	-	-
Yellow Peas	Ukrainian	405	415
Yellow Peas*	U.S.	-	-
Urad FAQ*(New)	Burmese	795	805
Urad SQ*(New)	Burmese	895	905
Chickpea	Australian	680	670
Moong Pedishewa*	Burmese	-	-
Moong	Australia	-	-
Moong Annashewa	Burmese	866	876

(*Last Traded)

FOREX

Currency	07-10-11	08-10-11
US Dollar	49.13	49.03
Euro	65.99	65.57
Yen (100)	64.11	63.91
GBP	75.97	76.28

(*Source-XE.com)

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Oct-11	5	3020	3064	2985	3000
Nov-11	-1	3170	3212	3126	3141
Dec-11	-9	3309	3334	3241	3255
Jan-12	-9	3390	3428	3325	3350

Contract	Volume	Change	OI	Change
Oct-11	100,860	-73,900	107,070	-7,460
Nov-11	129,710	-82,300	134,630	5,260
Dec-11	39,610	-28,700	86,810	-1,120
Jan-12	19,000	-20,210	41,090	1,740

Spread	Oct-11	Nov-11	Dec-11	Jan-12
Spot	200	59	-55	-150
Oct-11		141	255	350
Nov-11			114	209
Dec-11				95

Stocks	Demat	In-Process	Total	FED
	08.10.11	08.10.11	08.10.11	03.10.11
Bikaner	58945	0	58945	64223
Delhi	84672	50	84722	85500
Indore	7814	0	7814	8717
Dewas	1291	0	1291	1291

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
			10/7/2011	10/5/2011	
Chana					
	Mumbai	Australian	-	-	-
	Delhi	Rajasthan	3150	3300	-150
		Madhya pradesh	3250	3350	-100
	Bikaner	Desi	2930	3050	-120
	Indore	Kantewala	3250	3350	-100
	Kanpur	Desi	3400	3575	-175
	Latur	Gauran	2900	-	-
		Annagiri	3200	-	-
		G-12	-	-	-
Peas	Mumbai	White American	2140	2200	-60
		White Canadian	2080	2151	-71
		Green American	2750	2750	-
		Green Canadian	2650	2650	-
	Kanpur	Desi	2500	2530	-30
Tur	Mumbai	Burmese Lemon	3075	3100	-25
	Delhi	Burmese Lemon	3400	3375	25
	Chennai	Burmese Lemon	3050	3125	-75
	Gulbarga	Red	3770	-	-
	Latur	Red	3400	-	-
	Jalna	Red	3000	3000	-
	Jalgaon	Red	3400	3400	-
Masoor	Mumbai	Red Lentils	2650	2700	-50
	Delhi	Chanti Export	4300	4300	-
		MP/ Kota Line	3050	3050	-
		UP/ Sikri Line	3325	3100	225
	Kanpur	Mill Delivery	3000	3075	-75
		Bareilly Delivery	3040	3150	-110
	Indore	Masra	2900	2975	-75
Moong	Mumbai	Annaseva	3800	3875	-75
	Chennai	Pedishwa	-	-	-
	Delhi	Merta city	4800	4500	300
	Indore	Chamki	4200	4000	200
	Kanpur	Desi	3950	3925	25
	Jaipur	Desi	4300	4000	300

Urad	Mumbai	Burmese FAQ	3800	3850	-50
	Delhi	Burmese FAQ	3900	4000	-100
	Chennai	Burmese FAQ	4050	4100	-50
		Burmese SQ	4350	4400	-50
	Indore	Desi	3300	3400	-100
		Maharashtra Line	3700	3700	-
	Vijayawada	Polished	4400	-	-
	Jalgaon	Desi	4000	4000	-
	Ashoknagar	Desi	3250	3200	50

Pulses Prices are in INR/bag. (1 bag=100 kg).

Pulses Arrivals in Key Centers:

		Centre	Arrivals in bags/Qtl		Change
Chana			10/7/2011	10/5/2011	
	Delhi	Rajasthan	40	30	10
		Madhya Pradesh	40	30	10
	Indore	Kantewala	700	1000	-300
	Latur	Gauran	-	-	-
		Annagiri	-	-	-
		G-12	-	-	-
Tur	Gulbarga	Red	3500	-	-
	Latur	Red	-	-	-
	Jalgaon	Red	100	100	-
Masoor	Indore	Masra	800	800	-
Moong	Indore	Chamki	1200	1500	-300
Urad	Jalgaon	Desi	400	400	-
	Ashoknagar	Desi	3000	-	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonnes

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
		10/7/2011	10/5/2011	
Tur				
	Jalgaon	6100	6000	100
	Latur	5800	-	-
	Indore	5500	5400	100
	Gulbarga	5700	-	-
	Katni	5700	-	-
	Katni (Sava)	4400	-	-
Masoor	Kanpur (Malka)	3500	3570	-70
	Indore	3700	3700	-
	Delhi (Badi Masoor)	3800	3700	100
	Delhi (Choti Masoor)	4250	4250	-
	Katni	3500	-	-
Chana	Jalgaon	4400	4500	-100
	Latur	-	-	-
	Akola	4400	4400	-
	Kanpur	3950	4100	-150
	Bikaner	3700	3850	-150
	Indore	4250	4450	-200
	Delhi	3875	4025	-150
	Gulbarga	4300	-	-
Urad	Jalgaon	5800	5700	100
	Bikaner (Split)	5000	5000	-
	Indore	6300	6300	-
Moong	Jalgaon	5800	5800	-
	Bikaner (Split)	5100	5100	-
	Indore	5800	5800	-

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