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Pulses Daily Report
October 12, 2011

Pulses Domestic Fundamentals:

- Mostly steady to weak tone witnessed in key pulse market.
- While chana witness improvement on account of low arrivals and high demand on retailer's front.
- Tur prices eased due to dull trade activity during Tuesday's session.
- Moreover, dull demand of processed pulses resulted into the decline in pulses prices.
- As per the source, due to the revised pulses stock limit in Rajasthan. In Bikaner traders are liquidating their chana stocks aiding pressure.
- Traders/stockists in Bikaner are selling their chana to Saurashtra, Gujarat Rs.20 below from the prevailing market price at Rs 230/Qtl loading/unloading and transportation charge.
- Continuous rainfall in Andhra Pradesh favouring Chana sowing in the state.

Pulses International Fundamental:

- On international front, in Myanmar reportedly the sowing of tur is completed and the sown area is at par with last year's sown area and so far overall weather remains congenial for tur crop growth in Myanmar. Meanwhile, as per sources, tur stocks are over 1.25 lakh tonnes currently and prices are expected to remain in a ranged manner in coming days in Myanmar.
- Further, sowing of the commodity is likely to start soon in Myanmar and reportedly weather over Myanmar remains congenial for sowing.

Outlook: Chana prices are expected to remain range bound while good quality of urad and moong may support the further improvement in prices.

Indicative International Prices (C&F, $/MT): October 11, 2011

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	-	-
Tur Lemon	Burmese	635	645
Tur FAQ	African	-	-
Tur	Malawi/Mozambique	-	-
Yellow Lentils (Richleas)*	Canadian	-	-
Yellow Lentils (Laird)*	Canadian	-	-
Red Lentils (Oct-Nov)	Canadian	-	-
Yellow Peas*	Canadian	-	-
Yellow Peas	Ukrainian	-	-
Yellow Peas*	U.S.	-	-
Urad FAQ*(New)	Burmese	780	790
Urad SQ*(New)	Burmese	875	885
Chickpea	Australian	-	-
Moong Pedishewa*	Burmese	-	-
Moong	Australia	-	-
Moong Annashewa	Burmese	-	-

(*Last Traded)

FOREX

Currency	10-10-11	11-10-11
US Dollar	49.07	49.03
Euro	66.16	66.80
Yen (100)	63.95	63.93
GBP	76.65	76.59

(*Source-RBI)

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Oct-11	50	3148	3193	3101	3182
Nov-11	51	3260	3305	3214	3296
Dec-11	43	3343	3392	3306	3379
Jan-12	47	3180	3255	3166	3232

Contract	Volume	Change	OI	Change
Oct-11	148,640	-13,690	141,970	6,660
Nov-11	54,580	6,190	95,860	6,900
Dec-11	13,860	-4,010	39,190	-1,030
Jan-12	4,020	-2,190	22,770	140

Spread	Nov-11	Dec-11	Jan-12	Feb-12
Spot	118	4	-79	68
Nov-11		114	197	50
Dec-11			83	-64
Jan-12				-147

Stocks	Demat	In-Process	Total	FED
	10.10.11	10.10.11	10.10.11	10.10.11
Bikaner	55197	240	55437	55197
Delhi	83149	60	83209	83149
Indore	7764	0	7764	7764
Dewas	1291	0	1291	1291

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Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
			10/11/2011	10/10/2011	
Chana	Mumbai	Australian	-	-	-
	Delhi	Rajasthan	3200	3100	100
		Madhya pradesh	3300	3150	150
	Bikaner	Desi	2975	3000	-25
	Indore	Kantewala	3350	3400	-50
	Kanpur	Desi	3400	3400	-
	Latur	Gauran	-	-	-
		Annagiri	-	-	-
		G-12	-	-	-
Peas	Mumbai	White American	2140	2140	-
		White Canadian	2101	2101	-
		Green American	2750	2750	-
		Green Canadian	2650	2650	-
	Kanpur	Desi	2490	2500	-10
Tur	Mumbai	Burmese Lemon	3025	3025	-
	Delhi	Burmese Lemon	3200	3300	-100
	Chennai	Burmese Lemon	3000	3050	-50
	Gulbarga	Red	-	3850	-
	Latur	Red	-	-	-
	Jalna	Red	3000	3000	-
	Jalgaon	Red	3400	3400	-
Masoor	Mumbai	Red Lentils	2625	2625	-
	Delhi	Chanti Export	4200	4300	-100
		MP/ Kota Line	3000	3050	-50
		UP/ Sikri Line	3250	3325	-75
	Kanpur	Mill Delivery	2970	2990	-20
		Bareilly Delivery	3020	3025	-5
	Indore	Masra	2925	2900	25
Moong	Mumbai	Annaseva	3750	3750	-
	Chennai	Pedishwa	-	-	-
	Delhi	Merta city	4800	4800	-
	Indore	Chamki	4400	4300	100
	Kanpur	Desi	3950	3950	-
	Jaipur	Desi	4200	4400	-200

Urad	Mumbai	Burmese FAQ	3725	3725	-
	Delhi	Burmese FAQ	3800	3900	-100
	Chennai	Burmese FAQ	4050	4100	-50
		Burmese SQ	4300	4350	-50
	Indore	Desi	3400	3400	-
		Maharashtra Line	3800	3800	-
	Vijayawada	Polished	4400	4400	-
	Jalgaon	Desi	3900	3900	-
	Ashoknagar	Desi	-	3300	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

Pulses Arrivals in Key Centers:

	Centre		Arrivals in bags/Qtl		Change
			10/11/2011	**10/10/2011**	
Chana	Delhi	Rajasthan	20	30	-10
		Madhya Pradesh	20	30	-10
	Indore	Kantewala	1000	300	700
	Latur	Gauran	-	-	-
		Annagiri	-	-	-
		G-12	-	-	-
Tur	Gulbarga	Red	-	3500	-
	Latur	Red	-	-	-
	Jalgaon	Red	100	100	-
Masoor	Indore	Masra	800	700	100
Moong	Indore	Chamki	1200	1300	-100
Urad	Jalgaon	Desi	500	500	-
	Ashoknagar	Desi	-	5000	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonnes

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Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
		10/11/2011	10/10/2011	
Tur	Jalgaon	6100	6100	-
	Latur	-	-	-
	Indore	5700	5500	200
	Gulbarga	-	5700	-
	Katni	5650	5700	-50
	Katni (Sava)	4350	4400	-50
Masoor	Kanpur (Malka)	3400	3450	-50
	Indore	3800	3800	-
	Delhi (Badi Masoor)	3700	3800	-100
	Delhi (Choti Masoor	4100	4250	-150
	Katni	3575	3500	75
Chana	Jalgaon	4400	4400	-
	Latur	-	-	-
	Akola	-	4400	-
	Kanpur	4000	4000	-
	Bikaner	3850	3800	50
	Indore	4350	4250	100
	Delhi	3950	3900	50
	Gulbarga	4400	4300	100
Urad	Jalgaon	5700	5700	-
	Bikaner (Split)	4700	4800	-100
	Indore	6200	6300	-100
Moong	Jalgaon	6000	6000	-
	Bikaner (Split)	5100	5150	-50
	Indore	5900	5800	100