

Pulses Domestic Fundamentals:

- Mostly mixed tone witnessed in key pulses markets.
- Chana surge higher on seasonal demand and lower stocks while arrivals of bold quality moong and urad crop support the the prices.
- However, tur and masoor prices eased on account of sluggish demand and less buying interest in physical markets.
- Meanwhile, high arrival of moong new crop weighs on the prices in Jaipur market. Today arrivals of 50000 bags are recorded. In key trading centers bold quality moong is traded at around Rs. 4200-4400/Qtl while the substandard quality is traded at around Rs. 2000-2500/Qtl.

Pulses International Fundamental:

- In U.S.A. harvesting of crop-2011 has picked up followed by favorable weather condition which was earlier lagging on account of adverse weather condition.
- Bulging demand of Canadian lentils sets new records of exports in both July and August month of this year. Almost 200,000 MT is exported during that two month period.

Outlook: Chana and peas prices are expected to improve further on seasonal demand levels while good quality of urad and moong may support the further improvement in prices.

Indicative International Prices (C&F, \$/MT): October 17, 2011

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	-	-
Tur Lemon	Burmese	630	640
Tur FAQ	African	-	-
Tur	Malawi/Mozambique	-	-
Yellow Lentils (Richleas)*	Canadian	-	-
Yellow Lentils (Laird)*	Canadian	-	-
Red Lentils (Oct-Nov)	Canadian	-	-
Yellow Peas*	Canadian	-	-
Yellow Peas	Ukrainian	-	-
Yellow Peas*	U.S.	-	-
Urad FAQ*(New)	Burmese	800	810
Urad SQ*(New)	Burmese	890	900
Chickpea	Australian	-	-
Moong Pedishewa*	Burmese	-	-
Moong	Australia	-	-
Moong Annashewa	Burmese	-	-

(*Last Traded)

FOREX

Currency	15-10-11	17-10-11
US Dollar	49.01	48.89
Euro	68.00	67.78
Yen (100)	63.48	63.39
GBP	77.52	77.31

(*Source-RBI)

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Oct-11	88	3083	3203	3079	3183
Nov-11	72	3193	3311	3193	3286
Dec-11	66	3310	3397	3293	3375
Jan-12	57	3150	3230	3141	3213

Contract	Volume	Change	OI	Change
Oct-11	149,710	37,260	139,230	520
Nov-11	57,220	14,580	106,950	1,620
Dec-11	12,000	-3,060	42,610	-490
Jan-12	3,310	950	21,240	190

Spread	Nov-11	Dec-11	Jan-12	Feb-12
Spot	167	64	-25	137
Nov-11		103	192	30
Dec-11			89	-73
Jan-12				-162

Stocks	Demat	In-Process	Total	FED
	15.10.11	15.10.11	15.10.11	10.10.11
Bikaner	46935	50	46985	55197
Delhi	78701	0	78701	83149
Indore	7462	0	7462	7764
Dewas	1230	0	1230	1291

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
			10/17/2011	10/15/2011	
Chana					
	Mumbai	Australian	-	-	-
	Delhi	Rajasthan	3250	3150	100
		Madhya pradesh	3350	3300	50
	Bikaner	Desi	2975	2950	25
	Indore	Kantewala	3360	3250	110
	Kanpur	Desi	3420	3425	-5
	Latur	Gauran	3150	3150	-
		Annagiri	3700	3700	-
		G-12	3200	3200	-
Peas	Mumbai	White American	2140	2125	15
		White Canadian	2080	2071	9
		Green American	2675	2650	25
		Green Canadian	2600	2600	-
	Kanpur	Desi	2450	2450	-
Tur	Mumbai	Burmese Lemon	3025	3050	-25
	Mumbai	Arusha	-	-	-
	Delhi	Burmese Lemon	3250	3300	-50
	Chennai	Burmese Lemon	3000	3050	-50
	Gulbarga	Red	3851	3850	1
	Latur	Red	3600	3600	-
	Jalna	Red	3000	3000	-
	Jalgaon	Red	3300	3500	-200
Masoor	Mumbai	Red Lentils	2650	2675	-25
	Delhi	Chanti Export	4200	4200	-
		MP/ Kota Line	3000	3000	-
		UP/ Sikri Line	3250	3250	-
	Kanpur	Mill Delivery	2960	2970	-10
		Bareilly Delivery	3000	3010	-10
	Indore	Masra	2950	2900	50
Moong	Mumbai	Annaseva	3725	3750	-25
	Chennai	Pedishwa	-	-	-
	Delhi	Merta city	4400	4400	-
	Indore	Chamki	4400	4400	-
	Kanpur	Desi	3800	3850	-50



	Jaipur	Desi	4200	4200	-
Urad	Mumbai	Burmese FAQ	3725	3700	25
	Delhi	Burmese FAQ	3750	3800	-50
	Chennai	Burmese FAQ	4100	4080	20
		Burmese SQ	4225	4225	-
	Indore	Desi	3400	3400	-
		Maharashtra Line	3800	3900	-100
	Vijayawada	Polished	4400	4300	100
	Jalgaon	Desi	3900	3900	-
	Ashoknagar	Desi	3300	3300	-

Pulses Prices are in Rs/bag. (1 bag=100 kg) for whole pulses.

Pulses Arrivals in Key Centers:

	Centre		Arrivals in bags/Qtl		Change
Chana			10/17/2011	10/15/2011	
	Delhi	Rajasthan	40	20	20
		Madhya Pradesh	40	20	20
	Indore	Kantewala	1000	1500	-500
	Latur	Gauran	-	-	-
		Annagiri	-	-	-
		G-12	-	-	-
Tur	Gulbarga	Red	6000	3500	2500
	Latur	Red	-	-	-
	Jalgaon	Red	200	100	100
Masoor	Indore	Masra	800	900	-100
Moong	Indore	Chamki	1500	1400	100
Urad	Jalgaon	Desi	400	500	-100
	Ashoknagar	Desi	4000	4000	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonnes

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
		10/17/2011	10/15/2011	
Tur				
	Jalgaon	6100	6100	-
	Latur	5700	5700	-
	Indore	5500	5600	-100
	Gulbarga	5700	5700	-
	Katni	-	5650	-
	Katni (Sava)	-	4350	-
Masoor	Kanpur (Malka)	3450	3450	-
	Indore	3800	3900	-100
	Delhi (Badi Masoor)	3700	3700	-
	Delhi (Choti Masoor)	4100	4100	-
	Katni	-	3550	-
Chana	Jalgaon	4400	4400	-
	Latur	-	-	-
	Akola	4250	4250	-
	Kanpur	3975	4025	-50
	Bikaner	3800	3750	50
	Indore	4300	4300	-
	Delhi	3975	4000	-25
	Gulbarga	-	4500	-
Urad	Jalgaon	5700	5700	-
	Bikaner (Split)	4600	4600	-
	Indore	6200	6200	-
Moong	Jalgaon	5800	5800	-
	Bikaner (Split)	5200	5200	-
	Indore	5800	5800	-

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