

Pulses Domestic Fundamentals:

- All the pulses featured a steady to slightly firm tone amid lower arrivals ahead of Dewali and reports of pest attacks on standing crop of tur in Karnataka.
- Both moong and urad arrivals declined by 10000 and 1000 bags in Rajasthan and Kanpur respectively, supporting the sentiment
- Reportedly in Malwa region of Madhya Pradesh sowing of kabuli chickpeas (Dollar Gram) is expected to be higher this Rabi 2011-12.
- Further sources revealed that, Chana is being transported from Indore (MP) to eastern and Southern part of the country.
- Reportedly lower/negligible import contract due to depreciation in INR Vs USD remain supportive for pulses prices.

Pulses International Fundamental:

- In Canada, lentil market remains steady due to dull buying support.
- Moreover, in last week bulk pea's export lifts the prices in Canada.

Outlook: festival demand for pulses might support the pulses prices in coming days.

Indicative International Prices (C&F, \$/MT): October 24, 2011

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	-	-
Tur Lemon	Burmese	610	620
Tur FAQ	African	-	-
Tur	Malawi/Mozambique	-	-
Yellow Lentils (Richleas)*	Canadian	-	-
Yellow Lentils (Laird)*	Canadian	-	-
Red Lentils (Oct-Nov)	Canadian	-	-
Yellow Peas*	Canadian	-	-
Yellow Peas	Ukrainian	-	-
Yellow Peas*	U.S.	-	-
Urad FAQ*(New)	Burmese	795	805
Urad SQ*(New)	Burmese	880	890
Chickpea	Australian	-	-
Moong Pedishewa*	Burmese	-	-
Moong	Australia	-	-
Moong Annashewa	Burmese	-	-

(*Last Traded)

FOREX

Currency	22-10-11	24-10-11
US Dollar	49.84	49.87
Euro	69.25	69.52
Yen (100)	65.35	65.37
GBP	79.51	79.72

(*Source-RBI)

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Nov-11	40	3342	3370	3316	3365
Dec-11	35	3433	3460	3411	3458
Jan-12	27	3505	3521	3480	3516
Feb-12	19	3371	3371	3318	3344

Contract	Volume	Change	OI	Change
Nov-11	94,400	-48,090	143,800	2,540
Dec-11	64,880	-38,030	123,090	1,440
Jan-12	6,170	-9,260	50,690	810
Feb-12	2,470	-200	25,080	430

Spread	Nov-11	Dec-11	Jan-12	Feb-12
Spot	110	17	-41	131
Nov-11		93	151	-21
Dec-11			58	-114
Jan-12				-172

Stocks	Demat	In-Process	Total	FED
	22.10.11	22.10.11	22.10.11	17.10.11
Bikaner	44165	49	44214	44575
Delhi	73304	0	73304	77478
Indore	7061	0	7061	7341
Dewas	1170	0	1170	1170

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
			10/24/2011	10/22/2011	
Chana					
	Mumbai	Australian	-	-	-
	Delhi	Rajasthan	3375	3350	25
		Madhya Pradesh	3475	3450	25
	Bikaner	Desi	3225	3200	25
	Indore	Kantewala	3425	3425	-
	Kanpur	Desi	3600	3580	20
	Latur	Gauran	Closed	Closed	-
		Annagiri	Closed	Closed	-
		G-12	Closed	Closed	-
Peas	Mumbai	White American	2140	2150	-10
		White Canadian	2080	2101	-21
		Green American	2675	2675	-
		Green Canadian	2600	2600	-
	Kanpur	Desi	2470	2460	10
Tur	Mumbai	Burmese Lemon	3150	3075	75
	Mumbai	Arusha	-	-	-
	Delhi	Burmese Lemon	3350	3300	50
	Chennai	Burmese Lemon	3100	3025	75
	Gulbarga	Red	Closed	3750	-
	Latur	Red	Closed	-	-
	Jalna	Red	Closed	3000	-
	Jalgaon	Red	Closed	-	-
Masoor	Mumbai	Red Lentils	2700	2650	50
	Delhi	Chanti Export	4200	4200	-
		MP/ Kota Line	3000	3000	-
		UP/ Sikri Line	3250	3250	-
	Kanpur	Mill Delivery	2950	2940	10
		Bareilly Delivery	2990	2980	10
	Indore	Masra	2925	2850	75
Moong	Mumbai	Annaseva	3800	3750	50
	Chennai	Pedishwa	-	-	-
	Delhi	Merta city(Mogar)	4500	4500	-
	Indore	Chamki	4200	4200	-
	Kanpur	Desi	Closed	3800	-

	Jaipur	Desi	4400	4000	400
Urad	Mumbai	Burmese FAQ	3825	3750	75
	Delhi	Burmese FAQ	3750	3700	50
	Chennai	Burmese FAQ	4050	4075	-25
		Burmese SQ	4200	4200	-
	Indore	Desi	3400	3400	-
		Maharashtra Line	3800	3800	-
	Vijayawada	Polished	Closed	Closed	-
	Jalgaon	Desi	Closed	Closed	-
	Ashoknagar	Desi	Closed	3100	-

Pulses Prices are in Rs/bag. (1 bag=100 kg) for whole pulses.

Pulses Arrivals in Key Centers:

	Centre		Arrivals in bags/Qtl		Change
Chana			10/24/2011	10/22/2011	
	Delhi	Rajasthan	40	20	20
		Madhya Pradesh	40	20	20
	Indore	Kantewala	800	800	-
	Latur	Gauran	Closed	Closed	-
		Annagiri	Closed	Closed	-
		G-12	Closed	Closed	-
Tur	Gulbarga	Red	Closed	1500	-
	Latur	Red	Closed	Closed	-
	Jalgaon	Red	Closed	Closed	-
Masoor	Indore	Masra	800	700	100
Moong	Indore	Chamki	1500	1500	-
	Jaipur	Desi	40000	50000	-10000
	Kanpur	Desi	Closed	150	-
	Jalgaon	Chamki	Closed	Closed	-
Urad	Jalgaon	Desi	Closed	Closed	-
	Lathur	Desi	Closed	Closed	-
	Akola	Desi	Closed	700	-700
	Kanpur	Desi	2000	3000	-1000
	Ashoknagar	Desi	Closed	3000	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonnes

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
		10/24/2011	10/22/2011	
Tur		Closed	-	-
	Jalgaon	Closed	Closed	-
	Latur	Closed	Closed	-
	Indore	5500	5600	-100
	Gulbarga	Closed	5700	-
	Katni	Closed	5750	-
	Katni (Sava)	Closed	4450	-
Masoor	Kanpur (Malka)	3390	3380	10
	Indore	3550	3525	25
	Delhi (Badi Masoor)	3700	3700	-
	Delhi (Choti Masoor)	4100	4100	-
	Katni	Closed	3500	-
Chana	Jalgaon	Closed	Closed	-
	Latur	-	-	-
	Akola	Closed	4400	-
	Kanpur	4100	4080	20
	Bikaner	4000	4000	-
	Indore	4400	4450	-50
	Delhi	4150	4150	-
	Gulbarga	Closed	4500	-
Urad	Jalgaon	Closed	Closed	-
	Bikaner (Split)	4600	4600	-
	Indore	6200	6200	-
Moong	Jalgaon	Closed	Closed	-
	Bikaner (Split)	5200	5200	-
	Indore	5800	5800	-

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