

Pulses Domestic Fundamentals:

- Mostly weak trend witnessed in cash pulses markets.
- Demand for chana is reported weak at higher levels and this has raised the prospects of possible decline in its prices in the days ahead.
- Demand for processed pulses (dall) is reportedly weak in most of the domestic markets and this is currently supporting downtrend in pulses prices.
- At present, absence of buying supports from millers, processor, and retailers are weighing on the prices.
- Chana sowing in Rajasthan as of Nov. 8th is up by 184 per cent to 19.6 lakh hectares as compared to same period last year.

Pulses International Fundamental:

- As per latest updates peas' selling from farmer's front has been on slower side. While last week market remained little unchanged as of thin trading activity.
- Mixed tone featured in most of the International chickpea markets while market participants also look toward potential size of kabuli chickpea this year.

Outlook: Pulse prices will take cue from buying support from millers/processor/retailers front.

Indicative International Prices (C&F, \$/MT): November 8, 2011

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	-	-
Tur Lemon	Burmese	-	-
Tur FAQ	African	-	-
Tur	Malawi/Mozambique	-	-
Yellow Lentils (Richleas)*	Canadian	-	-
Yellow Lentils (Laird)*	Canadian	-	-
Red Lentils (Oct-Nov)	Canadian	620	610
Yellow Peas*	Canadian	-	-
Yellow Peas	Ukrainian	410	400
Yellow Peas*	U.S.	-	-
Urad FAQ*(New)	Burmese	765	775
Urad SQ*(New)	Burmese	820	830
Chickpea	Australian	678	668
Moong Pedishewa*	Burmese	-	-
Moong	Australia	-	-
Moong Annashewa	Burmese	790	800

(*Last Traded)

FOREX

Currency	07-11-11#	08-11-11
US Dollar	49.02	49.38
Euro	67.48	67.84
Yen (100)	62.78	63.27
GBP	78.61	79.19

(Source-RBI; #xe.com)

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Dec-11	-143	3590	3603	3436	3436
Jan-12	-146	3686	3688	3525	3525
Feb-12	-129	3477	3500	3381	3385
Mar-12	-116	3290	3290	3195	3200

Contract	Volume	Change	OI	Change
Dec-11	196,130	76,790	157,300	-3,380
Jan-12	48,190	19,480	60,320	-1,540
Feb-12	9,070	4,410	28,970	-1,280
Mar-12	6,220	4,050	9,390	-1,340

Spread	Dec-11	Jan-12	Feb-12	Mar-12
Spot	139	50	190	375
Dec-11		89	-51	-236
Jan-12			-140	-325
Feb-12				-185

Stocks	Demat	In-Process	Total	FED
	08.11.11	08.11.11	08.11.11	05.11.11
Bikaner	34922	249	35171	34922
Delhi	64194	0	64194	64194
Indore	5096	0	5096	5096
Dewas	430	0	430	430

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
			11/08/2011	11/07/2011	
Chana					
	Mumbai	Australian	3375	3400	-25
	Delhi	Rajasthan	3500	3525	-25
		Madhya pradesh	3575	3625	-50
	Bikaner	Desi	3390	Closed	-
	Indore	Kantewala	3500	Closed	-
	Kanpur	Desi	3650	Closed	-
	Latur	Gauran	3400	Closed	-
		Annagiri	3700	Closed	-
		G-12	3650	Closed	-
Peas	Mumbai	White American	2130	2150	-20
		White Canadian	2101	2101	Unch
		Green American	2675	2675	Unch
		Green Canadian	2600	2600	Unch
	Kanpur	Desi	2440	Closed	-
Tur	Mumbai	Burmese Lemon	3325	3350	-25
		Arusha	3125	3200	-75
	Delhi	Burmese Lemon	3500	3500	Unch
	Chennai	Burmese Lemon	3100	3150	-50
	Gulbarga	Red	3955	Closed	-
	Latur	Red	4150	Closed	-
	Jalna	Red	4150	Closed	-
	Jalgaon	Red	3700	Closed	-
Masoor	Mumbai	Red Lentils	2700	2750	-50
	Delhi	Chanti Export	4125	4125	Unch
		MP/ Kota Line	2950	2950	Unch
		UP/ Sikri Line	3200	3200	Unch
	Kanpur	Mill Delivery	2930	Closed	-
		Bareilly Delivery	2980	Closed	-
	Indore	Masra		Closed	-
Moong	Mumbai	Annaseva	3550	3500	+50
	Chennai	Pedishwa	-	-	-
	Delhi	Merta city(Mogar)	4500	4500	Unch
	Indore	Chamki		Closed	-
	Kanpur	Desi	3900	Closed	-



	Jaipur	Desi	4500	4500	Unch
Urad	Mumbai	Burmese FAQ	36575	3675	Unch
	Delhi	Burmese FAQ	3750	3750	Unch
	Chennai	Burmese FAQ	3850	3900	-50
		Burmese SQ	4125	4150	-25
	Indore	Desi		Closed	-
		Maharashtra Line		Closed	-
	Vijayawada	Polished	4300	Closed	-
	Jalgaon	Desi	3900	Closed	-
	Ashoknagar	Desi	3050	Closed	-

Pulses Prices are in Rs/bag. (1 bag=100 kg) for whole pulses.

Pulses Arrivals in Key Centers:

	Centre		Arrivals (in bags of 1Qtl)		Change
Chana			11/08/2011	11/07/2011	
	Delhi	Rajasthan	25	50	-25
		Madhya Pradesh	25	50	-25
	Indore	Kantewala	-	Closed	-
	Latur	Gauran	-	Closed	-
		Annagiri	-	Closed	-
		G-12	-	Closed	-
Tur	Gulbarga	Red	3500	Closed	-
	Latur	Red	4150	Closed	-
	Jalgaon	Red	3700	Closed	-
Masoor	Indore	Masra	-	Closed	-
Moong	Indore	Chamki	-	Closed	-
	Jaipur	Desi	50000	50000	Unch
	Kanpur	Desi	200	Closed	-
	Jalgaon	Chamki	200	Closed	-
Urad	Jalgaon	Desi	100	Closed	-
	Latur	Desi	3000	Closed	-
	Akola	Desi	500	Closed	-
	Kanpur	Desi	3000	Closed	-
	Ashoknagar	Desi	3000	Closed	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonnes

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
Tur		11/08/2011	11/07/2011	
	Jalgaon	6300	Closed	-
	Latur	5850	Closed	-
	Indore		Closed	-
	Gulbarga	6000	Closed	-
	Katni	6000	Closed	-
	Katni (Sava)	4700	Closed	-
Masoor	Kanpur (Malka)	3370	Closed	-
	Indore		Closed	-
	Delhi (Badi Masoor)	3700	3700	Unch
	Delhi (Choti Masoor)	4050	4050	Unch
	Katni	3500	Closed	-
Chana	Jalgaon	4400	Closed	-
	Latur	4500	Closed	-
	Akola	4400	Closed	-
	Kanpur	4170	Closed	-
	Bikaner	4200	Closed	-
	Indore		Closed	-
	Delhi	4225	4225	Unch
	Gulbarga	4800	Closed	-
Urad	Jalgaon	5700	Closed	-
	Bikaner (Split)	4700	Closed	-
	Indore		Closed	-
Moong	Jalgaon	5900	Closed	-
	Bikaner (Split)	5200	Closed	-
	Indore		Closed	-

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