AGRIWATCH

# Pulses Daily Report

November 11, 2011

## Pulses Domestic Fundamentals:

- Mostly weak trend witnessed in major pulses markets.
- At present in all pulses, absence of buying supports from millers, processor, and retailers are weighing on the prices.
- As per trade source, moong was traded at Rs.3500-4000 /Qtl in Bikaner centre.
- As per the latest report of Andhra Pradesh Agriculture Department, sown area under Rabi 2011-12 pulses is down by 30% to 3.54 lakh hectares from last year's 5.06 lakh hectares.
- Bengal gram has been sown in 2.695 lakh hectares (LHa), green gram 0.120 LHa and black gram 0.534 LHa respectively as against the same period of last year's sown area of 4.06, 0.14, and 0.55 LHa.
- Meanwhile, as per latest release from Rajasthan Agriculture Department, 1220.8 thousand hectares are being cultivated under gram till date. Whereas area under total rabi pulses till date is 1240.4 thousand hectares.
- In Maharashtra, sown area under gram is 2.18 lakh hectares till date.

## Pulses International Fundamental:

- As per latest updates peas' selling from farmer's front has been on slower side. While last week market remained little unchanged as of thin trading activity.
- Mixed tone featured in most of the International chickpea markets while market participants also look toward potential size of kabuli chickpea this year.

**Outlook:** Pulse prices will take cue from buying support from millers/processor/retailers front.

### Indicative International Prices (C&F, $/MT): November 9, 2011

| Commodity | Origin | Chennai Port | Mumbai Port |
|---|---|---|---|
| Tur Arusha | Tanzania | - | - |
| Tur Lemon | Burmese | - | - |
| Tur FAQ | African | - | - |
| Tur | Malawi/Mozambique | - | - |
| Yellow Lentils (Richleas)* | Canadian | - | - |
| Yellow Lentils (Laird)* | Canadian | - | - |
| Red Lentils (Oct-Nov) | Canadian | 590 | 580 |
| Yellow Peas* | Canadian | - | - |
| Yellow Peas | Ukrainian | 405 | 395 |
| Yellow Peas* | U.S. | - | - |
| Urad FAQ*(New) | Burmese | 760 | 770 |
| Urad SQ*(New) | Burmese | 810 | 820 |
| Chickpea | Australian | 678 | 668 |
| Moong Pedishewa* | Burmese | - | - |
| Moong | Australia | - | - |
| Moong Annashewa | Burmese | 785 | 795 |

(*Last Traded)

### FOREX

| Currency | 08-11-11 | 09-11-11 |
|---|---|---|
| US Dollar | 49.38 | 49.78 |
| Euro | 67.84 | 68.81 |
| Yen (100) | 63.27 | 64.16 |
| GBP | 79.19 | 80.10 |

(Source-RBI; #xe.com)

### NCDEX Pulses Futures

| Contract | +/- | Open | High | Low | Close |
|---|---|---|---|---|---|
| Dec-11 | 29 | 3418 | 3468 | 3381 | 3465 |
| Jan-12 | 37 | 3515 | 3565 | 3481 | 3562 |
| Feb-12 | 38 | 3377 | 3436 | 3358 | 3425 |
| Mar-12 | 73 | 3200 | 3280 | 3182 | 3272 |

| Contract | Volume | Change | OI | Change |
|---|---|---|---|---|
| Dec-11 | 245,360 | 49,230 | 151,430 | -5,870 |
| Jan-12 | 69,420 | 21,230 | 64,120 | 3,800 |
| Feb-12 | 13,090 | 4,020 | 26,060 | -2,910 |
| Mar-12 | 4,350 | -1,870 | 9,740 | 350 |

| Spread | Dec-11 | Jan-12 | Feb-12 | Mar-12 |
|---|---|---|---|---|
| Spot | 85 | -12 | 125 | 278 |
| Dec-11 | | 97 | -40 | -193 |
| Jan-12 | | | -137 | -290 |
| Feb-12 | | | | -153 |

| Stocks | Demat | In-Process | Total | FED |
|---|---|---|---|---|
| | 08.11.11 | 08.11.11 | 08.11.11 | 05.11.11 |
| Bikaner | 35021 | 130 | 35151 | 34922 |
| Delhi | 64194 | 0 | 64194 | 64194 |
| Indore | 5065 | 0 | 5065 | 5096 |
| Dewas | 430 | 0 | 430 | 430 |

**Pulses Prices at Key Spot Markets:**

| Commodity | Centre | | Prices (Rs/Qtl) | | Change |
|---|---|---|---|---|---|
| | | | 11/09/2011 | 11/08/2011 | |
| **Chana** | Mumbai | Australian | 3400 | 3375 | +25 |
| | Delhi | Rajasthan | 3500 | 3500 | Unch |
| | | Madhya pradesh | 3550 | 3575 | -25 |
| | Bikaner | Desi | 3250 | 3390 | -140 |
| | Indore | Kantewala | 3400 | 3550 | -150 |
| | Kanpur | Desi | 3640 | 3650 | - |
| | Latur | Gauran | 3450 | 3400 | +50 |
| | | Annagiri | 3600 | 3700 | -100 |
| | | G-12 | 3600 | 3650 | -50 |
| | | | | | |
| **Peas** | Mumbai | White American | 2125 | 2130 | -5 |
| | | White Canadian | 2071 | 2101 | -30 |
| | | Green American | 2675 | 2675 | Unch |
| | | Green Canadian | 2600 | 2600 | Unch |
| | Kanpur | Desi | 2430 | 2440 | -10 |
| | | | | | |
| **Tur** | Mumbai | Burmese Lemon | 3300 | 3325 | -25 |
| | | Arusha | 3100 | 3125 | -25 |
| | Delhi | Burmese Lemon | 3500 | 3500 | Unch |
| | Chennai | Burmese Lemon | - | 3100 | - |
| | Gulbarga | Red | 3995 | 3955 | +40 |
| | Latur | Red | 4150 | 4150 | Unch |
| | Jalna | Red | 4150 | 4150 | Unch |
| | Jalgaon | Red | 3700 | 3700 | Unch |
| | | | | | |
| **Masoor** | Mumbai | Red Lentils | 2725 | 2700 | +25 |
| | Delhi | Chanti Export | 4125 | 4125 | Unch |
| | | MP/ Kota Line | 2950 | 2950 | Unch |
| | | UP/ Sikri Line | 3200 | 3200 | Unch |
| | Kanpur | Mill Delivery | 2930 | 2930 | Unch |
| | | Bareilly Delivery | 2970 | 2980 | -10 |
| | Indore | Masra | - | - | - |
| | | | | | |
| **Moong** | Mumbai | Annaseva | 3625 | 3550 | +75 |
| | Chennai | Pedishwa | - | - | - |
| | Delhi | Merta city(Mogar) | 4500 | 4500 | Unch |
| | Indore | Chamki | - | - | - |
| | Kanpur | Desi | 3850 | 3900 | -50 |

| | | | | | |
|---|---|---|---|---|---|
| | Jaipur | Desi | 4500 | 4500 | Unch |
| | | | | | |
| Urad | Mumbai | Burmese FAQ | 3600 | 3675 | -75 |
| | Delhi | Burmese FAQ | 3750 | 3750 | Unch |
| | Chennai | Burmese FAQ | 3850 | 3850 | Unch |
| | | Burmese SQ | 4100 | 4125 | -25 |
| | Indore | Desi | - | - | - |
| | | Maharashtra Line | - | - | - |
| | Vijayawada | Polished | - | 4300 | - |
| | Jalgaon | Desi | 3800 | 3900 | -100 |
| | Ashoknagar | Desi | 3000 | 3050 | -50 |

Pulses Prices are in Rs/bag. (1 bag=100 kg) for whole pulses.

### Pulses Arrivals in Key Centers:

| | Centre | | Arrivals (in bags of 1Qtl) | | Change |
|---|---|---|---|---|---|
| | | | 11/09/2011 | 11/08/2011 | |
| Chana | Delhi | Rajasthan | 30 | 25 | +5 |
| | | Madhya Pradesh | 30 | 25 | +5 |
| | Indore | Kantewala | 700 | - | - |
| | Latur | Gauran | - | - | - |
| | | Annagiri | - | - | - |
| | | G-12 | - | - | - |
| | | | | | |
| Tur | Gulbarga | Red | 8000 | 3500 | +4500 |
| | Latur | Red | 4000 | 3000 | +1000 |
| | Jalgaon | Red | 100 | 100 | Unch |
| | | | | | |
| Masoor | Indore | Masra | - | - | - |
| | | | | | |
| Moong | Indore | Chamki | - | - | - |
| | Jaipur | Desi | 60000 | 50000 | +10000 |
| | Kanpur | Desi | 250 | 200 | +50 |
| | Jalgaon | Chamki | 200 | 200 | Unch |
| | | | | | |
| Urad | Jalgaon | Desi | 100 | 100 | Unch |
| | Latur | Desi | 3000 | 3000 | Unch |
| | Akola | Desi | 900 | 500 | +400 |
| | Kanpur | Desi | 2300 | 3000 | -700 |
| | Ashoknagar | Desi | 3000 | 3000 | Unch |

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonnes

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## Processed Pulses Prices (Dal, Rs/Qtl):

| Commodity | Centre | Price (Rs/Qtl) | | Change |
|---|---|---|---|---|
| | | 11/09/2011 | 11/08/2011 | |
| Tur | Jalgaon | 6300 | 6300 | Unch |
| | Latur | 5900 | 5850 | +50 |
| | Indore | 5600 | 5600 | Unch |
| | Gulbarga | 6000 | 6000 | Unch |
| | Katni | 6000 | 6000 | Unch |
| | Katni (Sava) | 4600 | 4700 | -100 |
| | | | | |
| Masoor | Kanpur (Malka) | 3350 | 3370 | -20 |
| | Indore | 3525 | 3525 | Unch |
| | Delhi (Badi Masoor) | 3700 | 3700 | Unch |
| | Delhi (Choti Masoor | 4050 | 4050 | Unch |
| | Katni | 3500 | 3500 | Unch |
| | | | | |
| Chana | Jalgaon | 4400 | 4400 | Unch |
| | Latur | 4500 | 4500 | Unch |
| | Akola | 4400 | 4400 | Unch |
| | Kanpur | 4130 | 4170 | -40 |
| | Bikaner | 4100 | 4200 | -100 |
| | Indore | 4500 | 4500 | Unch |
| | Delhi | 4150 | 4225 | -75 |
| | Gulbarga | 4700 | 4800 | -100 |
| | | | | |
| Urad | Jalgaon | 5600 | 5700 | -100 |
| | Bikaner (Split) | 4700 | 4700 | Unch |
| | Indore | 6100 | 6100 | Unch |
| | | | | |
| Moong | Jalgaon | 5900 | 5900 | Unch |
| | Bikaner (Split) | 5200 | 5200 | Unch |
| | Indore | 5800 | 5800 | Unch |