

**Pulses Domestic Fundamentals:**

- Steady to firm tone witnessed in domestic pulses markets.
- During today's trading session, Chana prices surge on lower arrivals and renewed buying interest in key markets. Chana prices also support the rise in pea prices.
- While, expected lower tur crop output support the firm tone in tur prices.
- Meanwhile, downfall in moong prices recorded at Indore market due to high arrivals.
- Moreover, sluggish domestic demand resulted significant decline in C&F quotes of urad FAQ & SQ from Myanmar. Today urad FAQ and SQ fall by USD 20-30/MT.
- However, Canadian yellow pea remained flat at USD 440-450/MT due to dull buying interest. Nevertheless, market participants are expecting peas C&F quotes to reach USD 500/MT in medium term on lower crop output in key exporting countries.

**Pulses International Fundamental:**

- The exports for pulses from Myanmar is in full pace. Shipments of exported pulses were rise up by 119% to 153,963 MT in September month as compared to same period of previous year. The 72% of total shipments i.e. 110342 MT was exported to India.
- As per the last USDA report, French field pea export in September month was totaled at 32,201 MT. And this lift export in this season to 91,840MT as compared to last year's same period 125,700 MT.

**Outlook:** Sluggish buying activity in pulses still restricts the rise in prices.

**Indicative International Prices (C&F, \$/MT): November14, 2011**

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	-	-
Tur Lemon	Burmese	620	630
Tur FAQ	African	-	-
Tur	Malawi/Mozambique	-	-
Yellow Lentils (Richleas)*	Canadian	-	-
Yellow Lentils (Laird)*	Canadian	-	-
Red Lentils (Oct-Nov)	Canadian	-	-
Yellow Peas*	Canadian	450	440
Yellow Peas	Ukrainian	-	-
Yellow Peas*	U.S.	-	-
Urad FAQ*(New)	Burmese	715	725
Urad SQ*(New)	Burmese	775	785
Chickpea	Australian	-	-
Moong Pedishewa*	Burmese	-	-
Moong	Australia	-	-
Moong Annashewa	Burmese	-	-

(\*Last Traded)

**FOREX**

Currency	12-11-11 #	13-11-11
US Dollar	50.00	50.08
Euro	68.72	68.83
Yen (100)	64.83	64.93
GBP	80.39	80.36

(Source-RBI; #xe.com)

**NCDEX Pulses Futures**

Contract	+/-	Open	High	Low	Close
Dec-11	34	3511	3548	3466	3539
Jan-12	31	3587	3642	3560	3635
Feb-12	19	3473	3521	3433	3511
Mar-12	-2	3330	3345	3287	3322

Contract	Volume	Change	OI	Change
Dec-11	158,340	57,880	176,680	13,120
Jan-12	34,600	12,530	68,170	2,830
Feb-12	5,430	-1,720	28,070	740
Mar-12	3,390	1,050	13,240	1,600

Spread	Dec-11	Jan-12	Feb-12	Mar-12
Spot	61	-35	89	278
Dec-11		96	-28	-217
Jan-12			-124	-313
Feb-12				-189

Stocks	Demat	In-Process	Total	FED
	12.11.11	12.11.11	12.11.11	05.11.11
Bikaner	34502	637	35139	34922
Delhi	62079	0	62079	64194
Indore	5044	0	5044	5096
Dewas	420	0	420	430

**Pulses Prices at Key Spot Markets:**

Commodity	Centre		Prices (Rs/Qtl)		Change
			11/14/2011	11/12/2011	
<b>Chana</b>					
	Mumbai	Australian	3425	3400	+25
	Delhi	Rajasthan	3500	3450	+50
		Madhya pradesh	3600	3550	+50
	Bikaner	Desi	3340	3340	Unch
	Indore	Kantewala	3450	3500	-50
	Kanpur	Desi	3700	3680	+20
	Latur	Gauran	Closed	3550	-
		Annagiri	Closed	3700	-
		G-12	Closed	3650	-
<b>Peas</b>	Mumbai	White American	2140	2130	+10
		White Canadian	2091	2081	+10
		Green American	2675	2675	Unch
		Green Canadian	2600	2600	Unch
	Kanpur	Desi	2480	2475	+5
<b>Tur</b>	Mumbai	Burmese Lemon	3300	3250	+50
		Arusha	3150	3100	+50
	Delhi	Burmese Lemon	3450	3450	Unch
	Chennai	Burmese Lemon	3100	3150	-50
	Gulbarga	Red	Closed	3925	-
	Latur	Red	Closed	4150	-
	Jalna	Red	4175	4150	+25
	Jalgaon	Red	3700	3700	Unch
<b>Masoor</b>	Mumbai	Red Lentils	2725	2700	Unch
	Delhi	Chanti Export	4100	4100	Unch
		MP/ Kota Line	2925	2925	Unch
		UP/ Sikri Line	3100	3100	Unch
	Kanpur	Mill Delivery	2930	2930	Unch
		Bareilly Delivery	2970	3000	-30
	Indore	Masra	2900	2875	+25
<b>Moong</b>	Mumbai	Annaseva	3625	3600	+25
	Chennai	Pedishwa	-	-	-
	Delhi	Merta city(Mogar)	4500	4500	Unch
	Indore	Chamki	4300	4400	-100
	Kanpur	Desi	3600	3625	-25

	Jaipur	Desi	4300	4300	Unch
Urad	Mumbai	Burmese FAQ	3500	3500	Unch
	Delhi	Burmese FAQ	3650	3650	Unch
	Chennai	Burmese FAQ	3700	3725	-25
		Burmese SQ	4050	4050	Unch
	Indore	Desi	3300	3300	Unch
		Maharashtra Line	3600	3600	Unch
	Vijayawada	Polished	4300	4300	Unch
	Jalgaon	Desi	3600	3800	-200
	Ashoknagar	Desi	2900	2900	Unch

Pulses Prices are in Rs/bag. (1 bag=100 kg) for whole pulses.

**Pulses Arrivals in Key Centers:**

	Centre		Arrivals (in bags of 1Qtl)		Change
Chana			11/14/2011	11/12/2011	
	Delhi	Rajasthan	25	30	-5
		Madhya Pradesh	25	30	-5
	Indore	Kantewala	1500	1000	+500
	Latur	Gauran	Closed	-	-
		Annagiri	Closed	-	-
		G-12	Closed	-	-
Tur	Gulbarga	Red	Closed	5500	-
	Latur	Red	Closed	3000	-
	Jalgaon	Red	100	100	Unch
Masoor	Indore	Masra	800	800	Unch
Moong	Indore	Chamki	2000	1200	+800
	Jaipur	Desi	70000	70000	Unch
	Kanpur	Desi	150	150	Unch
	Jalgaon	Chamki	100	200	-100
Urad	Jalgaon	Desi	50	100	-50
	Latur	Desi	Closed	3000	-
	Akola	Desi	600	800	-200
	Kanpur	Desi	4000	3000	+1000
	Ashoknagar	Desi	3000	3000	Unch

\*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonnes

**Processed Pulses Prices (Dal, Rs/Qtl):**

Commodity	Centre	Price (Rs/Qtl)		Change
<b>Tur</b>		<b>11/14/2011</b>	<b>11/12/2011</b>	
	Jalgaon	6300	6300	Unch
	Latur	Closed	5850	-
	Indore	5550	5600	-50
	Gulbarga	Closed	5750	-
	Katni	6000	6000	Unch
	Katni (Sava)	4500	4500	Unch
<b>Masoor</b>	Kanpur (Malka)	3325	3370	-45
	Indore	3525	3550	-25
	Delhi (Badi Masoor)	3750	3750	Unch
	Delhi (Choti Masoor)	4050	4050	Unch
	Katni	3500	3500	Unch
<b>Chana</b>	Jalgaon	4400	4400	Unch
	Latur	Closed	4500	-
	Akola	4450	4400	+50
	Kanpur	4225	4200	+25
	Bikaner	4150	4250	-100
	Indore	4525	4500	+25
	Delhi	4100	4100	Unch
	Gulbarga	Closed	4600	-
<b>Urad</b>	Jalgaon	5600	5600	Unch
	Bikaner (Split)	4600	4600	Unch
	Indore	6100	6100	Unch
<b>Moong</b>	Jalgaon	5800	5800	Unch
	Bikaner (Split)	5200	5300	-100
	Indore	5800	5800	Unch

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