AGRIWATCH

Pulses Daily Report

December 3rd, 2011

Pulses Domestic Fundamentals:

- A steady to weak tone featured in the pulses prices during the Friday's trade. Prices of chana continue to ease in the key markets on dull trade while prices of other pulses also remained subdued.
- Dull demand for processed pulses (dal) amid availability of seasonal vegetables weighed on prices besides increasing Rabi pulses acreage and favourable weather condition.
- As per the latest release of Ministry of Agriculture, the total sown area under pulses is up by 2.69 lakh hectares to 114.15 lakh hectares as compared to last year.
- In UP, sowing of masoor is lagging behind (down by 18% to 4.57 lakh ha.) while chana and peas is up by 8 and 18% to 8.1 and 3.84 lakh ha. respectively.
- In Rajasthan, as per the current pace of sowing and favourable weather it looks that sowing of chana may cross the set target of state agriculture department of 17 lakh ha. So far chana is sown in 15.08 lakh ha.
- Meanwhile, at current C&F quotes for Tur Arusha (USD 540/MT) as well as current weakness in USD Vs INR, the imports are viable at the moment with the parity of around INR 900-1000/MT while for Burmese lemon tur (at USD 580-85/MT C&F Indian ports) the parity is around INR 300/MT.

Pulses International Fundamental:

5-Dec-11

5-Jan-12

Delhi

17369

24314

Dewas

5-Dec-11

5-Jan-12

• Exports from Myanmar (Burma) in October stood at 71,000 tonnes up by 12% from a year ago while the exports were down from September following weak demand from India. Black Matpe accounts for 57% out of the total shipments followed by Tur and Moong at 21% and 15% respectively. Exports to India stood at around 49000 tonnes out of the total export in October.

NCDEX Duleas Euturos

Outlook: Prices for all the pulses is expected to remain range bound with slight weakness.

Indicative International Prices (C&F, \$/MT): Dec.01, 2011					Pulses Futu	res						
ity		Origin				Mumbai Port	Contrac	t +/-	Open	High	Low	Close
							Dec-11	-113	3135	3154	3005	3017
							Jan-12	-115	3229	3235	3091	3104
n				58	0	585-590						3118
				-		-						
				54	0	-	Mar-12	-79	3100	3116	3009	3023
ntils (Richlea	s) Cai	nadian		-		-						
(/				-		-	Contract	Volume	Chang	е	OI	Change
ls (Oct-Nov)				54	0	-	Dec-11	193720	86140	1	40830	-4220
as*	Cai	nadian		45	0	-						
	-			39	0	-		154530	54790) 8	35550	2820
	U.S					-	Feb-12	32390	14230) 2	29970	-1720
\ /							Mar-12	11500	1540	2	24920	390
(New)	Bur	mese		66	0	665-670						
	Aus	tralian		11 [.]	10	-						
edishewa*	Bur	mese		11(00	-		Dec-11	Jan-1	2 6	-eb-12	Mar-12
	Aus	tralia		11 [.]	10	-	Basis	133	46		32	127
nnashewa	Bur	mese		-		-	Dec-11		87		101	6
							Jan-12					-81
,		01	-12-1 ⁻	1	02	2-12-11					17	
		5	1.65				160-12					-95
							Stocks	Demat	In-Proce	ess		Total
							SIUCKS	01 12 11	01 12	11	0	1.12.11
		8	1.05			80.50	Bikapor			••		32889
ED Stocks	Positio	n as of	Nov	. 28, 2	:011 (C	ty in MT)	Delhi	50276	392			50668
FED	Quanti	y		F	ED	Quantity	Indore	4624	0			4624
5-Dec-11	842	25 In	dore	5-D	ec-11	646	Dewas	330	0			330
5-Jan-12	763	Indore		5-J	an-12	383	Basis=Spo	ot prices – Fut	tures prices	(curre	nt), Stocks	s in MT &
	ity a n n intils (Richleas ntils (Laird)* ls (Oct-Nov) eas*	ity na Tan n Bur Afrii Mal Intils (Richleas) Car Is (Oct-Nov) Car Pas* Car Pas* Car Pas* Car Pas* U.S P(New) Bur (New) Bur (New) Bur Aus Pas* Bur Pas* Bur Pas	ity Origin a Tanzania n Burmese African African Mal/Moz atrils (Richleas) Canadian atrils (Laird)* Canadian atrils (Laird)* Canadian as* Canadian as* Canadian as* U.S. Atrinian as* U.S. Australian as* U.S. Australian atrilian	ity Origin a Tanzania n Burmese African Mal/Moz a Mal/Moz a	ityOriginCher PonaTanzania54nBurmese58African-Mal/Moz54entils (Richleas)Canadianntils (Laird)*CanadianIs (Oct-Nov)CanadianSas*CanadianU.SP*(New)BurmeseAustralian112Australia1124Australia1124Australia1124Australia1124Australia1124Australia1124Australia1124Australia1124Australia1124Australia1124Australia1124Australia1124Australia1124Australia1124Australia1124Australia1124Australia1124Australia1124 </td <td>ityOriginChennai PortnaTanzania540nBurmese580African-Mal/Moz540entils (Richleas)Canadianntils (Laird)*CanadianIs (Oct-Nov)CanadianSas*CanadianU.SP*(New)BurmeseBurmese660Australian1110eas*U.S.P*(New)BurmeseassU.S.01-12-1102660Australia1100Australia111066.5069.50066.50081.053streamstreamFED Stocks Position as of Nov. 28, 2011 (CFEDQuantityFEDStocks Position as of Nov. 28, 2011 (C</td> <td>Origin Chennai Port Mumbai Port na Tanzania 540 535-540 n Burmese 580 585-590 African - 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Indicative International Prices (C&F, \$/MT): Dec.01, 2011

Basis=Spot prices – Futures prices (current), Stocks in MT & Prices in Rs/Qtl.

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Pulses Daily Report December 3rd, 2011

Pulses Prices at Key Spot Markets:

ommodity	Centre		Prices	(Rs/Qtl)	Change
			12/2/2011	12/1/2011	
	Mumbai	Australian	3150	3150	Unch
	Delhi	Rajasthan	3150	3200	-50
	Deim	Madhya pradesh	3250	3300	-50
Chana	Bikaner	Desi	2900	3000	-100
Chana	Indore	Kantewala	3150	Closed	-
	Kanpur	Desi	3450	3500	-50
		Gauran	3450	Closed	-
	Latur	Annagiri	3550	Closed	-
		G-12	3400	Closed	-
				-	
		White American	2125	2130	-5
	Mumbai	White Canadian	2071	2065	6
Peas	Wallbai	Green American	2725	2750	-25
		Green Canadian	2600	2600	Unch
	Kanpur	Desi	2420	Closed	-
	Mumbai	Burmese Lemon	3150	3060	90
		Arusha	3100	3100	Unch
	Delhi	Burmese Lemon	3250	Closed	-
Tur –	Chennai	Burmese Lemon	3050	3000	50
	Gulbarga	Red	3800	Closed	-
	Latur	Red	3900	Closed	-
	Jalna	Red	2550	Closed	-
	Jalgaon	Red	3500	Closed	-
	Mumbai	Red Lentils	2500	2525	-25
		Chanti Export	3900	Closed	-
	Delhi	MP/ Kota Line	2700	Closed	-
Masoor		UP/ Sikri Line	2900	Closed	-
	Kanpur	Mill Delivery	2770	Closed	-
	•	Bareilly Delivery	2820	Closed	-
	Indore	Masra	2750	Closed	-
	Mumbai	Annaseva	3300	3300	Unch
	Chennai	Pedishwa	-	-	-
Moong	Delhi	Merta city(Mogar)	4300	Closed	-
ĭ L	Indore	Chamki	4200	Closed	-
ļ_	Kanpur	Desi	3600	Closed	•
	Jaipur	Desi	3700	3800	-100
	N4		0405	0405	11
-	Mumbai	Burmese FAQ	3125	3125	Unch
Urad	Delhi	Burmese FAQ	3400	Closed	•
	Chennai	Burmese FAQ	3450	3475	-25



Pulses Daily Report December 3rd, 2011

	Burmese SQ	3750	3750	Unch
Indore	Desi	3100	Closed	-
Indore	Maharashtra Line	3500	Closed	-
Vijayawada	Polished	3900	3890	10
Jalgaon	Desi	3500	Closed	-
Ashoknagar	Desi	Closed	Closed	Unch

Pulses Prices are in Rs/bag. (1 bag=100 kg) for whole pulses.

Pulses Arrivals in Key Centers:

	Centre		Arrivals (in bags of 1 Qtl)		Change
			12/2/2011	12/1/2011	
Γ	Delhi	Rajasthan	15	20	-5
	Deini	Madhya Pradesh	15	20	-5
Chana	Indore	Kantewala	1000	Closed	-
Γ		Gauran	-	-	-
	Latur	Annagiri	-	-	-
		G-12	-	-	-
					-
	Gulbarga	Red	2000	Closed	-
Tur	Latur	Red	2500	Closed	-
Γ	Jalgaon	Red	100	Closed	-
					-
Masoor	Indore	Masra	700	Closed	-
	Indore	Chamki	1000	Closed	-
	Jaipur	Desi	50000	50000	Unch

	muore	Onamiki	1000	010300	
Moong	Jaipur	Desi	50000	50000	Unch
Moong	Kanpur	Desi	250	Closed	-
	Jalgaon	Chamki	100	Closed	-
	Jalgaon	Desi	100	Closed	-
	Latur	Desi	3000	Closed	-
Urad	Akola	Desi	400	Closed	-
	Kanpur	Desi	5000	Closed	-
	Ashoknagar	Desi	Closed	Closed	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonnes

Processed Pulses Prices (Dal. Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
		12/2/2011	12/1/2011	
	Jalgaon	6000	Closed	-
	Latur	5700	Closed	-
Tur	Indore	5400	Closed	-
	Gulbarga	5800	Closed	-
-	Katni	5800	Closed	-
-	Katni (Sava)	4300	Closed	-



Pulses Daily Report December 3rd, 2011

	Kanpur (Malka)	3150	Closed	-
	Indore	3400	Closed	-
Masoor	Delhi (Badi Masoor)	3500	Closed	-
	Delhi (Choti Masoor)	3850	Closed	-
	Katni	3300	Closed	-
	Jalgaon	4300	Closed	-
	Latur	4300	Closed	-
	Akola	4200	Closed	-
Chana	Kanpur	3950	4000	-50
Chana	Bikaner	3800	3800	Unch
	Indore	4125	Closed	-
	Delhi	3900	3900	Unch
	Gulbarga	4500	Closed	-
	Jalgaon	5300	Closed	-
Urad	Bikaner (Split)	4200	4100	100
	Indore	5700	Closed	-
	Jalgaon	5600	Closed	-
Moong	Bikaner (Split)	5000	5000	Unch
	Indore	5700	Closed	-

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