

**Pulses Domestic Fundamentals:**

- Mostly steady to firm tone witnessed during today's trading session.
- Fresh buying interest for processed dal supports the prices.
- Sources revealed that good quality chickpea C&F quoted at USD 630-365/MT for January shipments. While, the rain affected chickpea of Western Australia quoted at around USD 605/MT.
- As on rabi sowing front, 62,000 hectares is been planted under gram in Bihar in comparison of 52000 hectares in previous year.
- Moreover, as per latest release on 7<sup>th</sup> Dec. from Andhra Agricultural Department, sown area dwindle by 3.12% to 8.07 lakh ha. in comparison of last year's 8.33 lakh ha.
- Chana sowing in state also decline by 5.68% to 4.98 lakh ha.
- On crop progress front, no rainfall from last two months in major producing districts of pulses in Karnataka would be going to affect the yield on later stage.

**Pulses International Fundamental:**

- Field peas production in Australia is forecast to be down by 31% or 133000 tonnes to 301000 tonnes on lower area planted and lower yield.
- South Australia the leading field pea producing area of Australia may also witness decline in production by 35.34% to 150000 tonnes while marginal rise in production is expected in Western Australia.
- On field peas export front, a downfall of 9.37% in average prices during the quarter Jul-Sep 2011 noticed on sluggish demand from importing countries with lower prices in all markets.

**Outlook:** Pulses demand from processors front may support the prices along with fresh buying interest in masoor at lower levels.

**Indicative International Prices (C&F, \$/MT): Dec.08, 2011**

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	-	-
Tur Lemon	Burmese	610	620
Tur FAQ	African	-	-
Tur	Mal/Moz	-	-
Yellow Lentils (Richleas)	Canadian	-	-
Yellow Lentils (Laird)*	Canadian	-	-
Red Lentils (Oct-Nov)	Canadian	530	520
Yellow Peas*	Canadian	-	-
Yellow Peas	Ukrainian	390	380
Yellow Peas*	U.S.	-	-
Urad FAQ*(New)	Burmese	650	660
Urad SQ*(New)	Burmese	700	710
Chickpea	Australian	-	-
Moong Pedishewa*	Burmese	-	-
Moong	Australia	-	-
Moong Annashewa	Burmese	-	-

**FOREX**

Currency	07-12-11	08-12-11
US Dollar	51.44	51.77
Euro	69.12	69.42
Yen (100)	66.19	66.69
GBP	80.37	81.32

(Source-RBI; #xe.com)

**NCDEX FED Stocks Position as of Dec. 5, 2011 (Qty in MT)**

	FED	Quantity		FED	Quantity
Bikaner	5-Jan-12	7603	Indore	5-Jan-12	383
	5-Feb12	5311		5-Feb12	211
Delhi	5-Jan-12	23722	Dewas	5-Jan-12	40
	5-Feb12	7264		5-Feb12	141

**NCDEX Pulses Futures**

Contract	+/-	Open	High	Low	Close
Dec-11	-28	3174	3222	3115	3137
Jan-12	-35	3272	3347	3214	3230
Feb-12	-23	3319	3362	3268	3283
Mar-12	-9	3275	3329	3243	3257

Contract	Volume	Change	OI	Change
Dec-11	136,410	10,410	99,860	-4,520
Jan-12	176,190	39,350	110,610	1,590
Feb-12	29,330	4,420	33,070	1,920
Mar-12	16,750	4,090	30,370	30

Spread	Dec-11	Jan-12	Feb-12	Mar-12
Basis*	98	5	-48	-22
Dec-11		93	146	120
Jan-12			53	27
Feb-12				-26

Stocks	Demat	In-Process	Total
	07.12.11	07.12.11	07.12.11
Bikaner	25918	121	26039
Delhi	34197	0	34197
Indore	3765	0	3765
Dewas	181	0	181

Basis=Spot prices (\*NCDEX) – Futures prices (current),  
 Stocks in MT & Prices in Rs/Qtl.

### Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
			12/8/2011	12/7/2011	
Chana					
	Mumbai	Australian	3300	3175	125
	Delhi	Rajasthan	3275	3200	75
		Madhya pradesh	3375	3300	75
	Bikaner	Desi	3100	3025	75
	Indore	Kantewala	3350	3350	Unch
	Kanpur	Desi	3575	3550	25
	Latur	Gauran	-	3300	-
		Annagiri	-	3600	-
		G-12	-	3500	-
Peas	Mumbai	White American	2170	2160	10
		White Canadian	2121	2100	21
		Green American	2725	2725	Unch
		Green Canadian	2625	2625	Unch
	Kanpur	Desi	2430	2430	Unch
Tur	Mumbai	Burmese Lemon	3211	3175	36
		Arusha	3100	3075	25
	Delhi	Burmese Lemon	3375	3400	-25
	Chennai	Burmese Lemon	3000	3000	Unch
	Gulbarga	Red	3930	3911	19
	Latur	Red	-	4050	-
	Jalna	Red	2700	2600	100
	Jalgaon	Red	3500	3500	Unch
Masoor	Mumbai	Red Lentils	2475	2500	-25
	Delhi	Chanti Export	4050	4000	50
		MP/ Kota Line	2900	2850	50
		UP/ Sikri Line	3050	3000	50
	Kanpur	Mill Delivery	2875	2850	25
		Bareilly Delivery	2930	2900	30
	Indore	Masra	2850	2850	Unch
Moong	Mumbai	Annaseva	3300	3300	Unch
	Chennai	Pedishwa	-	-	-
	Delhi	Merta city(Mogar)	4300	4300	Unch
	Indore	Chamki	4400	4300	100
	Kanpur	Desi	3600	3600	Unch
	Jaipur	Desi	3800	3800	Unch
Urad	Mumbai	Burmese FAQ	3221	3200	21
	Delhi	Burmese FAQ	3250	3200	50



	Chennai	Burmese FAQ	3450	3425	25
		Burmese SQ	3775	3700	75
	Indore	Desi	3100	3100	Unch
		Maharashtra Line	3500	3500	Unch
	Vijayawada	Polished	4000	3850	150
	Jalgaon	Desi	3500	3500	Unch
	Ashoknagar	Desi	2950	3000	-50

Pulses Prices are in Rs/bag. (1 bag=100 kg) for whole pulses.

### Pulses Arrivals in Key Centers:

		Centre	Arrivals (in bags of 1 Qtl)		Change
Chana			12/8/2011	12/7/2011	
	Delhi	Rajasthan	20	20	Unch
		Madhya Pradesh	20	20	Unch
	Indore	Kantewala	1200	1200	Unch
	Latur	Gauran	-	-	-
		Annagiri	-	-	-
		G-12	-	-	-
Tur	Gulbarga	Red	2000	4000	-2000
	Latur	Red	-	7000	-
	Jalgaon	Red	50	50	Unch
Masoor	Indore	Masra	800	700	100
Moong	Indore	Chamki	800	800	Unch
	Jaipur	Desi	40000	30000	10000
	Kanpur	Desi	150	150	Unch
	Jalgaon	Chamki	100	100	Unch
Urad	Jalgaon	Desi	100	100	Unch
	Latur	Desi	-	3000	-
	Akola	Desi	300	300	Unch
	Kanpur	Desi	2000	2000	Unch
	Ashoknagar	Desi	2000	2500	-500

\*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonnes



### Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
		12/8/2011	12/7/2011	
Tur				
	Jalgaon	6000	6000	Unch
	Latur	5850	5850	Unch
	Indore	5550	5450	100
	Gulbarga	5900	6000	-100
	Katni	5900	5900	Unch
	Katni (Sava)	4400	4400	Unch
Masoor	Kanpur (Malka)	3250	3225	25
	Indore	3500	3425	75
	Delhi (Badi Masoor)	3550	3550	Unch
	Delhi (Choti Masoor)	3975	3900	75
	Katni	3425	3400	25
Chana	Jalgaon	4300	4300	Unch
	Latur	4300	4300	Unch
	Akola	4200	4200	Unch
	Kanpur	4040	4040	Unch
	Bikaner	3700	3650	50
	Indore	4325	4250	75
	Delhi	3875	3850	25
	Gulbarga	4400	4400	Unch
Urad	Jalgaon	5300	5300	Unch
	Bikaner (Split)	4300	4250	50
	Indore	5700	5700	Unch
Moong	Jalgaon	5700	5700	Unch
	Bikaner (Split)	5000	5000	Unch
	Indore	5600	5700	-100

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