

**Pulses Domestic Fundamentals:**

- Mostly markets remain steady during today's trading session.
- However, weak tone featured in tur prices on below standard quality of fresh crop.
- On rabi sowing front, rise of 1.15% in pulses recorded as on 9<sup>th</sup> December, 2011 to 120.6 lakh ha. in comparison of last year's 119.21 lakh ha.
- Moreover, as per latest release on 9<sup>th</sup> Dec. from Rajasthan Agricultural Department, sown area rose by 5.33% to 1558.1 thousand ha. in comparison of last year's 1475 thousand ha.

**Pulses International Fundamental:**

- As per latest release from USDA on 1<sup>st</sup> Dec, 2011, U.S. dry edible bean production is forecast at 894,890 MT for 2011, down 38 percent from 2010. Planted area is estimated at 487,690 hectares, down 37 percent from last year's 777,520 hectares. Harvested area is forecast at 464,380 hectares, 38 percent below the previous year.
- Lentils production is forecasted at 231,870 MT for this year, fall of 46 percent from 2010 as on lower harvested area and yield per hectares.
- Meanwhile, huge fall of 62 percent is noticed in dry edible peas (Field peas) total production to 244,620 MT in 2011 as in comparison of last year.
- As per Canadian Grain Commission, total peas exports during this week takes season exports to 843,700 MT. However, weak tone witnessed in this week also in major international markets.
- Mixed tone featured in lentils at Canadian markets as on sluggish demand and lower production of green lentils in Mexico.

**Outlook:** Pulses demand from processors front may support the prices along with fresh buying interest in masoor at lower levels.

**Indicative International Prices (C&F, \$/MT): Dec.12, 2011**

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	-	-
Tur Lemon	Burmese	595	605
Tur FAQ	African	-	-
Tur	Mal/Moz	-	-
Yellow Lentils (Richleas)	Canadian	-	-
Yellow Lentils (Laird)*	Canadian	-	-
Red Lentils (Oct-Nov)	Canadian	-	-
Yellow Peas*	Canadian	-	-
Yellow Peas	Ukrainian	-	-
Yellow Peas*	U.S.	-	-
Urad FAQ*(New)	Burmese	660	670
Urad SQ*(New)	Burmese	710	720
Chickpea	Australian	-	-
Moong Pedishewa*	Burmese	-	-
Moong	Australia	-	-
Moong Annashewa	Burmese	-	-

**FOREX**

Currency	09-12-11	10-12-11 #
US Dollar	52.22	51.91
Euro	69.60	69.48
Yen (100)	67.33	66.95
GBP	81.54	81.34

(Source-RBI; #xe.com)

**NCDEX FED Stocks Position as of Dec. 5, 2011 (Qty in MT)**

	FED	Quantity		FED	Quantity
Bikaner	5-Jan-12	7603	Indore	5-Jan-12	383
	5-Feb12	5311		5-Feb12	211
Delhi	5-Jan-12	23722	Dewas	5-Jan-12	40
	5-Feb12	7264		5-Feb12	141

**NCDEX Pulses Futures**

Contract	+/-	Open	High	Low	Close
Dec-11	-7	3140	3160	3111	3133
Jan-12	1	3240	3258	3222	3242
Feb-12	7	3294	3308	3272	3298
Mar-12	-8	3281	3285	3248	3270

Contract	Volume	Change	OI	Change
Dec-11	71,680	-33,980	86,500	-11,800
Jan-12	81,280	-41,230	136,710	19,200
Feb-12	12,280	-19,120	38,170	1,810
Mar-12	5,650	-6,440	34,330	1,770

Spread	Dec-11	Jan-12	Feb-12	Mar-12
Basis*	-1	-110	-166	-138
Dec-11		109	165	137
Jan-12			56	28
Feb-12				-28

Stocks	Demat	In-Process	Total
	09.12.11	09.12.11	09.12.11
Bikaner	25767	161	25928
Delhi	33876	0	33876
Indore	3726	0	3726
Dewas	181	0	181

Basis=Spot prices (\*NCDEX) – Futures prices (current),  
Stocks in MT & Prices in Rs/Qtl.

### Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
			12/10/2011	12/9/2011	
Chana					
	Mumbai	Australian	3275	3250	25
	Delhi	Rajasthan	3250	3250	Unch
		Madhya pradesh	3350	3325	25
	Bikaner	Desi	3025	3025	Unch
	Indore	Kantewala	3300	3300	Unch
	Kanpur	Desi	3575	3575	Unch
	Latur	Gauran	Closed	3300	-
		Annagiri	Closed	3600	-
		G-12	Closed	3500	-
Peas	Mumbai	White American	2170	2175	-5
		White Canadian	2111	2131	-20
		Green American	2725	2725	Unch
		Green Canadian	2625	2625	Unch
	Kanpur	Desi	2420	2430	-10
Tur	Mumbai	Burmese Lemon	3221	3275	-54
		Arusha	3100	3175	-75
	Delhi	Burmese Lemon	3425	3375	50
	Chennai	Burmese Lemon	3100	3100	Unch
	Gulbarga	Red	4025	4050	-25
	Latur	Red	Closed	4100	-
	Jalna	Red	2700	2700	Unch
	Jalgaon	Red	3500	3500	Unch
Masoor	Mumbai	Red Lentils	2650	2575	75
	Delhi	Chanti Export	4100	4100	Unch
		MP/ Kota Line	2900	2900	Unch
		UP/ Sikri Line	3100	3100	Unch
	Kanpur	Mill Delivery	2920	2925	-5
		Bareilly Delivery	2980	2980	Unch
	Indore	Masra	2950	2850	100
Moong	Mumbai	Annaseva	3300	3300	Unch
	Chennai	Pedishwa	-	-	-
	Delhi	Merta city(Mogar)	4400	4400	Unch
	Indore	Chamki	4400	4400	Unch
	Kanpur	Desi	3600	3600	Unch
	Jaipur	Desi	3800	3800	Unch
Urad	Mumbai	Burmese FAQ	3275	3300	-25
	Delhi	Burmese FAQ	3250	3250	Unch
	Chennai	Burmese FAQ	3525	3500	25



		Burmese SQ	3900	3825	75
	Indore	Desi	3100	3100	Unch
		Maharashtra Line	3500	3500	Unch
	Vijayawada	Polished	3950	3900	50
	Jalgaon	Desi	3500	3500	Unch
	Ashoknagar	Desi	2950	2950	Unch

Pulses Prices are in Rs/bag. (1 bag=100 kg) for whole pulses.

### Pulses Arrivals in Key Centers:

	Centre		Arrivals (in bags of 1 Qtl)		Change
			12/10/2011	12/9/2011	
Chana	Delhi	Rajasthan	20	15	5
		Madhya Pradesh	20	15	5
	Indore	Kantewala	1200	1200	Unch
	Latur	Gauran	-	-	-
		Annagiri	-	-	-
		G-12	-	-	-
Tur	Gulbarga	Red	5000	5000	Unch
	Latur	Red	Closed	3000	-
	Jalgaon	Red	50	50	Unch
Masoor	Indore	Masra	800	800	Unch
Moong	Indore	Chamki	800	800	Unch
	Jaipur	Desi	40000	40000	Unch
	Kanpur	Desi	150	150	Unch
	Jalgaon	Chamki	100	100	Unch
Urad	Jalgaon	Desi	100	100	Unch
	Latur	Desi	Closed	3000	-
	Akola	Desi	1000	300	700
	Kanpur	Desi	3000	2000	1000
	Ashoknagar	Desi	2000	2000	Unch

\*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonnes



### Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
		12/10/2011	12/9/2011	
Tur				
	Jalgaon	6000	6000	Unch
	Latur	Closed	5850	-
	Indore	5500	5500	Unch
	Gulbarga	6000	6000	Unch
	Katni	5900	5900	Unch
	Katni (Sava)	4400	4400	Unch
Masoor	Kanpur (Malka)	3300	3250	50
	Indore	3500	3500	Unch
	Delhi (Badi Masoor)	3550	3550	Unch
	Delhi (Choti Masoor)	3975	3975	Unch
	Katni	3450	3450	Unch
Chana	Jalgaon	4300	4300	Unch
	Latur	Closed	4300	-
	Akola	4150	4200	-50
	Kanpur	4000	4040	-40
	Bikaner	3700	3700	Unch
	Indore	4325	4325	Unch
	Delhi	3875	3875	Unch
	Gulbarga	4400	4400	Unch
Urad	Jalgaon	5300	5300	Unch
	Bikaner (Split)	4300	4300	Unch
	Indore	5800	5800	Unch
Moong	Jalgaon	5700	5700	Unch
	Bikaner (Split)	5050	5000	50
	Indore	5700	5600	100

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