AGRIWATCH

Pulses Daily Report

December 21st, 2011

Pulses Domestic Fundamentals:

- Mostly Steady to weak trend in pulses witnessed at key trading center.
- Desi tur fall sharply in Jalna market on sluggish demand in market whereas in Latur market high arrivals weighs on the tur prices. Moreover, imported tur and moong fall on subdued demand in Mumbai market.
- In today's trading session Bundi origin, Masoor was traded at Rs.2750-2900 per quintal in Delhi market.
- As per the latest crop progress report, as of Dec. 16th, 2011 sown area under pulses in the Rajasthan is up by 2.07% to 15.96 lakh hectares as compared to corresponding period last year's 15.64 lakh hectares. The gram planted area rise by 1.44% to 15.58 lakh ha. in comparison to last year 15.36 lakh ha.
- Moreover, rabi pulses sown area in Tamil Nadu surge by 23.9% to 3.5 lakh ha. in comparison of last year sown area of 2.832 lakh ha.

Pulses International Fundamental:

- As per the latest report of Canadian Grain Commission (CGC), 22,600 MT of peas are being exported during the week ending on 11th December, 2011.
- Steady tone witnessed in Canadian field pea markets before the Christmas and New Year's holiday period.

Outlook: Prices are likely to remain range bound.

Indicative International Prices (C&F, $/MT): Dec.19, 2011

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	-	-
Tur Lemon	Burmese	605	615
Tur FAQ	African	-	-
Tur	Mal/Moz	-	-
Yellow Lentils (Richleas)	Canadian	-	-
Yellow Lentils (Laird)*	Canadian	-	-
Red Lentils (Oct-Nov)	Canadian	550	540
Yellow Peas*	Canadian	450	440
Yellow Peas	Ukrainian	-	-
Yellow Peas*	U.S.	-	-
Urad FAQ*(New)	Burmese	630	640
Urad SQ*(New)	Burmese	680	690
Chickpea	Australian	-	-
Moong Pedishewa*	Burmese	1000	1010
Moong	Australia	1110	1100
Moong Annashewa	Burmese	-	-

FOREX

Currency	18-12-11	19-12-11
US Dollar	52.95	53.02
Euro	68.90	68.99
Yen (100)	67.95	68.03
GBP	82.03	82.34

(Source-RBI; #xe.com)

NCDEX FED Stocks Position as of Dec. 19, 2011 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Jan-12	6422	Indore	5-Jan-12	90
	5-Feb12	5116		5-Feb12	211
Delhi	5-Jan-12	18704	Dewas	5-Jan-12	40
	5-Feb12	7209		5-Feb12	141

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Dec-11	5	3313	3322	3284	3312
Jan-12	-33	3415	3424	3365	3378
Feb-12	-14	3425	3433	3397	3404
Mar-12	7	3232	3288	3232	3255

Contract	Volume	Change	OI	Change
Dec-11	21,310	-7,330	10,170	-9,790
Jan-12	134,000	360	144,330	-6,560
Feb-12	30,160	7,920	52,170	5,770
Mar-12	13,290	-550	42,140	-1,430

Spread	Dec-11	Jan-12	Feb-12	Mar-12
Basis*	103	37	11	160
Dec-11		66	92	-57
Jan-12			26	-123
Feb-12				-149

Stocks	Demat	In-Process	Total
	19.12.11	19.12.11	19.12.11
Bikaner	24988	399	25387
Delhi	29709	0	29709
Indore	2975	0	2975
Dewas	181	0	181

Basis=Spot prices (*NCDEX) – Futures prices (current), Stocks in MT & Prices in Rs/Qtl.

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Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
			12/20/2011	12/19/2011	
Chana	Mumbai	Australian*	3600	3600	Unch
	Delhi	Rajasthan	3400	3400	Unch
		Madhya pradesh	3500	3500	Unch
	Bikaner	Desi	3250	3250	Unch
	Indore	Kantewala	3350	3400	-50
	Kanpur	Desi	3625	3625	Unch
	Latur	Gauran	3250	3200	50
		Annagiri	3650	3600	50
		G-12	3300	3300	Unch
Peas	Mumbai	White American	2180	2170	10
		White Canadian	2131	2111	20
		Green American	2750	2750	Unch
		Green Canadian	2600	2600	Unch
	Kanpur	Desi	2450	2450	Unch
Tur	Mumbai	Burmese Lemon	3211	3275	-64
		Arusha	3075	3125	-50
	Delhi	Burmese Lemon	3550	3550	Unch
	Chennai	Burmese Lemon	3100	3150	-50
	Gulbarga	Red*	3850	3848	2
	Latur	Red	4011	4150	-139
	Jalna	Red	2700	2700	Unch
	Jalna	White*	3950	4200	-250
	Akola	Red*	3600	3600	Unch
	Jalgaon	Red	3600	3600	Unch
Masoor	Mumbai	Red Lentils	2800	2750	50
	Delhi	Chanti Export	4325	4325	Unch
		MP/ Kota Line	3000	3000	Unch
		UP/ Sikri Line	3200	3200	Unch
	Kanpur	Mill Delivery	3030	2990	40
		Bareilly Delivery	3100	3080	20
	Indore	Masra	3050	3050	Unch
Moong	Mumbai	Annaseva	3350	3400	-50
	Chennai	Pedishwa	-	-	-
	Delhi	Merta city(Mogar)	4500	4500	Unch
	Indore	Chamki	4500	4500	Unch
	Kanpur	Desi	3800	3800	Unch
	Jaipur	Desi	3800	3800	Unch
Urad	Mumbai	Burmese FAQ	3225	3300	-75

	Delhi	Burmese FAQ	3500	3500	Unch
	Chennai	Burmese FAQ	3425	3475	-50
		Burmese SQ	3850	3900	-50
	Indore	Desi	3100	3100	Unch
		Maharashtra Line	3550	3550	Unch
	Vijayawada	Polished*	4000	4250	-250
	Jalgaon	Desi	3700	3700	Unch
	Ashoknagar	Desi	3100	3100	Unch

Pulses Prices are in Rs/bag. (1 bag=100 kg) for whole pulses.,*New Arrival Prices.

Pulses Arrivals in Key Centers:

	Centre		Arrivals (in bags of 1 Qtl)		Change
			12/20/2011	**12/19/2011**	
Chana	Delhi	Rajasthan	12	15	-3
		Madhya Pradesh	12	15	-3
	Indore	Kantewala	1200	1200	Unch
	Latur	Gauran	-	-	-
		Annagiri	-	-	-
		G-12	-	-	-
Tur	Gulbarga	Red*	8000	10000	-2000
	Latur	Red	5000	4000	1000
	Jalna	White*	150	100	50
	Akola	Red*	250	75	175
	Jalgaon	Red	100	100	Unch
Masoor	Indore	Masra	800	800	Unch
Moong	Indore	Chamki	800	800	Unch
	Jaipur	Desi	40000	40000	Unch
	Kanpur	Desi	150	150	Unch
	Jalgaon	Chamki	100	100	Unch
Urad	Jalgaon	Desi	100	100	Unch
	Latur	Desi	2500	4000	-1500
	Akola	Desi	300	200	100
	Kanpur	Desi	500	1000	-500
	Vijawada	Polished*	1500	70	1430
	Ashoknagar	Desi	1500	1500	Unch

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonnes,*New Arrival

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Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
		12/20/2011	12/19/2011	
Tur	Jalgaon	6000	6000	Unch
	Latur	5800	5950	-150
	Indore	5400	5500	-100
	Gulbarga*	5800	5700	100
	Katni	5600	5600	Unch
	Katni (Sava)	4300	4300	Unch
Masoor	Kanpur (Malka)	3425	3400	25
	Indore	3600	3600	Unch
	Delhi (Badi Masoor)	3750	3750	Unch
	Delhi (Choti Masoor)	4300	4300	Unch
	Katni	3500	3525	-25
Chana	Jalgaon	4300	4300	Unch
	Latur	4200	4300	-100
	Akola	4200	4100	100
	Kanpur	4100	4070	30
	Bikaner	4000	4000	Unch
	Indore	4375	4425	-50
	Delhi	4000	4000	Unch
	Gulbarga	4400	4350	50
Urad	Jalgaon	5500	5500	Unch
	Bikaner (Split)	4400	4500	-100
	Indore	5800	6000	-200
Moong	Jalgaon	5700	5700	Unch
	Bikaner (Split)	5200	5200	Unch
	Indore	5700	5800	-100