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# Pulses Daily Report

December 31st, 2011

**Pulses Domestic Fundamentals:**

- Mostly steady to weak sentiments witnessed in pulses market.
- On crop condition front, currently crop is in good to satisfactory condition while winter rains are must needed in next fortnight to avoid the damage from the possible frost.
- As per Ministry of Agriculture, sown area under rabi pulses fell by 1.24% to 138.54 lakh ha. as compared with 140.28 lha in previous year.
- Downfall of 3.9% to 85.78 lha. reported in sown area planted under gram this year.

**Pulses International Fundamental:**

- Tur production in Myanmar is likely at par with the last year's level i.e. 3.5-4 lakh tonnes and currently old stocks are
- good at around 80,000-100,000 tonnes.
- Overall weather remains congenial for further development of tur and urad crop in Myanmar

**Outlook:** Prices are likely to remain range bound in near term as on irregular demand.

**Indicative International Prices (C&F, $/MT): 28th Dec., 2011**

| Commodity | Origin | Chennai Port | Mumbai Port |
|---|---|---|---|
| Tur Arusha | Tanzania | - | - |
| Tur Lemon | Burmese | 595 | 605 |
| Tur FAQ | African | - | - |
| Tur | Mal/Moz | - | - |
| Yellow Lentils (Richleas) | Canadian | - | - |
| Yellow Lentils (Laird)* | Canadian | - | - |
| Red Lentils (Oct-Nov) | Canadian | 550 | 540 |
| Yellow Peas* | Canadian | 450 | 440 |
| Yellow Peas | Ukrainian | 390 | 380 |
| Yellow Peas* | U.S. | - | - |
| Urad FAQ*(New) | Burmese | 625 | 635 |
| Urad SQ*(New) | Burmese | 680 | 690 |
| Chickpea | Australian | - | - |
| Moong Pedishewa* | Burmese | - | - |
| Moong | Australia | - | - |
| Moong Annashewa | Burmese | - | - |

**FOREX**

| Currency | 29-12-11 | 30-12-11 |
|---|---|---|
| US Dollar | 53.35 | 53.26 |
| Euro | 68.98 | 68.90 |
| Yen (100) | 68.67 | 68.68 |
| GBP | 82.50 | 82.09 |

(Source-RBI; #xe.com)

**NCDEX FED Stocks Position as of Dec. 26, 2011 (Qty in MT)**

| | FED | Quantity | | FED | Quantity |
|---|---|---|---|---|---|
| Bikaner | 5-Jan-12 | 5041 | Indore | 5-Jan-12 | 90 |
| | 5-Feb12 | 4866 | | 5-Feb12 | 211 |
| Delhi | 5-Jan-12 | 8678 | Dewas | 5-Jan-12 | 40 |
| | 5-Feb12 | 7208 | | 5-Feb12 | 141 |

**NCDEX Pulses Futures**

| Contract | +/- | Open | High | Low | Close |
|---|---|---|---|---|---|
| Jan-12 | -10 | 3303 | 3303 | 3276 | 3286 |
| Feb-12 | -20 | 3275 | 3278 | 3239 | 3250 |
| Mar-12 | -12 | 3165 | 3168 | 3113 | 3121 |
| Apr-12 | -15 | 3130 | 3153 | 3117 | 3126 |

| Contract | Volume | Change | OI | Change |
|---|---|---|---|---|
| Jan-12 | 61,690 | -40,870 | 132,010 | 5,050 |
| Feb-12 | 21,160 | -19,510 | 57,870 | 850 |
| Mar-12 | 4,630 | -8,570 | 33,750 | 280 |
| Apr-12 | 4,270 | -2,840 | 50,030 | -360 |

| Spread | Jan-12 | Feb-12 | Mar-12 | Apr-12 |
|---|---|---|---|---|
| Basis* | 39 | 75 | 204 | 199 |
| Jan-12 | | -36 | -165 | -160 |
| Feb-12 | | | -129 | -124 |
| Mar-12 | | | | 5 |

| Stocks | Demat | In-Process | Total |
|---|---|---|---|
| | 29.12.11 | 29.12.11 | 29.12.11 |
| Bikaner | 22661 | 121 | 22782 |
| Delhi | 17205 | 0 | 17205 |
| Indore | 2884 | 0 | 2884 |
| Dewas | 181 | 0 | 181 |

Basis=Spot prices (*NCDEX) – Futures prices (current), Stocks in MT & Prices in Rs/Qtl.

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**Pulses Prices at Key Spot Markets:**

| Commodity | Centre | | Prices (Rs/Qtl) | | Change |
|---|---|---|---|---|---|
| | | | 12/28/2011 | 12/27/2011 | |
| Chana | Mumbai | Australian* | 3500 | 3500 | Unch |
| | Delhi | Rajasthan | 3300 | 3300 | Unch |
| | | Madhya pradesh | 3400 | 3450 | -50 |
| | Bikaner | Desi | 3150 | 3200 | -50 |
| | Indore | Kantewala | 3300 | 3350 | -50 |
| | Kanpur | Desi | 3600 | 3620 | -20 |
| | Latur | Gauran | 3300 | 3300 | Unch |
| | | Annagiri | 3600 | 3600 | Unch |
| | | G-12 | 3400 | 3400 | Unch |
| | | | | | |
| Peas | Mumbai | White American | 2170 | 2160 | 10 |
| | | White Canadian | 2111 | 2101 | 10 |
| | | Green American | 2725 | 2725 | Unch |
| | | Green Canadian | 2625 | 2625 | Unch |
| | Kanpur | Desi | 2470 | 2475 | -5 |
| | | | | | |
| Tur | Mumbai | Burmese Lemon | 3200 | 3175 | 25 |
| | | Arusha | 3125 | 3075 | 50 |
| | Delhi | Burmese Lemon | 3350 | - | - |
| | Chennai | Burmese Lemon | 3100 | 3050 | 50 |
| | Gulbarga | Red* | 3840 | 3885 | -45 |
| | Latur | Red* | 4100 | 4100 | Unch |
| | Jalna | Red | 2700 | 2700 | Unch |
| | Jalna | White* | 4050 | 4200 | -150 |
| | Akola | Red* | 3500 | 3500 | Unch |
| | Jalgaon | Red | 4100 | 4100 | Unch |
| | | | | | |
| Masoor | Mumbai | Red Lentils | 2700 | 2700 | Unch |
| | Delhi | Chanti Export | 4300 | - | - |
| | | MP/ Kota Line | 3150 | - | - |
| | | UP/ Sikri Line | 3300 | - | - |
| | Kanpur | Mill Delivery | 3020 | 3040 | -20 |
| | | Bareilly Delivery | 3090 | 3080 | 10 |
| | Indore | Masra | 3000 | 3000 | Unch |
| | | | | | |
| Moong | Mumbai | Annaseva | 3375 | 3375 | Unch |
| | Chennai | Pedishwa | 5200 | 5200 | Unch |
| | Delhi | Merta city(Mogar) | 4400 | 4500 | -100 |
| | Indore | Chamki | 4400 | 4400 | Unch |
| | Kanpur | Desi | 3750 | 3750 | Unch |
| | Jaipur | Desi | 3800 | 3700 | 100 |

| | | | | | |
|---|---|---|---|---|---|
| Urad | Mumbai | Burmese FAQ | 3200 | 3175 | 25 |
| | Delhi | Burmese FAQ | 3350 | - | - |
| | Chennai | Burmese FAQ | 3400 | 3400 | Unch |
| | | Burmese SQ | 3800 | 3850 | -50 |
| | Indore | Desi | 3100 | 3100 | Unch |
| | | Maharashtra Line | 3500 | 3500 | Unch |
| | Vijayawada | Polished* | 4000 | 4000 | Unch |
| | Jalgaon | Desi | 3600 | 3600 | Unch |
| | Ashoknagar | Desi | 2950 | 3000 | -50 |

Pulses Prices are in Rs/bag. (1 bag=100 kg) for whole pulses.,*New Arrival Prices.

| | Centre | | Arrivals (in bags of 1 Qtl) | | Change |
|---|---|---|---|---|---|
| | | | 12/28/2011 | 12/27/2011 | |
| Chana | Delhi | Rajasthan | 15 | 20 | -5 |
| | | Madhya Pradesh | 15 | 20 | -5 |
| | Indore | Kantewala | 1000 | 1000 | Unch |
| | Latur | Gauran | - | - | - |
| | | Annagiri | - | - | - |
| | | G-12 | - | - | - |
| | | | | | |
| Tur | Gulbarga | Red* | 10500 | 6500 | 4000 |
| | Latur | Red* | 10000 | 10000 | Unch |
| | Jalna | White* | 400 | 500 | -100 |
| | Akola | Red* | 500 | 300 | 200 |
| | Jalgaon | Red | 700 | 700 | Unch |
| | | | | | |
| Masoor | Indore | Masra | 800 | 800 | Unch |
| | | | | | |
| Moong | Indore | Chamki | 800 | 800 | Unch |
| | Jaipur | Desi | 30000 | 50000 | -20000 |
| | Kanpur | Desi | 25 | 50 | -25 |
| | Jalgaon | Chamki | 100 | 100 | Unch |
| | | | | | |
| Urad | Jalgaon | Desi | 100 | 100 | Unch |
| | Latur | Desi | 4000 | 4000 | Unch |
| | Akola | Desi | 300 | 500 | -200 |
| | Kanpur | Desi | 200 | 500 | -300 |
| | Vijawada | Polished* | 200 | 200 | Unch |
| | Ashoknagar | Desi | 2000 | 1000 | 1000 |

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonnes,*New Arrival

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**Processed Pulses Prices (Dal, Rs/Qtl):**

| Commodity | Centre | Price (Rs/Qtl) | | Change |
|---|---|---|---|---|
| | | 12/28/2011 | 12/27/2011 | |
| Tur | Jalgaon | 6000 | 6000 | Unch |
| | Latur | 5750 | 5800 | -50 |
| | Indore | 5500 | 5400 | 100 |
| | Gulbarga* | 5500 | 5400 | 100 |
| | Katni | 5600 | 5600 | Unch |
| | Katni (Sava) | 4300 | 4300 | Unch |
| | | | | |
| Masoor | Kanpur (Malka) | 3440 | 3425 | 15 |
| | Indore | 3550 | 3550 | Unch |
| | Delhi (Badi Masoor) | 3650 | - | - |
| | Delhi (Choti Masoor) | 4350 | - | - |
| | Katni | 3550 | 3500 | 50 |
| | | | | |
| Chana | Jalgaon | 4300 | 4300 | Unch |
| | Latur | 4300 | 4200 | 100 |
| | Akola | 4100 | 4200 | -100 |
| | Kanpur | 4050 | 4075 | -25 |
| | Bikaner | 3850 | 4000 | -150 |
| | Indore | 4275 | 4300 | -25 |
| | Delhi | 3900 | - | - |
| | Gulbarga | 4400 | 4300 | 100 |
| | | | | |
| Urad | Jalgaon | 5500 | 5500 | Unch |
| | Bikaner (Split) | 4500 | 4400 | 100 |
| | Indore | 5800 | 5800 | Unch |
| | | | | |
| Moong | Jalgaon | 5700 | 5700 | Unch |
| | Bikaner (Split) | 5200 | 5200 | Unch |
| | Indore | 5600 | 5700 | -100 |