

Pulses Domestic Fundamentals:

- Mostly steady sentiments witnessed in pulses market.
- As per market participants, there are possibilities of damage in urad standing crop due to cyclone THANE in Nagapattinam, Tamil Nadu.
- Meanwhile, currently crop is in good to satisfactory condition in other part of country while winter rains are required in next fortnight to avoid the damage from the possible frost.
- As per Ministry of Agriculture, sown area under rabi pulses fell by 1.24% to 138.54 lakh ha. as compared with 140.28 lha in previous year.
- While, as Assam Agriculture Department, sown area under this year rabi lentil and pea is up by 18% and 4% to 0.26 and 0.26 lakh ha. respectively as compared to same period in last year.

Pulses International Fundamental:

- The exports for pulses from Myanmar is in full pace. Shipments of exported beans and pulses rose by 39% to 64,104 MT in November month as compared to same period of previous year. Approximately 66% of total shipments i.e. 42,348 MT was exported to India. Urad (Black matpe) accounted for 30% of total Myanmar exports to India, while Tur and Moong accounted for 58% and 10% respectively of total pulses exported to India.
- As per Mexico's Secretariat of Agriculture, this year dry edible bean production in Mexico may fell to 6,00,000 MT , lowest level since 1989 due to most severe drought in northern Mexico in the past eight decades. The recent estimate shows a downfall of 31.8% from the earlier estimation of 880,000 MT of total beans.

Outlook: Prices are likely to remain range bound in near term as on irregular demand.

Indicative International Prices (C&F, \$/MT): 31st Dec., 2011

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	-	-
Tur Lemon	Burmese	595	605
Tur FAQ	African	-	-
Tur	Mal/Moz	-	-
Yellow Lentils (Richleas)	Canadian	-	-
Yellow Lentils (Laird)*	Canadian	-	-
Red Lentils (Oct-Nov)	Canadian	550	540
Yellow Peas*	Canadian	450	440
Yellow Peas	Ukrainian	390	380
Yellow Peas*	U.S.	-	-
Urad FAQ*(New)	Burmese	620	630
Urad SQ*(New)	Burmese	680	690
Chickpea	Australian	650	640
Moong Pedishewa*	Burmese	-	-
Moong	Australia	-	-
Moong Annashewa	Burmese	-	-

FOREX

Currency	30-12-11	31-12-11 #
US Dollar	53.26	53.06
Euro	68.90	68.76
Yen (100)	68.68	68.80
GBP	82.09	82.36

(Source-RBI; #xe.com)

NCDEX FED Stocks Position as of Dec. 26, 2011 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Jan-12	5041	Indore	5-Jan-12	90
	5-Feb12	4866		5-Feb12	211
Delhi	5-Jan-12	8678	Dewas	5-Jan-12	40
	5-Feb12	7208		5-Feb12	141

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Jan-12	54	3289	3377	3283	3342
Feb-12	44	3258	3316	3243	3295
Mar-12	14	3130	3154	3118	3136
Apr-12	29	3124	3160	3123	3155

Contract	Volume	Change	OI	Change
Jan-12	117,140	55,450	122,720	-9,290
Feb-12	47,040	25,880	56,770	-1,100
Mar-12	7,640	3,010	34,530	780
Apr-12	5,540	1,270	50,800	770

Spread	Jan-12	Feb-12	Mar-12	Apr-12
Basis*	-17	30	189	170
Jan-12		-47	-206	-187
Feb-12			-159	-140
Mar-12				19

Stocks	Demat	In-Process	Total
	30.12.11	30.12.11	30.12.11
Bikaner	22661	51	22712
Delhi	17085	0	17085
Indore	2884	0	2884
Dewas	181	0	181

Basis=Spot prices (*NCDEX) – Futures prices (current),
Stocks in MT & Prices in Rs/Qtl.

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
			12/31/2011	12/30/2011	
Chana					
	Mumbai	Australian*	3400	3450	-50
	Delhi	Rajasthan	3325	3300	25
		Madhya pradesh	3425	3400	25
	Bikaner	Desi	3150	3150	Unch
	Indore	Kantewala	3350	3250	100
	Kanpur	Desi	3575	3570	5
	Gulbarga	Annagiri	3500	3500	Unch
	Latur	Gauran	3300	3300	Unch
		Annagiri	3600	3600	Unch
		G-12	3400	3400	Unch
Peas	Mumbai	White American	2150	2150	Unch
		White Canadian	2091	2081	10
		Green American	2725	2775	-50
		Green Canadian	2625	2600	25
	Kanpur	Desi	2460	2470	-10
Tur	Mumbai	Burmese Lemon	3300	3250	50
		Arusha	3200	3150	50
	Delhi	Burmese Lemon	3450	3450	Unch
	Chennai	Burmese Lemon	3150	3150	Unch
	Gulbarga	Red*	3850	3855	-5
	Latur	Red*	4100	4100	Unch
	Jalna	Red*	3000	2700	300
	Jalna	White*	4200	4100	100
	Akola	Red*	-	3600	-
	Jalgaon	Red	4100	4000	100
Masoor	Mumbai	Red Lentils	2700	2700	Unch
	Delhi	Chanti Export	4500	4500	Unch
		MP/ Kota Line	3200	3200	Unch
		UP/ Sikri Line	3400	3400	Unch
	Kanpur	Mill Delivery	3060	3030	30
		Bareilly Delivery	3125	3100	25
	Indore	Masra	3050	3000	50
Moong	Mumbai	Annaseva	3450	3425	25
	Chennai	Pedishwa	5000	5000	Unch
	Delhi	Merta city(Mogar)	4400	4400	Unch
	Indore	Chamki	4400	4400	Unch
	Kanpur	Desi	3800	3800	Unch
	Jaipur	Desi	3800	3800	Unch

Urad	Mumbai	Burmese FAQ	3300	3300	Unch
	Delhi	U.P Line	3350	3350	Unch
	Chennai	Burmese FAQ	3450	3450	Unch
		Burmese SQ	3900	3850	50
	Indore	Desi	3100	3000	100
		Maharashtra Line	3500	3400	100
	Vijayawada	Polished*	4200	4200	Unch
	Jalgaon	Desi	3700	3600	100
	Ashoknagar	Desi	3000	2950	50

Pulses Prices are in Rs/bag. (1 bag=100 kg) for whole pulses.,*New Arrival Prices.

Pulses Arrivals at Key Spot Markets:

	Centre		Arrivals (in bags of 1 Qtl)		Change
			12/31/2011	12/30/2011	
Chana	Delhi	Rajasthan	15	15	Unch
		Madhya Pradesh	15	15	Unch
	Indore	Kantewala	1000	500	500
	Latur	Gauran	-	-	-
		Annagiri	-	-	-
		G-12	-	-	-
Tur	Gulbarga	Red*	6000	12000	-6000
	Latur	Red	10000	10000	Unch
	Jalna	White*	1200	500	700
	Akola	Red*	-	400	-
	Jalgaon	Red	800	500	300
Masoor	Indore	Masra	700	800	-100
Moong	Indore	Chamki	800	800	Unch
	Jaipur	Desi	25000	30000	-5000
	Kanpur	Desi	25	50	-25
	Jalgaon	Chamki	100	100	Unch
Urad	Jalgaon	Desi	100	100	Unch
	Latur	Desi	4000	4000	Unch
	Akola	Desi	-	400	-
	Kanpur	Desi	250	400	-150
	Vijawada	Polished*	500	300	200
	Ashoknagar	Desi	1500	1500	Unch

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonnes,*New Arrival



Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
		12/31/2011	12/30/2011	
Tur				
	Jalgaon	6100	6000	100
	Latur	5750	5750	Unch
	Indore	5600	5600	Unch
	Gulbarga*	5700	5700	Unch
	Katni	5500	5500	Unch
	Katni (Sava)	4200	4200	Unch
Masoor	Kanpur (Malka)	3450	3430	20
	Indore	3600	3600	Unch
	Delhi (Badi Masoor)	3700	3700	Unch
	Delhi (Choti Masoor)	4500	4500	Unch
	Katni	3550	3550	Unch
Chana	Jalgaon	4300	4300	Unch
	Latur	4300	4300	Unch
	Akola	-	4100	-
	Kanpur	4040	4050	-10
	Bikaner	3850	3850	Unch
	Indore	4200	4200	Unch
	Delhi	3900	3900	Unch
	Gulbarga	4400	4400	Unch
Urad	Jalgaon	5500	5300	200
	Bikaner (Split)	4500	4500	Unch
	Indore	5900	5900	Unch
Moong	Jalgaon	5600	5600	Unch
	Bikaner (Split)	5300	5100	200
	Indore	5600	5600	Unch

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