



Domestic Fundamentals:

- Steady tone witnessed in domestic edible oil market on Tuesday's trading session due to thin trading activities.
- Groundnut oil trade with steady to slightly firm bias in major markets. According to Saurashtra Oil Millers Association (SOMA), 16 lakh tons of groundnut production expected this year in Saurashtra which is less by 2 lakh tons as compared to last year production.
- Major oilseed cash markets are expected to remain closed during the week due to festivities.

International Market Fundamentals:

- Malaysian palm futures prices rose by 64 point to MYR 2995 per MT (Dec'11 contract) on Tuesday trading session.
- As per SGS, palm oil products exports from Malaysia for the period of Oct 1-25 rose 13.5 percent to 1,366,499 tons from 1,204,124 tons shipped during Sept. 1-25.
- India imported 152,790 tons of palm oil products from Malaysia during 1-20 of Oct which is down by 6.8 per cent compared to Sept 1-20 imports of 164,020 tones.
- Looking forward, International edible oil likely to trade with a range bound in near term.

Outlook:

The edible oil prices are expected to gain momentum in medium-term with rise in seasonal demand. However, festive buying is over and this may caps on excessive gains in near-term

NCDEX Soy Refined Oil:

Contract	+/-	Open	High	Low	Close
11-Nov	+11.95	619.90	629.90	618.00	627.8
11-Dec	+10.10	618.20	626.50	615.00	624.2
12-Jan	+8.50	622.60	629.70	621.15	626.9
12-Feb	+8.25	628.05	635.50	628.05	633.5

Contract	Volume	Change	OI	Change
11-Nov	93505.29	-12694.7	106080	-3300
11-Dec	42490.63	-21479.4	80900	960
12-Jan	10520.3	2050.3	49300	-760
12-Feb	757.25	-642.75	5280	320

Spread	Oct-11	Nov-11	Dec-11	Jan-12
Basis	-6	-7.45	-12.95	-18.7
11-Nov		1.45	6.95	12.7
11-Dec			5.5	11.25
12-Jan				5.75

* Indore spot market prices taken for spread calculation

MCX CPO:

Contract	+/-	Open	High	Low	Close
11-Oct	+10.10	472.00	480.70	471.90	480.0
11-Nov	+9.30	473.50	480.00	472.10	479.4
11-Dec	+9.30	472.50	479.50	472.40	479.1
12-Jan	+7.10	472.30	478.80	472.30	476.8

Contract	Volume	Change	OI	Change
11-Oct	1534	766	1627	-395
11-Nov	2419	975	4940	3871
11-Dec	2212	754	6017	4602
12-Jan	3337	2386	2942	2115

Spread	Sep-11	Oct-11	Nov-11	Dec-11
Basis	-5.00	-4.40	-4.10	-1.80
11-Oct		-0.60	-0.90	-3.20
11-Nov			-0.30	-2.60
11-Dec				

* CPO (5%) Kandla spot prices taken for spread calculation

BMD CPO Futures: (as on 25/10/2011)
 (Values in MYR/tonnes)

Contract	+/-	Open	High	Low	Close
Nov-11	60	2910	2950	2908	2950.00
Dec-11	64	2898	2955	2892	2955.00
Jan-12	61	2926	2951	2896	2951.00
Feb-12	55	2902	2955	2901	2955.00

CBOT Soy oil and Malaysian CPO Futures Market Daily Price Outlook:

CBOT Soy Oil Futures (Dec' 11 Month Contract)	Soy oil futures prices likely to remain range bound in near term. Prices likely remain supported by 51 levels and 53.10 levels seems immediate resistance. The price range likely to be 51-53.10.
Malaysian CPO Futures (Dec' 11 Month Contract)	Malaysian palm oil futures likely to remain in range bound movement. Trading range likely to be 2860-2920levels.

Edible Oil Prices at Key Market as on Oct 25, 2011

Commodity	Centre	Prices(Per 10 Kg)		Change
		25/10/2011	24/10/2011	
Refined Soybean Oil	Kota(Loose)	630	625	+5
	Rajkot (Loose)	Closed	625	-
	Jaipur (Loose)	645	640	+5
	Hyderabad+ VAT	660	660	Unch
	Delhi (Loose)	650	650	Unch
	Kakinada	630	630	Unch
	Mumbai +VAT	630	632	-2
	Indore + VAT	608	610	-2
	Soy Degum Mumbai+VAT	602	602	Unch
	SoyDegum Kandla/Mundra+VAT	605	605	Unch
	Haldiya Port (Loose)	636	631	+5
	Akola (Loose)	651	651	Unch
	Amrawati (Loose)	651	651	Unch
	Jalna	653	650	+3
	Nagpur	651	651	Unch
Palm Oil	Chennai RBD Palmolein (Loose)	535	535	Unch
	Hyd. RBD Palmolein VAT	560	560	Unch
	Delhi RBD Palmolein (Loose)	575	575	Unch
	Kandla CPO (5%FFA)	475	473	+2
	Kakinada RBD Palmolein (Loose)	524	521	+3
	Mumbai RBD Pamolein+ VAT	535	535	Unch



	Kandla RBD Palmolein +VAT	525	524	+1
Refined Sunflower Oil	Mumbai + VAT	725	725	Unch
	Kandla/Mundra	655	655	Unch
	Erode (Exp. Oil)+VAT	690	695	-5
	Hyderabad Exp +VAT	725	725	Unch
	Chennai (Loose)	715	725	-10
	Bellary (Exp. Oil)+VAT	626	626	Unch
	Latur (Exp. Oil)+VAT	651	651	Unch
	Chellakere (Exp. Oil)+VAT	636	636	Unch
Groundnut Oil	Rajkot (Loose)	Closed	825	-
	Chennai (Loose)	780	770	+10
	Delhi (Loose)	850	850	Unch
	Hyderabad Exp +VAT	800	800	Unch
	Mumbai + VAT	850	840	+10
	Gondal+VAT	835	830	+5
	Jamnagar +VAT	835	830	+5
	Narsarropeth+VAT	721	731	-10
	Prodattour+VAT	776	771	+5
Rapeseed Oil	Mumbai (Exp. Oil) +VAT	675	675	Unch
	Alwar (Expeller Oil)(Loose)	635	636	+2
	Kota (Expeller Oil) (Loose)	645	635	+10
	Jaipur (Expeller Oil) (Loose)	645	640	+5
	Delhi (Exp. Oil) (Loose)	678	674	+4
	Sri Ganga Nagar(Exp Oil-Loose)	647	647	Unch
	Hapur+VAT	672	670	+2
	Kolkatta	-	-	
	Agra (Kacchi Ghani Oil) +VAT	682	682	Unch
Refined Cottonseed Oil	Mumbai +VAT	650	650	Unch
	Rajkot (Loose)	Closed	645	-
	Delhi (Loose)	620	620	Unch
	Hyderabad (Loose)	665	665	Unch
Sesame Oil	Delhi	645	645	Unch
	Mumbai	775	775	Unch
Rice Bran Oil (40%)	Delhi	555	555	Unch
	Punjab	550	550	Unch
Rice Bran Oil (70%)	Delhi	430	430	Unch



Malaysia Palmolein USD/MT	FOB (Nov)	1010	1000	+10
	CNF (Nov) - India	1045	1035	+10
Indonesia/Malaysia CPO USD/MT	FOB (Nov)	925	923	+2
	CNF (Nov) - India	960	958	+2
Argentina FOB (\$/MT)		24/10/2011	22/10/2011	Change
Crude Soybean Oil Ship(Oct)		1143	-	-
Refined Soy Oil (Bulk) Ship(Oct)		1183	-	-
Sunflower Oil Ship(Oct)		-	-	-
Cottonseed Oil Ship(Oct)		1123	-	-
Refine Linseed Oil(Bulk) Ship(Oct)		1163	-	-

Indian Vessel Line up for Edible Oils (October)

VESSEL	PORT	QUANTITY (MT.)	EDIBLE OIL	ETA	ACTIVITY
M.T.HORIZON	Kandla	30550	CPO	13/10/2011	Discharge
M.T.SEMUA PERKASA	Kandla	12004	CPO	9/10/2011	Discharge
MT. MS SIMON	Kandla	10945	CDSBO	9/10/2011	Discharge
M.T. HANDYTANKER MIRACLE	Kandla	1550	CDSBO	13/10/2011	Discharge
M.T.PRETTY SCENE	Kandla	13000	CDSBO	13/10/2011	Discharge
M.T.THERESA BITUNG	Kandla	26000	PALM OIL	11/10/2011	Discharge
AU LEO	Krishnapatnam	11500	CPO	8/10/2011	Discharge
SC GUOJI	Krishnapatnam	7000	CPO	16/10/2011	Discharge
MT.MEHMET A	Krishnapatnam	6120	CSFO	1/10/2011	Discharge
MT. FAIT FAETHON	Krishnapatnam	2000	RBD PALMOLEIN	10/10/2011	Discharge
ALPINE EMMA	Haldia	14000	CPO	1/10/2011	Discharge
TITAN GLORY	Haldia	8200	CPO	10/10/2011	Discharge
MTM HONG KONG	Haldia	16850	CPO	13/10/2011	Discharge
TORM HANSTHOLM	Haldia	10118	CDSBO	1/10/2011	Discharge
CHANG AN I	Chennai	10500	CPO	1/10/2011	Discharge
HELLOEPONT COMMANDER	Chennai	8500	CPO	15/10/2011	Discharge
CHEM NORMA	Chennai	6000	CSFO	17/10/2011	Discharge
KALIMANTAN PALM	Chennai	8000	PALM OIL	9/10/2011	Discharge
STAR ASIA	Chennai	6000	PALM OIL	13/10/2011	Discharge
FENG HAI 22	Chennai	5000	PALM OIL	14/10/2011	Discharge
MT THERESA BALTIC	Mundra	53998.57	CPO	5/10/2011	Discharge
MT GINGA MERLIN	Mundra	3999.99	PALM FATTY ACID	7/10/2011	Discharge
Angel No. 1	Mumbai	7000	RBD PALMOLEIN	9/10/2011	Discharge



SICHEM FUMI	Haldia	7799	CPO	16/10/2011	Discharge
EASTERN GLORY	Chennai	6500	PALM OIL	13/10/2011	Load
CHEMICAL ARROW	Chennai	6298	PALM OIL	16/10/2011	Discharge
FENG HAI 10	Kolkata	7000	CPO	12/10/2011	Discharge
SICHEM ANELINE	Kolkata	3350	CPO	13/10/2011	Discharge
GOLDEN BLESSING	Manglore	6000	CPO	12/10/2011	Discharge
M.T.ANGGRANI	Kandla	18000	CPO	19/10/2011	Discharge
M.T.GOLDEN BLESSING	Kandla	8000	CPO	19/10/2011	Discharge
M.T.GLOBAL CHALLENGE	Kandla	13500	CPO	19/10/2011	Discharge
M.T.HENG XIN	Kandla	6500	PALM OIL	19/10/2011	Discharge
M.T.MALIBU	Kandla	16000	PALM OIL	22/10/2011	Load
FENG HAI 23	Haldia	4999	CPO	19/10/2011	Discharge
SP AMSTERDAM	Haldia	7997	CPO	17/10/2011	Discharge
MS SIMON	Haldia	13293	CDSBO	18/10/2011	Discharge
CHEM NORMA	Chennai	10000	CSFO	20/10/2011	Discharge
HANDYTANKERS MIRACLE	Chennai	8000	CSFO	19/10/2011	Discharge
JIN HAI WAN	Chennai	8000	PALM OIL	21/10/2011	Discharge
FAIR PIGASOS	Kolkata	5500	CPO	19/10/2011	Discharge
EAGLE ASIA	Kolkata	5500	CPO	21/10/2011	Discharge
MT DESH UJAALA	Mundra	288403	CPO	19/10/2011	Discharge
CM MAYA	Manglore	8250	CPO	20/10/2011	Discharge
ROYAL AQUA	Manglore	12000	CPO	20/10/2011	Discharge
DORIS	Manglore	8500	CPO	21/10/2011	Discharge
Edible Oil Shipments for Oct 2011		758,225			
Edible Oil Imports (Oil year 2010-11 till date)		7,380,118			

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