

**Oil Meal Fundamentals:**

Soy meal, FOR – Kandla was quoted higher between Rs29800-30000/MT compared to Rs29800/MT previous day. No major activity featured in soy meal at the key Indian ports.

The soybean crush margin at Indore plants have significantly recovered and reported at Rs -360/MT compared to Rs -1284/MT on Monday.

**Spot Market Watch**
**Soy DOC Rates at Different Centers**

Centers	Ex-factory rates (Rs/ton)		
	8.5.2012	7.5.2012	Parity To
Indore (MP)	28700-29300	28850	Gujarat, MP
Kota	28800	29000	Rajasthan, Del, Punjab, Haryana
Akola	29500	29500	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	-	-	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	30600	-	Andhra, AP, Kar, TN
Dhulia/ Jalna	31200	31500	Mumbai, Maharashtra
Nagpur (42/46)	28600	30600	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	32100	-	Local and South
Solapur	30800	-	Local and South
Bundi	29000	28500	-

**Soy DOC at Ports**

Centers	Port Price	
	8.5.2012	7.5.2012
Kandla (FOR) (INR/MT)	29800-30000	29800
Kandla (FAS) (USD/MT)	564-568	559
CNF Indonesia – Yellow SBM	-	-

**International Soy DOC**

Argentina FOB USD/MT	7.5.2012	5.5.2012	+/-
Soybean Pellets	475	-	-
Soybean Cake Meal	475	-	-
Soybean Meal	483	-	-
Soy Expellers	483	-	-

**Sunflower Meal Rates**

Centers	Ex-factory rates (Rs/ton)		
	8.5.2012	7.5.2012	Change
Adoni	16500	16500	Unch
Khamgaon	15600	15600	Unch
Parli	16000	16000	Unch
Latur	15900	15900	Unch

Groundnut Meal (Rs/MT)	8.5.2012	7.5.2012	Chg
Basis 45%, Saurashtra	24500	24500	Unch
Basis 40%, Saurashtra	23500	23500	Unch
GN Cake, Gondal	25000	25000	Unch

Mustard DOC/Meal	8.5.2012	7.5.2012	Chg
Jaipur (Plant delivery)	13300	13500	-200
Kandla (FOR Rs/MT)	14300	14500	-200

Rapeseed Meal	7.5.2012	5.5.2012	Chg
FAS Kandla (USD/MT)	-	-	-
FOR Kandla (Rs/MT)	-	-	-
FOR Mundra (Rs/MT)	-	-	-
CNF Indonesia (USD/MT)	-	-	-

## Mumbai Oil Meal Quotes:

Rs/M.T.	8.5.2012	7.5.2012	+/-
G.N. Extr (45%)	25500	25500	Unch
Kardi Extr	7500	7500	Unch
Undec Cottonseed Exp	13800	13800	Unch
Rice Bran Extr.	6700	6700	Unch
Sunflower Extr.	16000	16000	Unch
Rapeseed Extr.	11000	11000	Unch
Soymeal 48%	30100	30100	Unch
Castor Extr.	4300	4300	Unch

## Outlook:

*We feel the soy meal prices to slightly fall on reports of fall in overseas demand in the meal.*

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