

Oil Meal Fundamentals:

Soy meal, FOR – Kandla was quoted slightly higher at Rs30200/MT compared to Rs30100/MT previous day.

No major activity reported in soy meal at key ports.

Spot Market Watch
Soy DOC Rates at Different Centers

Centers	Ex-factory rates (Rs/ton)		
	10.5.2012	9.5.2012	Parity To
Indore (MP)	29200	29000	Gujarat, MP
Kota	28500	29000	Rajasthan, Del, Punjab, Haryana
Akola	-	29000	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	-	-	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	30800	31400	Andhra, AP, Kar, TN
Dhulia/ Jalna	30800	30800	Mumbai, Maharashtra
Nagpur (42/46)	29300	29300	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	-	-	Local and South
Solapur	30700	31000	Local and South
Bundi	28000	28500	-

Soy DOC at Ports

Centers	Port Price	
	10.5.2012	9.5.2012
Kandla (FOR) (INR/MT)	30200	30100
Kandla (FAS) (USD/MT)	566	563
CNF Indonesia – Yellow SBM	-	-

International Soy DOC

Argentina FOB USD/MT	9.5.2012	8.5.2012	+/-
Soybean Pellets	463	466	-3
Soybean Cake Meal	463	466	-3
Soybean Meal	471	474	-3
Soy Expellers	471	474	-3

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	10.5.2012	9.5.2012	Change
Adoni	16500	16500	Unch
Khamgaon	15600	15600	Unch
Parli	16000	16000	Unch
Latur	15900	15900	Unch

Groundnut Meal (Rs/MT)	10.5.2012	9.5.2012	Chg
Basis 45%, Saurashtra	24500	24500	Unch
Basis 40%, Saurashtra	23500	23500	Unch
GN Cake, Gondal	25000	25000	Unch

Mustard DOC/M Meal	10.5.2012	9.5.2012	Chg
Jaipur (Plant delivery)	13500	13400	+100
Kandla (FOR Rs/MT)	14200	14400	-200

Rapeseed Meal	9.5.2012	8.5.2012	Chg
FAS Kandla (USD/MT)	-	-	-
FOR Kandla (Rs/MT)	-	-	-
FOR Mundra (Rs/MT)	-	-	-
CNF Indonesia (USD/MT)	-	-	-

Mumbai Oil Meal Quotes:

Rs/M.T.	10.5.2012	9.5.2012	+/-
G.N. Extr (45%)	25500	25500	Unch
Kardi Extr	7500	7500	Unch
Undec Cottonseed Exp	14100	14100	-100
Rice Bran Extr.	6700	6700	Unch
Sunflower Extr.	16000	16000	Unch
Rapeseed Extr.	11000	11000	Unch
Soymeal 48%	30100	30100	Unch
Castor Extr.	4300	4300	Unch

Outlook:

We feel the soy meal prices to slightly fall on reports of fall in overseas demand in the meal.

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