

Oil Meal Fundamentals:

Soy meal, FOR – Kandla quotes fell and reported at Rs29000-29300/MT compared to Rs29600/MT on Saturday.

A vessel is working at the cargo jetty at Kandla Port to load 22000 tonnes of soy meal for exports to No major activity reported in soy meal at key ports.

Spot Market Watch
Soy DOC Rates at Different Centers

Centers	Ex-factory rates (Rs/ton)		
	14.5.2012	12.5.2012	Parity To
Indore (MP)	28200-28500	28800	Gujarat, MP
Kota	27800-28000	28500	Rajasthan, Del, Punjab, Haryana
Akola	28500	29000	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	-	-	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	29600	30200	Andhra, AP, Kar, TN
Dhulia/ Jalna	29800	30000	Mumbai, Maharashtra
Nagpur (42/46)	28200	28800	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	30200	-	Local and South
Solapur	29800	-	Local and South
Bundi	28000	28000	-

Soy DOC at Ports

Centers	Port Price	
	14.5.2012	12.5.2012
Kandla (FOR) (INR/MT)	29000-29300	29600
Kandla (FAS) (USD/MT)	540-546	553
CNF Indonesia – Yellow SBM	-	-

International Soy DOC

Argentina FOB USD/MT	14.5.2012	12.5.2012	+/-
Soybean Pellets	-	462	-
Soybean Cake Meal	-	462	-
Soybean Meal	-	470	-
Soy Expellers	-	470	-

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	14.5.2012	12.5.2012	Change
Adoni	16500	16500	Unch
Khamgaon	15600	15600	Unch
Parli	16000	16000	Unch
Latur	15900	15900	Unch

Groundnut Meal (Rs/MT)	14.5.2012	12.5.2012	Chg
Basis 45%, Saurashtra	24000	24500	-500
Basis 40%, Saurashtra	23000	23500	-500
GN Cake, Gondal	24500	25000	-500

Mustard DOC/Meal	14.5.2012	12.5.2012	Chg
Jaipur (Plant delivery)	13000	13000	Unch
Kandla (FOR Rs/MT)	13800	13800	Unch

Rapeseed Meal	12.5.2012	11.5.2012	Chg
FAS Kandla (USD/MT)	-	-	-
FOR Kandla (Rs/MT)	-	-	-
FOR Mundra (Rs/MT)	-	-	-
CNF Indonesia (USD/MT)	-	-	-

Mumbai Oil Meal Quotes:

Rs/M.T.	14.5.2012	12.5.2012	+/-
G.N. Extr (45%)	25500	25500	Unch
Kardi Extr	7500	7500	Unch
Undec Cottonseed Exp	13900	13900	Unch
Rice Bran Extr.	6700	6700	Unch
Sunflower Extr.	16000	16000	Unch
Rapeseed Extr.	11000	11000	Unch
Soymeal 48%	29800	30200	+400
Castor Extr.	4300	4300	Unch

Outlook:

We feel the soy meal prices to slightly fall on reports of fall in overseas demand in the meal.

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