

Oil Meal Fundamentals:

The soy bean arrivals in Madhya Pradesh were reportedly fell and were reported at 40,000 bags compared to 50,000 bags on Monday.

The soybean crush margin at Indore plants have once again recovered and was reported at Rs -104/MT compared to Rs -224/MT on Tuesday.

Spot Market Watch
Soy DOC Rates at Different Centers

Centers	Ex-factory rates (Rs/ton)		
	15.5.2012	14.5.2012	Parity To
Indore (MP)	28200	28200-28500	Gujarat, MP
Kota	28000	27800-28000	Rajasthan, Del, Punjab, Haryana
Akola	28700	28500	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	-	-	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	30000	29600	Andhra, AP, Kar, TN
Dhulia/ Jalna	30000	29800	Mumbai, Maharashtra
Nagpur (42/46)	28400	28200	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	-	30200	Local and South
Solapur	29700	29800	Local and South
Bundi	28000	28000	-

Soy DOC at Ports

Centers	Port Price	
	15.5.2012	14.5.2012
Kandla (FOR) (INR/MT)	29300	29000-29300
Kandla (FAS) (USD/MT)	544	540-546
CNF Indonesia – Yellow SBM	-	-

International Soy DOC

Argentina FOB USD/MT	14.5.2012	12.5.2012	+/-
Soybean Pellets	461	-	-
Soybean Cake Meal	461	-	-
Soybean Meal	469	-	-
Soy Expellers	469	-	-

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	15.5.2012	14.5.2012	Change
Adoni	16500	16500	Unch
Khamgaon	15600	15600	Unch
Parli	16000	16000	Unch
Latur	15900	15900	Unch

Groundnut Meal (Rs/MT)	15.5.2012	14.5.2012	Chg
Basis 45%, Saurashtra	24000	24000	Unch
Basis 40%, Saurashtra	23000	23000	Unch
GN Cake, Gondal	24500	24500	Unch

Mustard DOC/M Meal	15.5.2012	14.5.2012	Chg
Jaipur (Plant delivery)	13000	13000	Unch
Kandla (FOR Rs/MT)	13500	13800	-300

Rapeseed Meal	14.5.2012	12.5.2012	Chg
FAS Kandla (USD/MT)	-	-	-
FOR Kandla (Rs/MT)	-	-	-
FOR Mundra (Rs/MT)	-	-	-
CNF Indonesia (USD/MT)	-	-	-

Mumbai Oil Meal Quotes:

Rs/M.T.	15.5.2012	14.5.2012	+/-
G.N. Extr (45%)	25500	25500	Unch
Kardi Extr	7500	7500	Unch
Undec Cottonseed Exp	13900	13900	Unch
Rice Bran Extr.	6700	6700	Unch
Sunflower Extr.	16000	16000	Unch
Rapeseed Extr.	11000	11000	Unch
Soymeal 48%	29800	29800	Unch
Castor Extr.	4300	4300	Unch

Outlook:

We feel the soy meal prices to slightly fall on reports of fall in overseas demand in the meal.

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