

Oil Meal Fundamentals:

Soy meal, FOR – Kandla was quoted slightly lower at Rs29250/MT compared to Rs29275/MT on Thursday. No major fresh activity witnessed in soy meal at Indian ports.

Spot Market Watch
Soy DOC Rates at Different Centers

Centers	Ex-factory rates (Rs/ton)		
	2.6.2012	1.6.2012	Parity To
Indore (MP)	27900	28200	Gujarat, MP
Kota	27700	27800	Rajasthan, Del, Punjab, Haryana
Akola	28200	28200	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	-	-	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	29200	29200	Andhra, AP, Kar, TN
Dhulia/ Jalna	29000	29000	Mumbai, Maharashtra
Nagpur (42/46)	28400	28500	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	-	-	Local and South
Solapur	29400	29400	Local and South
Bundi	27000	27500	-500

Soy DOC at Ports

Centers	Port Price	
	2.6.2012	1.6.2012
Kandla (FOR) (INR/MT)	29250	29275
Kandla (FAS) (USD/MT)	526	524
CNF Indonesia – Yellow SBM	-	545-548

International Soy DOC

Argentina FOB USD/MT	1.6.2012	31.5.2012	+/-
Soybean Pellets	-	450	-
Soybean Cake Meal	-	450	-
Soybean Meal	-	458	-
Soy Expellers	-	458	-

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	2.6.2012	1.6.2012	Change
Adoni	16000	16000	Unch
Khamgaon	15200	15200	Unch
Parli	15600	15600	Unch
Latur	15500	15500	Unch

Groundnut Meal (Rs/MT)	2.6.2012	1.6.2012	Chg
Basis 45%, Saurashtra	22500	22500	Unch
Basis 40%, Saurashtra	21500	21500	Unch
GN Cake, Gondal	22500-23500	22500-23500	Unch

Mustard DOC/Meal	2.6.2012	1.6.2012	Chg
Jaipur (Plant delivery)	12500	12500	Unch
Kandla (FOR Rs/MT)	13500	13700	-200

Rapeseed Meal	1.6.2012	31.5.2012	Chg
FAS Kandla (USD/MT)	245-248	250	-2
FOR Kandla (Rs/MT)	13700-13800	13900-14000	-2000
FOR Mundra (Rs/MT)	14100-14200	14300-14400	-200
CNF Indonesia (USD/MT)	288-290	-	-

Mumbai Oil Meal Quotes:

Rs/M.T.	2.6.2012	1.6.2012	+/-
G.N. Extr (45%)	25500	25500	Unch
Kardi Extr	7500	7500	Unch
Undec Cottonseed Exp	13500	13500	Unch
Rice Bran Extr.	6700	6700	Unch
Sunflower Extr.	16000	16000	Unch
Rapeseed Extr.	11000	11000	Unch
Soymeal 48%	28500	28500	Unch
Castor Extr.	4300	4300	Unch

Outlook:

We feel the soy meal prices to slightly fall on reports of fall in overseas demand in the meal.

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