

**Oil Meal Fundamentals:**

Soy meal, FOR – Kandla was quoted at Rs29000/MT compared to Rs28800-29100/MT on Monday. About two vessels are working at the cargo jetties at Kandla port to load 51,200 T of SBM.

The soybean crush margin at Indore plants have deteriorated and reported at Rs -1074/MT compared to Rs -900/MT on Monday.

**Spot Market Watch**
**Soy DOC Rates at Different Centers**

Centers	Ex-factory rates (Rs/ton)		
	5.6.2012	4.6.2012	Parity To
Indore (MP)	27900	27900-28200	Gujarat, MP
Kota	27500	27800	Rajasthan, Del, Punjab, Haryana
Akola	28000	28200	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	-	-	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	28900	28600	Andhra, AP, Kar, TN
Dhulia/ Jalna	29000	29500	Mumbai, Maharashtra
Nagpur (42/46)	27900	27800-28200	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	-	30500	Local and South
Solapur	29200	29500	Local and South
Bundi	27600	27000	+600

**Soy DOC at Ports**

Centers	Port Price	
	5.6.2012	4.6.2012
Kandla (FOR) (INR/MT)	29000	28800-29100
Kandla (FAS) (USD/MT)	522	519-524
CNF Indonesia – Yellow SBM	545-548	548-550

**International Soy DOC**

Argentina FOB USD/MT	4.6.2012	2.6.2012	+/-
Soybean Pellets	451	-	-
Soybean Cake Meal	451	-	-
Soybean Meal	459	-	-
Soy Expellers	459	-	-

**Sunflower Meal Rates**

Centers	Ex-factory rates (Rs/ton)		
	5.6.2012	4.6.2012	Change
Adoni	16000	16000	Unch
Khamgaon	15200	15200	Unch
Parli	15600	15600	Unch
Latur	15500	15500	Unch

Groundnut Meal (Rs/MT)	5.6.2012	4.6.2012	Chg
Basis 45%, Saurashtra	22500	22500	Unch
Basis 40%, Saurashtra	21500	21500	Unch
GN Cake, Gondal	23000-24000	23000-24000	Unch

Mustard DOC/M Meal	5.6.2012	4.6.2012	Chg
Jaipur (Plant delivery)	12300	12300	Unch
Kandla (FOR Rs/MT)	13300	13300	Unch

Rapeseed Meal	4.6.2012	2.6.2012	Chg
FAS Kandla (USD/MT)	242-245	245	Unch
FOR Kandla (Rs/MT)	13400	13500-13600	-200
FOR Mundra (Rs/MT)	13800	13900	-100
CNF Indonesia (USD/MT)	282-284	285-287	-3

**Mumbai Oil Meal Quotes:**

Rs/M.T.	5.6.2012	4.6.2012	+/-
G.N. Extr (45%)	25500	25500	Unch
Kardi Extr	7500	7500	Unch
Undec Cottonseed Exp	13500	13500	Unch
Rice Bran Extr.	6700	6700	Unch
Sunflower Extr.	16000	16000	Unch
Rapeseed Extr.	11000	11000	Unch
Soymeal 48%	29000	28500	+500
Castor Extr.	4300	4300	Unch

**Outlook:**

*We feel the soy meal prices to slightly fall on reports of fall in overseas demand in the meal.*

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