

Oil Meal Fundamentals:

Soy meal, FOR – Kandla was quoted slightly higher at Rs29850/MT compared to Rs29750/MT previous day. No major activity reported in soy meal at major Indian port.

Spot Market Watch
Soy DOC Rates at Different Centers

Centers	Ex-factory rates (Rs/ton)		
	16.6.2012	15.6.2012	Parity To
Indore (MP)	28600	28500	Gujarat, MP
Kota	28000	28000	Rajasthan, Del, Punjab, Haryana
Akola	28500	28200	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	-	-	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	28600	28600	Andhra, AP, Kar, TN
Dhulia/ Jalna	29300	29300	Mumbai, Maharashtra
Nagpur (42/46)	28800	28800	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	-	-	Local and South
Solapur	29400	29400	Local and South
Bundi	28000	27500	-

Soy DOC at Ports

Centers	Port Price	
	16.6.2012	15.6.2012
Kandla (FOR) (INR/MT)	29850	29750
Kandla (FAS) (USD/MT)	539	534
CNF Indonesia – Yellow SBM	565-568	560-562

International Soy DOC

Argentina FOB USD/MT	15.6.2012	14.6.2012	+/-
Soybean Pellets	466	474	-8
Soybean Cake Meal	466	474	-8
Soybean Meal	474	482	-8
Soy Expellers	474	482	-8

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	16.6.2012	15.6.2012	Change
Adoni	16000	16000	Unch
Khamgaon	15200	15200	Unch
Parli	15600	15600	Unch
Latur	15500	15500	Unch

Groundnut Meal (Rs/MT)	16.6.2012	15.6.2012	Chg
Basis 45%, Saurashtra	23000	23000	Unch
Basis 40%, Saurashtra	22000	22000	Unch
GN Cake, Gondal	25000	25000	Unch

Mustard DOC/M Meal	16.6.2012	15.6.2012	Chg
Jaipur (Plant delivery)	11700	11500	+200
Kandla (FOR Rs/MT)	12700	12600	+100

Rapeseed Meal	15.6.2012	14.6.2012	Chg
FAS Kandla (USD/MT)	232-234	232-234	Unch
FOR Kandla (Rs/MT)	12600	12700	-100
FOR Mundra (Rs/MT)	13000	13100	-100
CNF Indonesia (USD/MT)	275-276	282	-6

Mumbai Oil Meal Quotes:

Rs/M.T.	16.6.2012	15.6.2012	+/-
G.N. Extr (45%)	25500	25500	Unch
Kardi Extr	7500	7500	Unch
Undec Cottonseed Exp	13700	13800	-100
Rice Bran Extr.	6700	6700	Unch
Sunflower Extr.	16000	16000	Unch
Rapeseed Extr.	11000	11000	Unch
Soymeal 48%	29800	29800	Unch
Castor Extr.	4300	4300	Unch

Outlook:

We feel the soy meal prices to feature range bound to weak bias movement on falling exports and lower domestic off-take.

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