

**Oil Meal Fundamentals:**

Soy meal, FOR – Kandla quotes continued to move upwards and hit Rs34800/MT level on Monday compared to Rs34500/MT previous day. Better overseas and domestic buying support continued to lend support to the meal prices. About 2 vessels are working at the cargo jetties, Kandla port to load 66,000 T of soy meal for export. Soy meal, FOR – Kandla quotes continued to move upwards and hit Rs34800/MT level on Monday compared to Rs34500/MT previous day. Better overseas and domestic buying support continued to lend support to the meal prices.

**Spot Market Watch**
**Soy DOC Rates at Different Centers**

Centers	Ex-factory rates (Rs/ton)		
	3.7.2012	2.7.2012	Parity To
Indore (MP)	34000	33600	Gujarat, MP
Kota	33500	33200	Rajasthan, Del, Punjab, Haryana
Akola	34400	34400	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	-	-	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	38200	38200	Andhra, AP, Kar, TN
Dhulia/ Jalna	35700	35300	Mumbai, Maharashtra
Nagpur (42/46)	35600	35500	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	-	-	Local and South
Solapur	-	-	Local and South
Bundi	33000	34000	-

**Soy DOC at Ports**

Centers	Port Price	
	3.7.2012	2.7.2012
Kandla (FOR) (INR/MT)	34800	34500
Kandla (FAS) (USD/MT)	635	618
CNF Indonesia – Yellow SBM	-	-

**International Soy DOC**

Argentina FOB USD/MT	2.7.2012	30.6.2012	+/-
Soybean Pellets	516	-	-
Soybean Cake Meal	516	-	-
Soybean Meal	524	-	-
Soy Expellers	524	-	-

**Sunflower Meal Rates**

Centers	Ex-factory rates (Rs/ton)		
	3.7.2012	2.7.2012	Change
Adoni	16800	16800	Unch
Khamgaon	15700	15700	Unch
Parli	16200	16200	Unch
Latur	16100	16100	Unch

Groundnut Meal (Rs/MT)	3.7.2012	2.7.2012	Chg
Basis 45%, Saurashtra	29500	29300	+200
Basis 40%, Saurashtra	28500	28300	+200
GN Cake, Gondal	30000	29000	+1000

Mustard DOC/Meal	3.7.2012	2.7.2012	Chg
Jaipur (Plant delivery)	13000	13000	Unch
Kandla (FOR Rs/MT)	14000	13800	+200

Rapeseed Meal	2.7.2012	30.6.2012	Chg
FAS Kandla (USD/MT)	-	-	-
FOR Kandla (Rs/MT)	-	-	-
FOR Mundra (Rs/MT)	-	-	-
CNF Indonesia (USD/MT)	-	-	-

**Mumbai Oil Meal Quotes:**

Rs/M.T.	3.7.2012	2.7.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
Kardi Extr	7500	7500	Unch
Undec Cottonseed Exp	14900	14900	Unch
Rice Bran Extr.	6700	6700	Unch
Sunflower Extr.	18000	18000	Unch
Rapeseed Extr.	14000	14000	Unch
Soymeal 48%	33500	33500	Unch
Castor Extr.	4300	4300	Unch

**Outlook:**

*We feel the soy meal prices to improve on consistent overseas buying despite m-o-m shipments have slowed down.*

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