

**Oil Meal Fundamentals:**

Soy meal, FOR – Kandla quotes featured weak tone and reported at Rs36581 /MT compared to Rs35750/MT previous day. Soybean crush margin disparity at plants around Indore has slightly widen to Rs -1045.2/MT compared to previous day which was Rs -968/MT.

**Spot Market Watch**
**Soy DOC Rates at Different Centers**

Centers	Ex-factory rates (Rs/ton)		
	7.7.2012	6.7.2012	Parity To
Indore (MP)	35681	36000	Gujarat, MP
Kota	36500	36500	Rajasthan, Del, Punjab, Haryana
Akola	36500	36500	Andhra, Chattisgarh, Orrisa, Jhark hand, WB
Hingoli	-	-	Andhra, Chattisgarh, Orrisa, Jhark hand, WB
Nanded /Latur	40000	40000	Andhra, AP, Kar ,TN
Dhulia/ Jalna	-	-	Mumbai, Maharashtra
Nagpur (42/46)	37600	37500	Chattisgarh, Orissa, Bihar, Bangladesh , AP, Kar, TN
Sangli	-	-	Local and South
Solapur	-	-	Local and South
Bundi	35500	34500-34800	<b>+700</b>

**Soy DOC at Ports**

Centers	Port Price	
	7.7.2012	6.7.2012
Kandla (FOR) (INR/MT)	36581	36750
Kandla (FAS) (USD/MT)	660	663
CNF Indonesia – Yellow SBM	700-705	670-675

**International Soy DOC**

Argentina FOB USD/MT	6.7.2012	5.7.2012	+/-
Soybean Pellets	-	550	-
Soybean Cake Meal	-	550	-
Soybean Meal	-	558	-
Soy Expellers	-	558	-

**Sunflower Meal Rates**

Centers	Ex-factory rates (Rs/ton)		
	7.7.2012	6.7.2012	Change
Adoni	16800	16800	Unch
Khamgaon	15700	15700	Unch
Parli	16200	16200	Unch
Latur	16100	16100	Unch

Groundnut Meal (Rs/MT)	7.7.2012	6.7.2012	Chg
Basis 45%, Saurashtra	31500	31000	<b>+500</b>
Basis 40%, Saurashtra	29500	29500	Unch
GN Cake, Gondal	31000	31000	Unch

Mustard DOC/Meal	7.7.2012	6.7.2012	Chg
Jaipur (Plant delivery)	14400	14400	Unch
Kandla (FOR Rs/MT)	15200	15300	<b>-100</b>

Rapeseed Meal	6.7.2012	5.7.2012	Chg
FAS Kandla (USD/MT)	274	270-272	<b>+2</b>
FOR Kandla (Rs/MT)	15000-15500	15000-15200	<b>+300</b>
FOR Mundra (Rs/MT)	15400-15500	15400-15600	<b>-100</b>
CNF Indonesia (USD/MT)	325-330	320-325	<b>+5</b>

**Mumbai Oil Meal Quotes:**

Rs/M.T.	7.7.2012	6.7.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
Kardi Extr	7500	7500	Unch
Undec Cottonseed Exp	15000	14900	+100
Rice Bran Extr.	6700	6700	Unch
Sunflower Extr.	18000	18000	Unch
Rapeseed Extr.	14000	14000	Unch
Soymeal 48%	34800	34800	Unch
Castor Extr.	4300	4300	Unch

**Outlook:**

*We feel the soy meal prices to improve on consistent overseas buying despite m-o-m shipments have slowed down.*

**Disclaimer**

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2005 Indian Agribusiness Systems Pvt Ltd.