

Oil Meal Fundamentals:

Soy meal, FOR – Kandla quotes featured weak tone and reported at Rs3700/MT compared to Rs36581/MT previous day. Edible oils witnessed firm tone in major spot market on bullish oilseed fundamentals and supportive international markets. A vessel is working at the cargo jetties at Kandla port to load 44,000 T of SBM. Besides, another 2 vessels are waiting for berth to load 26,800 T of SBM.

Spot Market Watch
Soy DOC Rates at Different Centers

Centers	Ex-factory rates (Rs/ton)		
	9.7.2012	7.7.2012	Parity To
Indore (MP)	36492	35681	Gujarat, MP
Kota	37000	36500	Rajasthan, Del, Punjab, Haryana
Akola	38000	36500	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	-	-	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	40200	40000	Andhra, AP, Kar, TN
Dhulia/ Jalna	-	-	Mumbai, Maharashtra
Nagpur (42/46)	39100	37600	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	-	-	Local and South
Solapur	38500	-	Local and South
Bundi	36000	35500	-

Soy DOC at Ports

Centers	Port Price	
	9.7.2012	7.7.2012
Kandla (FOR) (INR/MT)	37000	36581
Kandla (FAS) (USD/MT)	660	660
CNF Indonesia – Yellow SBM	705-710	700-705

International Soy DOC

Argentina FOB USD/MT	7.7.2012	6.7.2012	+/-
Soybean Pellets	-	-	-
Soybean Cake Meal	-	-	-
Soybean Meal	-	-	-
Soy Expellers	-	-	-

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	9.7.2012	7.7.2012	Change
Adoni	16800	16800	Unch
Khamgaon	15700	15700	Unch
Parli	16200	16200	Unch
Latur	16100	16100	Unch

Groundnut Meal (Rs/MT)	9.7.2012	7.7.2012	Chg
Basis 45%, Saurashtra	31500	31500	Unch
Basis 40%, Saurashtra	29500	29500	Unch
GN Cake, Gondal	31000	31000	Unch

Mustard DOC/Meal	9.7.2012	7.7.2012	Chg
Jaipur (Plant delivery)	14400	14400	Unch
Kandla (FOR Rs/MT)	15200	15200	Unch

Rapeseed Meal	7.7.2012	6.7.2012	Chg
FAS Kandla (USD/MT)	272-274	274	Unch
FOR Kandla (Rs/MT)	15000	15000-15500	-500
FOR Mundra (Rs/MT)	15400	15400-15500	-100
CNF Indonesia (USD/MT)	325-330	325-330	Unch

Mumbai Oil Meal Quotes:

Rs/M.T.	9.7.2012	7.7.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
Kardi Extr	7500	7500	Unch
Undec Cottonseed Exp	15200	15000	+200
Rice Bran Extr.	6700	6700	Unch
Sunflower Extr.	18000	18000	Unch
Rapeseed Extr.	14000	14000	Unch
Soymeal 48%	34800	34800	Unch
Castor Extr.	4300	4300	Unch

Outlook:

We feel the soy meal prices to improve on consistent overseas buying and fresh domestic demand from poultry feed industry.

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