

Oil Meal Fundamentals:

Soy meal, FOR – Kandla was quoted slightly higher at Rs37500/MT compared to Rs3700/MT previous day. A vessel is working at the cargo jetties at Kandla port to load 10,000 T of SBM. Besides, another 2 vessels are waiting for berth to load 26,800 T of SBM.

Spot Market Watch
Soy DOC Rates at Different Centers

Centers	Ex-factory rates (Rs/ton)		
	10.7.2012	9.7.2012	Parity To
Indore (MP)	36781	36492	Gujarat, MP
Kota	38000	37000	Rajasthan, Del, Punjab, Haryana
Akola	38500	38000	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	-	-	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	41000	40200	Andhra, AP, Kar, TN
Dhulia/ Jalna	-	-	Mumbai, Maharashtra
Nagpur (42/46)	39600	39100	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	-	-	Local and South
Solapur	-	38500	Local and South
Bundi	37000	36000	-

Rapeseed Meal	9.7.2012	7.7.2012	Chg
FAS Kandla (USD/MT)	274-275	272-274	+1
FOR Kandla (Rs/MT)	15500	15000	+500
FOR Mundra (Rs/MT)	15900	15400	+500
CNF Indonesia (USD/MT)	330	325-330	Unch

Soy DOC at Ports

Centers	Port Price	
	10.7.2012	9.7.2012
Kandla (FOR) (INR/MT)	37500	37000
Kandla (FAS) (USD/MT)	672	660
CNF Indonesia – Yellow SBM	730	705-710

International Soy DOC

Argentina FOB USD/MT	9.7.2012	7.7.2012	+/-
Soybean Pellets	-	-	-
Soybean Cake Meal	-	-	-
Soybean Meal	-	-	-
Soy Expellers	-	-	-

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	10.7.2012	9.7.2012	Change
Adoni	24200	16800	+7400
Khamgaon	23600	15700	+7900
Parli	24000	16200	+7800
Latur	23800	16100	+7700

Groundnut Meal (Rs/MT)	10.7.2012	9.7.2012	Chg
Basis 45%, Saurashtra	32000	31500	+500
Basis 40%, Saurashtra	31000	29500	+1500
GN Cake, Gondal	33000	31000	+2000

Mustard DOC/Meal	10.7.2012	9.7.2012	Chg
Jaipur (Plant delivery)	15200	14400	+800
Kandla (FOR Rs/MT)	15600	15200	+400

Mumbai Oil Meal Quotes:

Rs/M.T.	10.7.2012	9.7.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
Kardi Extr	7500	7500	Unch
Undec Cottonseed Exp	15600	15200	+400
Rice Bran Extr.	6700	6700	Unch
Sunflower Extr.	18000	18000	Unch
Rapeseed Extr.	14000	14000	Unch
Soymeal 48%	34800	34800	Unch
Castor Extr.	4300	4300	Unch

Outlook:

We feel the soy meal prices to improve on consistent overseas buying and fresh domestic demand from poultry feed industry.

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